



2022 Bozeman Parks and Recreation Survey Findings Report

Presented to the Bozeman, Montana
Parks and Recreation Department
March 2022



ETC
INSTITUTE

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Executive Summary

2022 Bozeman Parks and Recreation Survey Executive Summary



Purpose

ETC Institute conducted a survey for the City of Bozeman Parks and Recreation Department between January and February of 2022. The purpose of the survey was to help prioritize services and guide the growth of the Parks, Recreation and Active Transportation system and programming for the next 10 years. This is the first survey ETC Institute has conducted for the City of Bozeman.

Methodology

The six-page survey, cover letter and postage-paid return envelope were mailed to a random sample of households in the City of Bozeman. The cover letter explained the purpose of the survey and encouraged residents to either return their survey by mail or complete the survey online. At the end of the online survey, residents were asked to enter their home address; this was done to ensure that only responses from residents who were part of the random sample were included in the final survey database.

Ten days after the surveys were mailed, ETC Institute sent emails to the households that received the survey to encourage participation. The emails contained a link to the online version of the survey to make it easy for residents to complete the survey. The goal was to obtain completed surveys from at least 300 residents. This goal was far exceeded, with a total of 401 residents completing the survey. The overall results for the sample of 401 households have a precision of at least +/-4.9% at the 95% level of confidence.

This report contains the following:

- Charts showing the overall results of the survey (Section 1)
- Priority Investment Rating (PIR) that identifies priorities for facilities & programs (Section 2)
- Benchmarking analysis comparing Bozeman's results to national results (Section 3)
- Tabular data showing the overall results for all questions on the survey (Section 4)
- A copy of the survey instrument (Section 5)

VISITATION AND RATINGS OF PARKS, TRAILS AND FACILITIES

Park Visitation: Most (97%) of the households indicated they have visited parks, trails and recreational facilities offered within the City of Bozeman during a typical year. More than one-third (36%) visit daily, 41% visit weekly, 18% visit monthly, and 6% visit once or twice a year.

Ratings of Parks, Trails and Facilities: When respondents who visited parks, trails and recreational facilities in Bozeman were asked to rate the various amenities, 93% who had an opinion rated trails (natural, gravel, or paved) as "excellent" or "good." Other amenities that were rated as "excellent" or "good" include: park(s) (91%), sidewalks (64%), and paved shared-use bike/pedestrian pathways (63%). Respondents gave the lowest rating to aquatic facility(ies) (29% "excellent" or "good").

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One-fourth (25%) of respondents have visited a park or recreation facility daily over the past five years; 43% have visited weekly, 21% have visited monthly, 10% have visited once or twice a year, and 2% indicated they never visited a park or recreation facility over the past five years.

Based on the sum of their top two choices, the biggest barriers to the usage of parks, trails or facilities were: 1) no time to visit parks, trails or facilities, 2) parks, trails and facilities do not have amenities I want, and 3) parks, trails and facilities are not well maintained. When asked about barriers to walking or biking for recreation or to access City parks and facilities, the top responses were: 1) threat of vehicle collisions/operator behavior, 2) existing bike lanes/paths are in poor condition, and 3) the weather is often inclement.

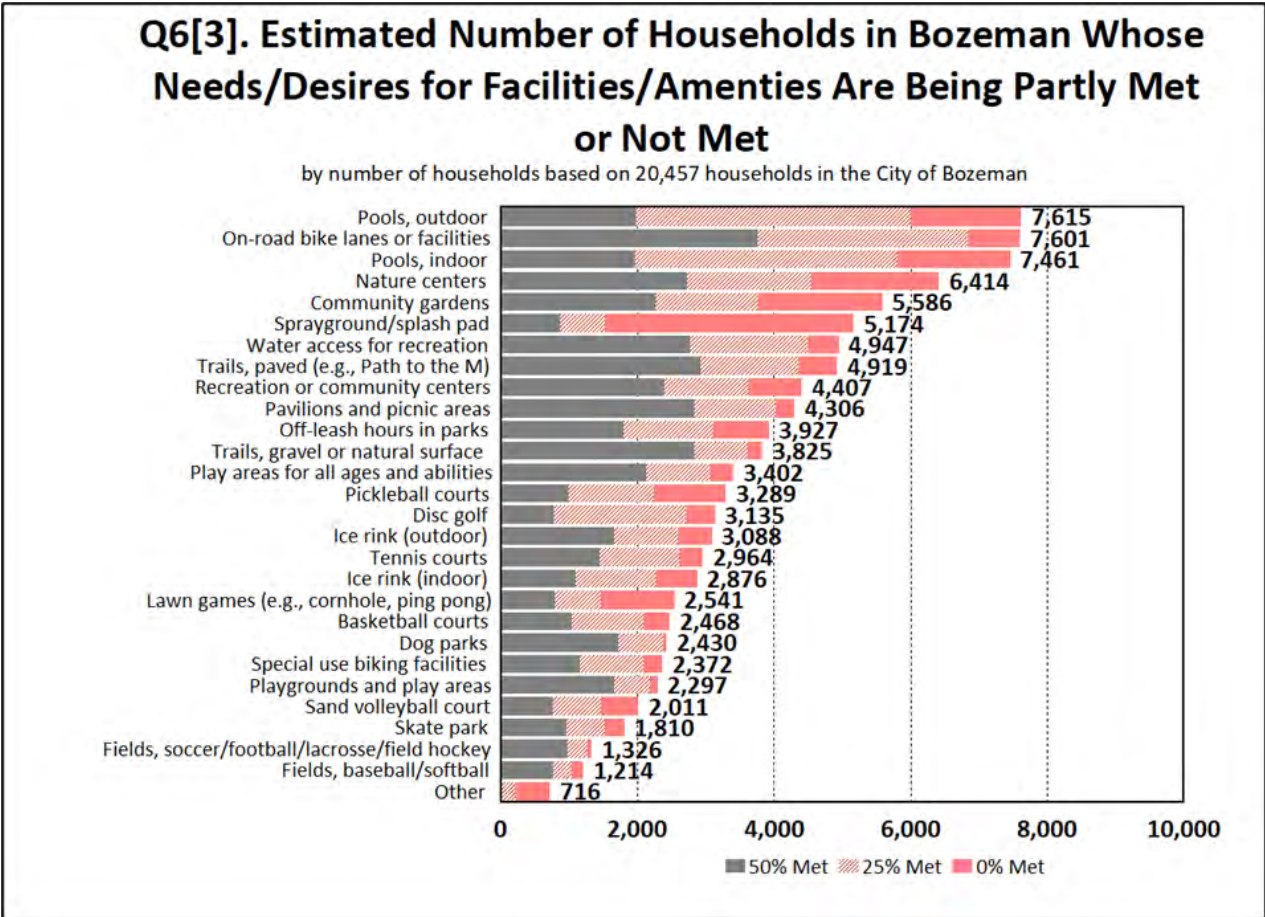
FACILITY NEEDS AND PRIORITIES

Facility Needs: Respondents were asked to identify if their household had a need or desire for 28 parks and recreation facilities and rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had the greatest “unmet” need for various facilities.

The four parks and recreation facilities with the highest percentage of households that indicated a need for the facility were: trails, gravel or natural surface (82%), trails, paved (73%), pavilions and picnic areas (62%), and water access for recreation (59%). When ETC Institute analyzed the needs in the community, these same four facilities had a need that affected more than 12,000 households.

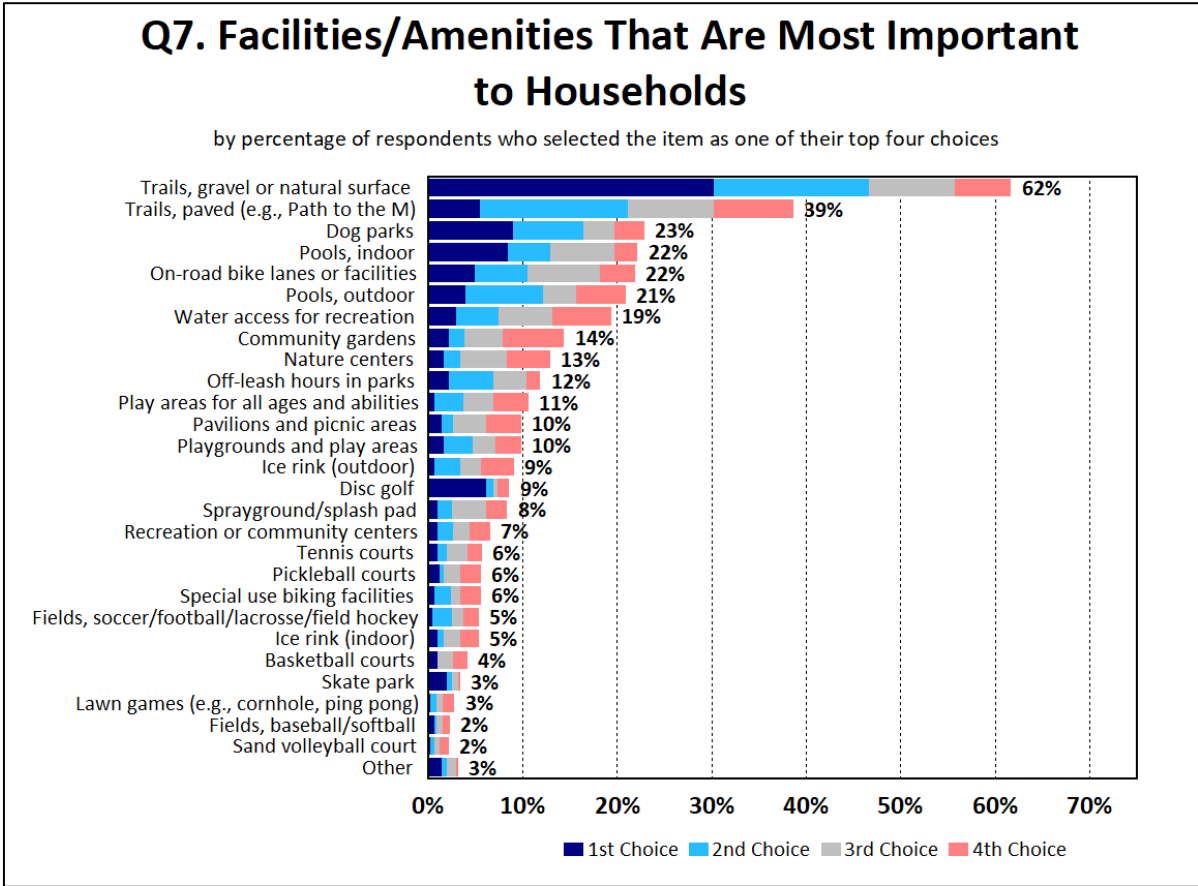
ETC Institute estimates a total of 7,615 households in Bozeman that have a need, have unmet needs for outdoor pools. The estimated number of households that have unmet needs for each of the 28 facilities that were assessed is shown on the following page.

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Facility Importance: In addition to assessing the needs for each facility, ETC Institute also assessed the importance that residents placed on each. Based on the sum of respondents’ top four choices, the most important facilities to residents were: trails, gravel or natural surface (62%), trails, paved (39%), dog parks (23%), and indoor pools (22%). The percentage of residents who selected each facility as one of their top four choices is shown in the chart on the following page.

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Priorities for Facility Investments: The Priority Investment Rating (PIR) was developed by ETC Institute to provide organizations with an objective tool for evaluating the priority that should be placed on parks, trails, recreational facilities, and services. The PIR equally weighs (1) the importance that residents place on facilities and (2) how many residents have unmet needs for the facility. [Details regarding the methodology for this analysis are provided in Section 2 of this report.]

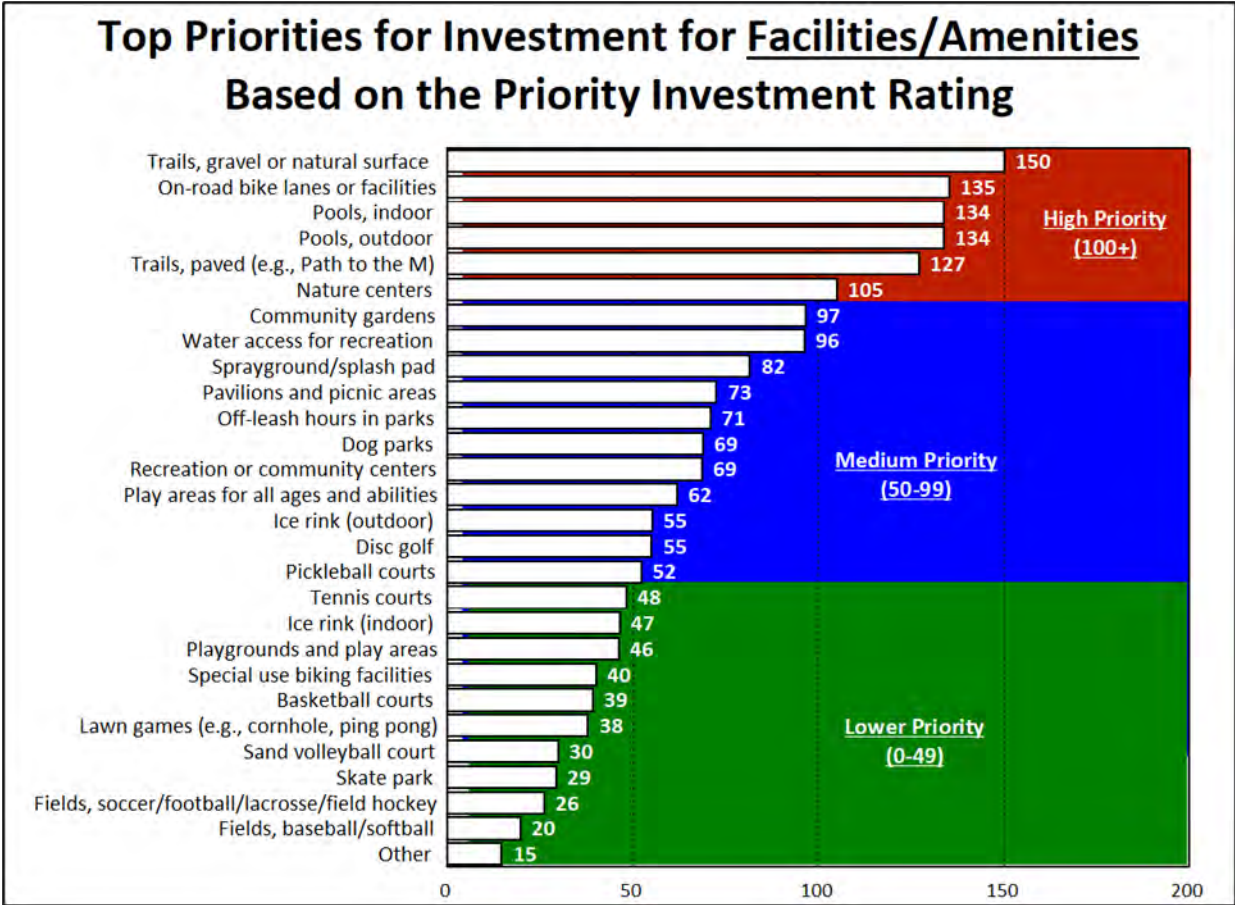
Based the Priority Investment Rating (PIR), the following six facilities were rated as high priorities for investment:

- Trails, gravel or natural surface (PIR=150)
- On-road bike lanes or facilities (PIR=135)
- Indoor pools (PIR=134)
- Outdoor pools (PIR=134)
- Trails, paved (PIR=127)
- Nature centers (PIR=105)

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The chart below shows the Priority Investment Rating for each of the 28 facilities that were assessed on the survey.



RECREATION PROGRAMS AND EVENTS

Participation in/Ratings of Bozeman Recreation Programs and Events: Twenty-two percent (22%) of households indicated they participated in recreation programs and events offered by the City of Bozeman Parks and Recreation Department prior to March 2020. When respondents were asked to rate the overall quality of programs and events in which they participated, 82% who had an opinion gave ratings of “excellent” or “good.”

Based on the sum of their top two choices, the biggest barriers to participation in parks and recreation programming were: 1) not aware of programs offered, 2) no time to participate in programming, and 3) types of programming not interesting, relevant, or desired.

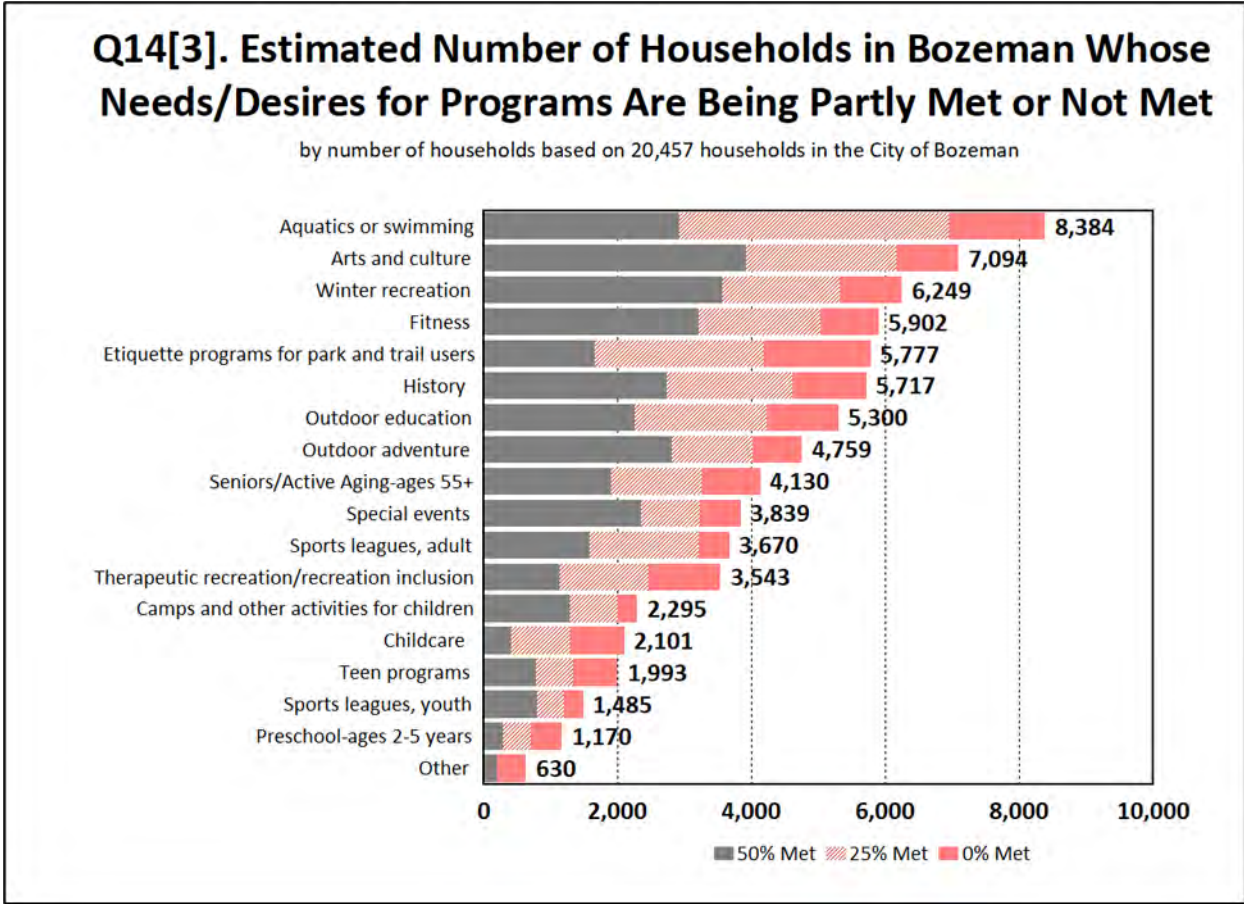
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PROGRAMMING NEEDS AND PRIORITIES

Programming Needs. Respondents were asked to identify if their household had a need for 18 recreation programs and rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had “unmet” needs for each program.

The four programs with the highest percentage of households that had needs were: winter recreation (57%), arts and culture (54%), aquatics or swimming (51%), and fitness (49%). When ETC Institute analyzed the needs in the community, all four of these programs had a need that affected more than 10,000 households. ETC Institute estimates a total of 8,384 households in Bozeman that have a need, have unmet needs for aquatics or swimming programs. The estimated number of households that have unmet needs for each of the 18 programs that were assessed is shown below.

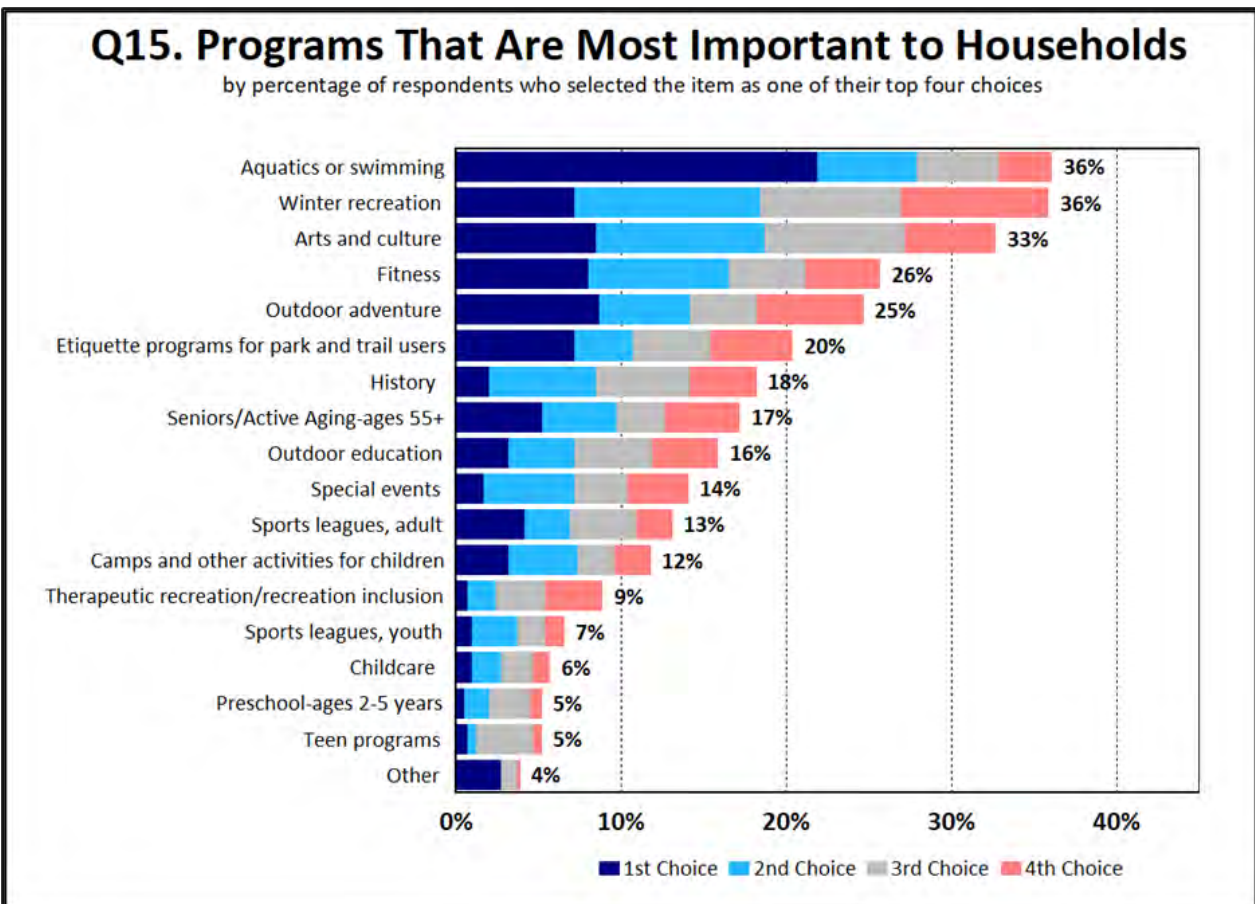


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Program Importance. In addition to assessing the needs for each program, ETC Institute also assessed the importance that residents place on each program. Based on the sum of respondents' top four choices, the most important programs to residents were: aquatics or swimming (36%), winter recreation (36%), arts and culture (33%), and fitness (26%).

The percentage of residents who selected each program/activity as one of their top four choices is shown in the chart below.



Priorities for Programming Investments. Based on the priority investment rating (PIR), which was described briefly on page v of this Executive Summary and is described in more detail in Section 2 of this report, the following eight programs were rated as “high priorities” for investment:

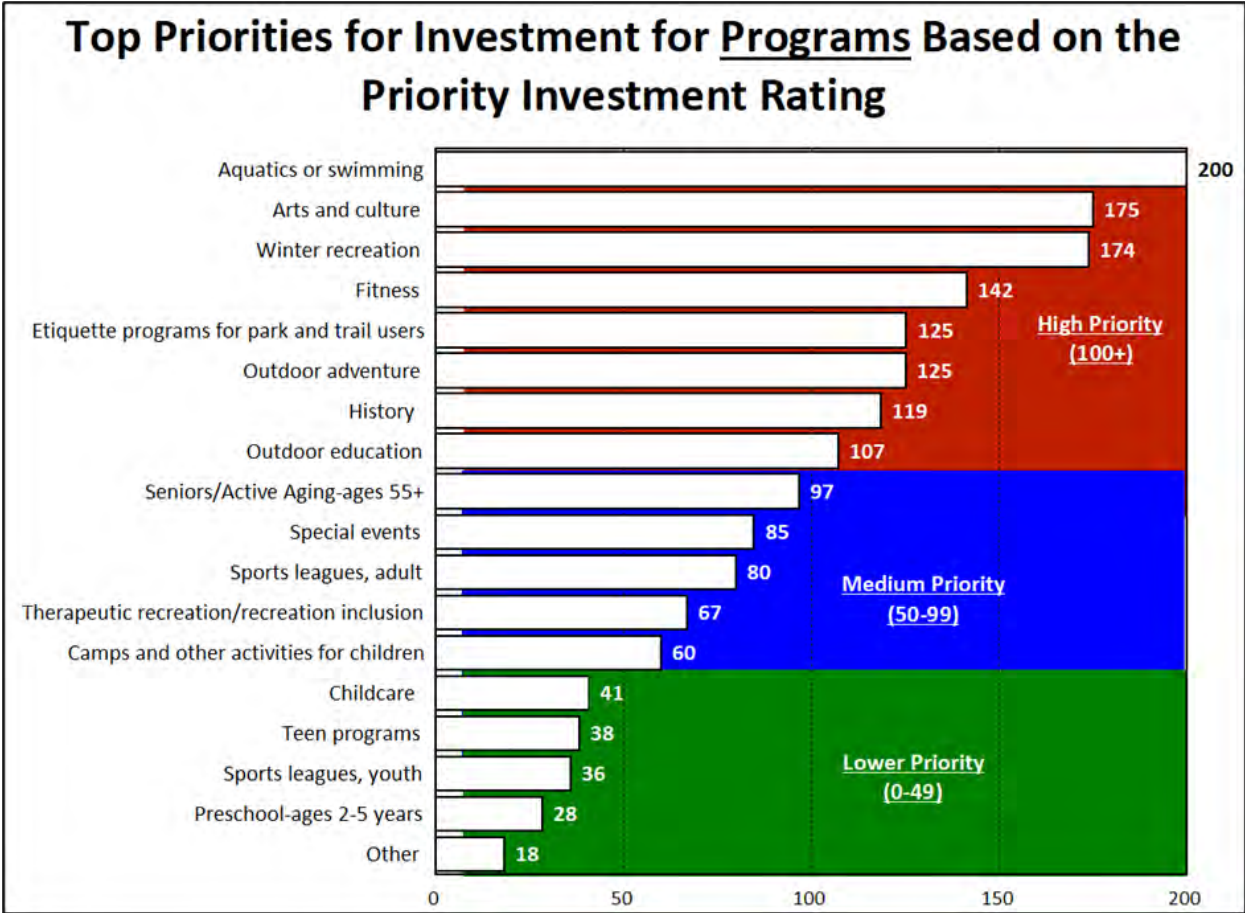
- Aquatics or swimming (PIR=200)
- Arts and culture (PIR=175)
- Winter recreation (PIR=174)
- Fitness (PIR=142)
- Etiquette programs for park and trail users (PIR=125)

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- Outdoor adventure (PIR=125)
- History (PIR=119)
- Outdoor education (PIR=107)

The chart below shows the Priority Investment Rating (PIR) for each of the 18 programs that were rated.



CONCLUSIONS AND RECOMMENDATIONS

When analyzing the facilities and programs offered by the Bozeman Parks and Recreation Department, trails, winter recreation, arts and culture, and aquatics or swimming programs were the items for which the highest number of residents had a need. Focusing on these items would provide the greatest benefit for the largest number of residents within the City. Making certain the City’s availability of facilities and programming encompasses the greatest number of households ensures funding is appropriately allocated to give the community the greatest benefit possible.

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In order to ensure that Bozeman continues to meet the needs and expectations of the community, ETC Institute recommends that the City sustain and/or improve the performance in areas that were identified as “high priorities” by the Priority Investment Rating (PIR). The facilities and programs with the highest PIR ratings are listed below.

Facility Priorities

- Trails, gravel or natural surface (PIR=150)
- On-road bike lanes or facilities (PIR=135)
- Indoor pools (PIR=134)
- Outdoor pools (PIR=134)
- Trails, paved (PIR=127)
- Nature centers (PIR=105)

Programming Priorities

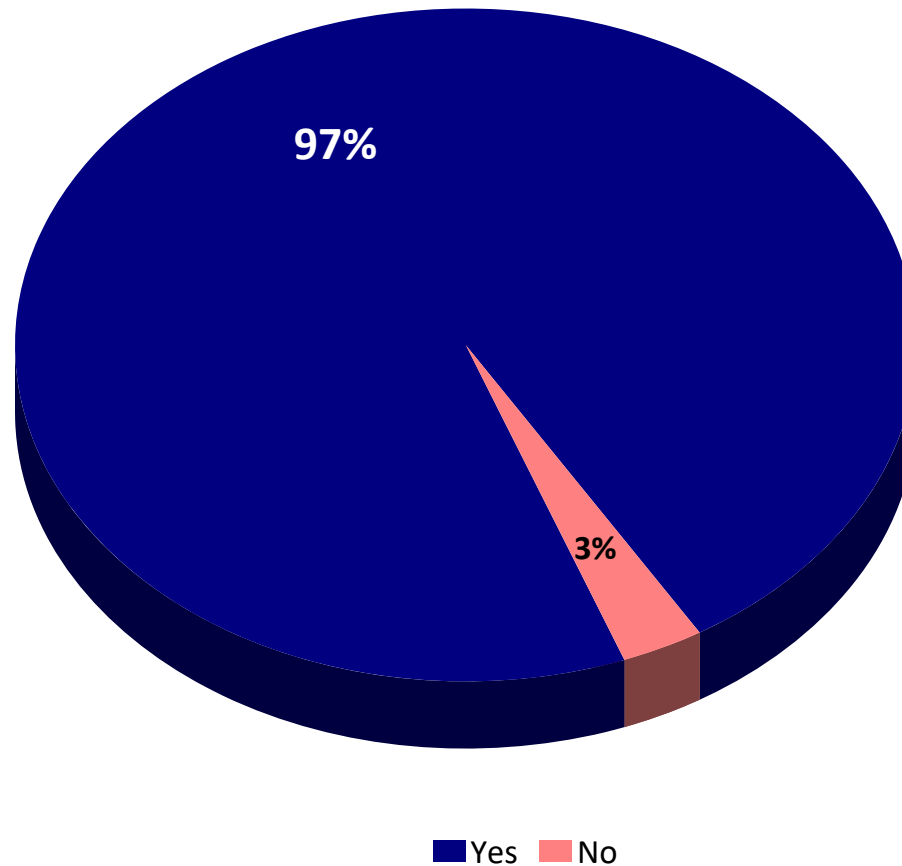
- Aquatics or swimming (PIR=200)
- Arts and culture (PIR=175)
- Winter recreation (PIR=174)
- Fitness (PIR=142)
- Etiquette programs for park and trail users (PIR=125)
- Outdoor adventure (PIR=125)
- History (PIR=119)
- Outdoor education (PIR=107)



Charts and Graphs:

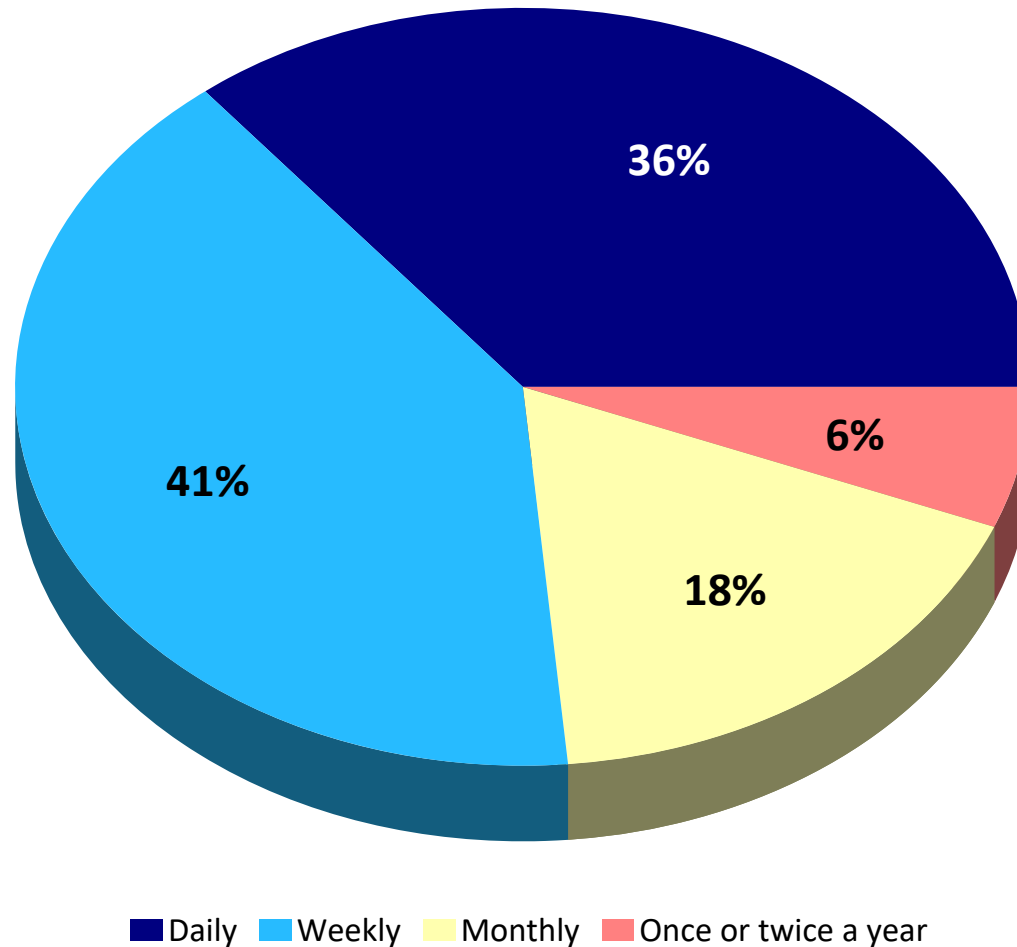
Q1. During a typical year, do you or anyone in your household visit the parks, trails and recreational facilities offered within the City of Bozeman?

by percentage of respondents



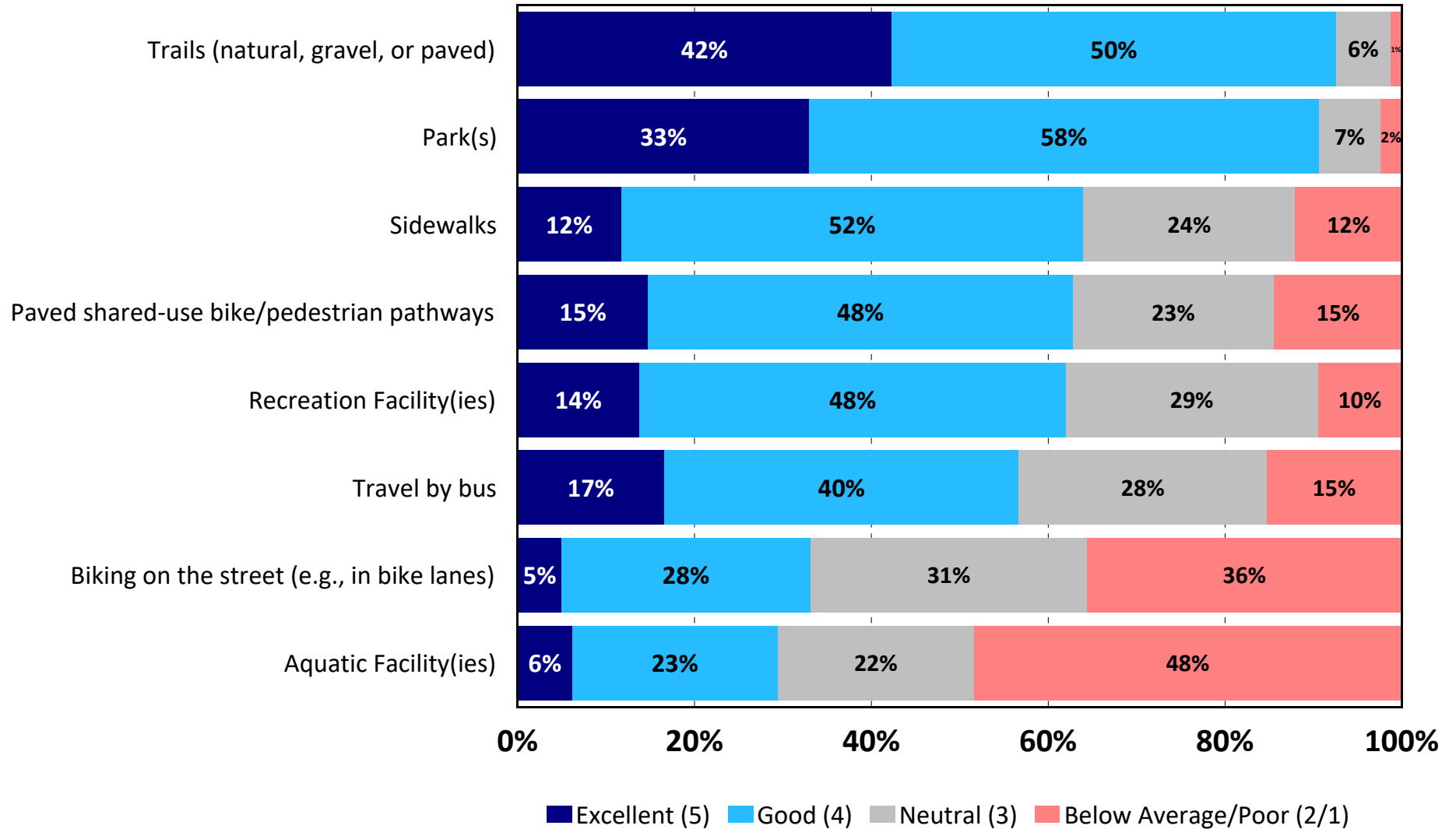
Q1a. How often do you or others in your household visit a City of Bozeman park, trail, or recreation facility?

by percentage of respondents who visited parks, trails, or recreational facilities



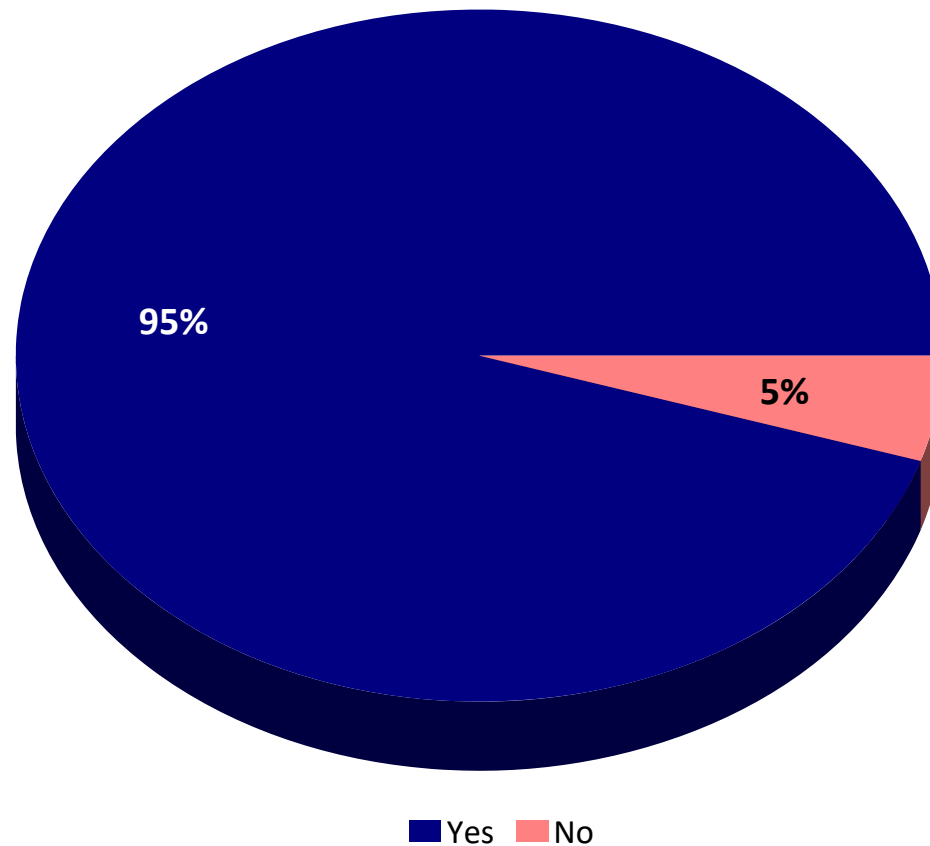
Q1b. Ratings of the Following City of Bozeman Parks, Trail, Recreation, and Active Transportation Facilities

by percentage of respondents who visited parks (excluding “don’t know”)



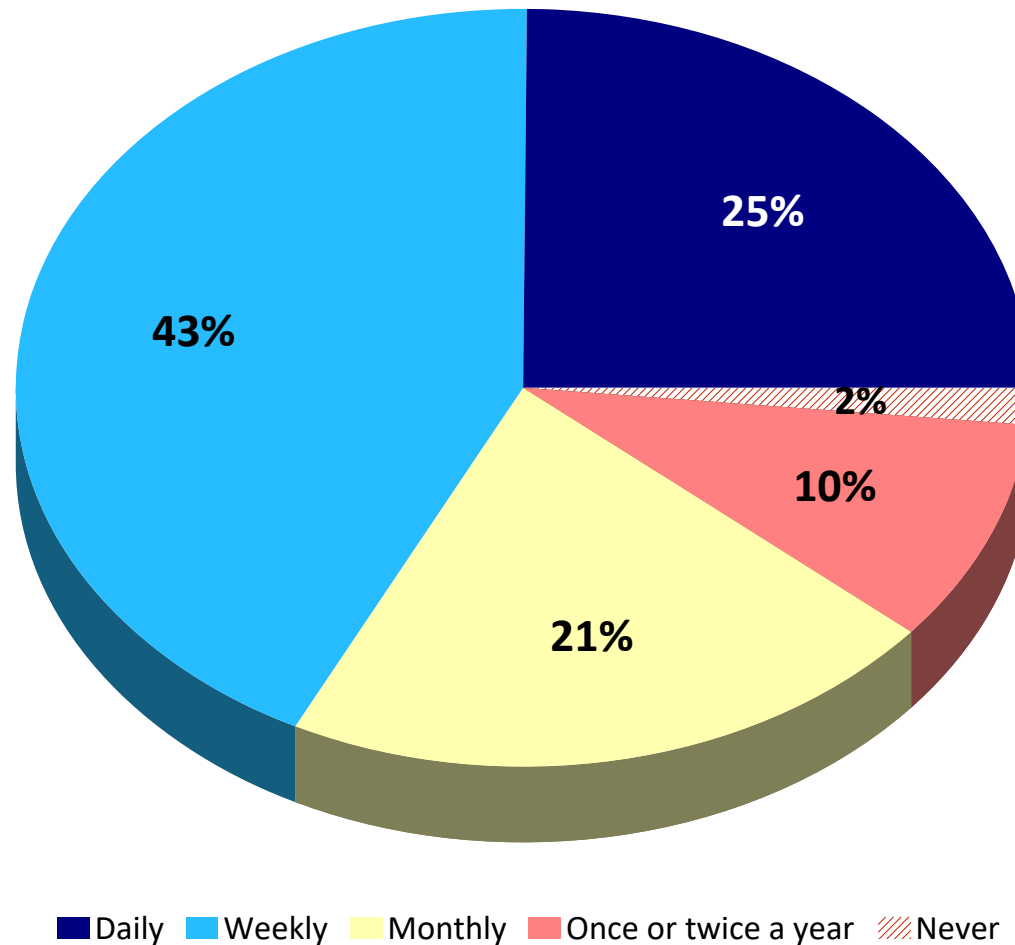
Q2. Can you reach a park or recreation facility from your home within 10 minutes by means other than car?

by percentage of respondents (excluding “not provided”)



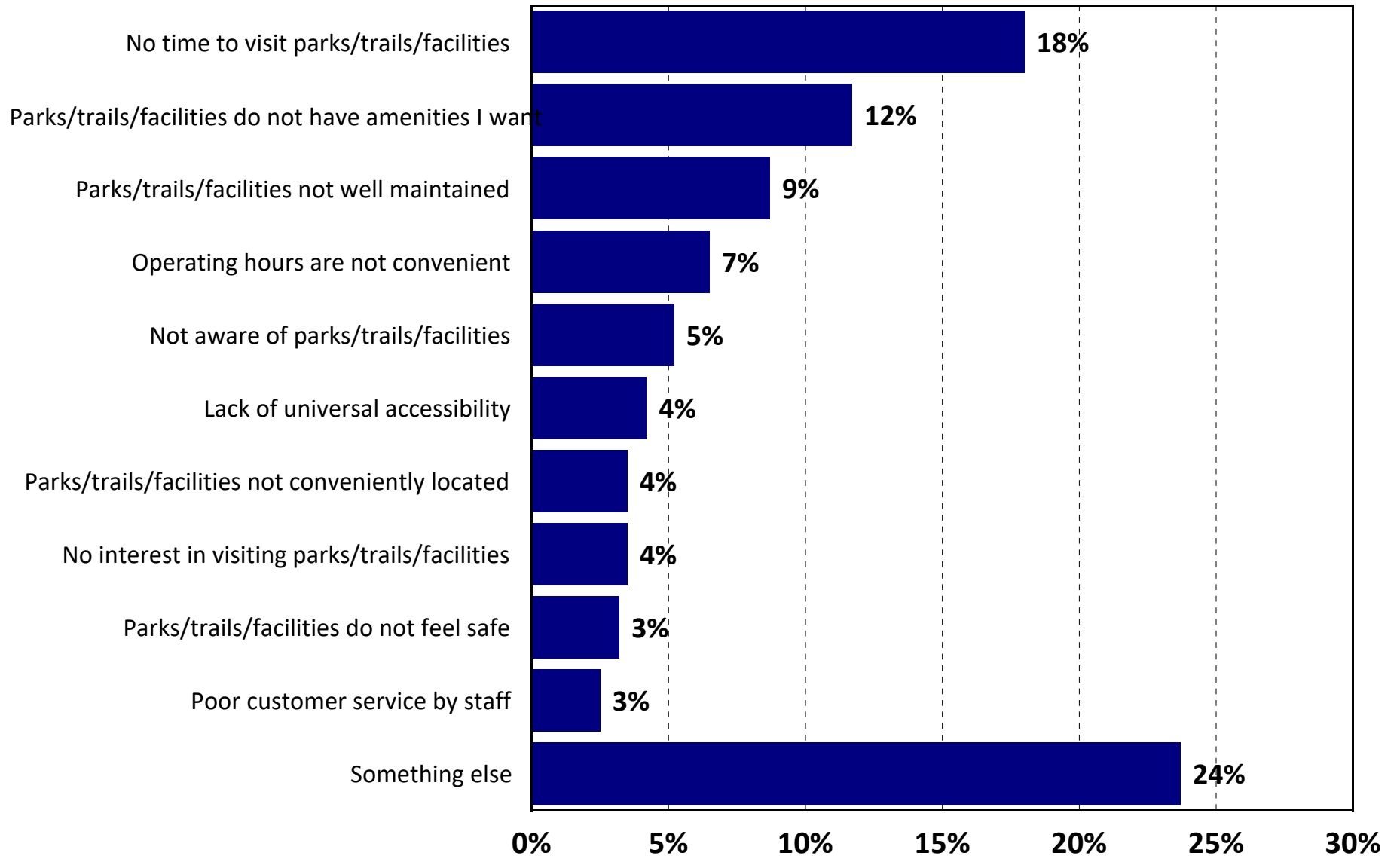
Q3. How Often Residents Have Visited a Park or Recreation Facility Over the Past Five Years

by percentage of respondents (excluding “don’t know”)



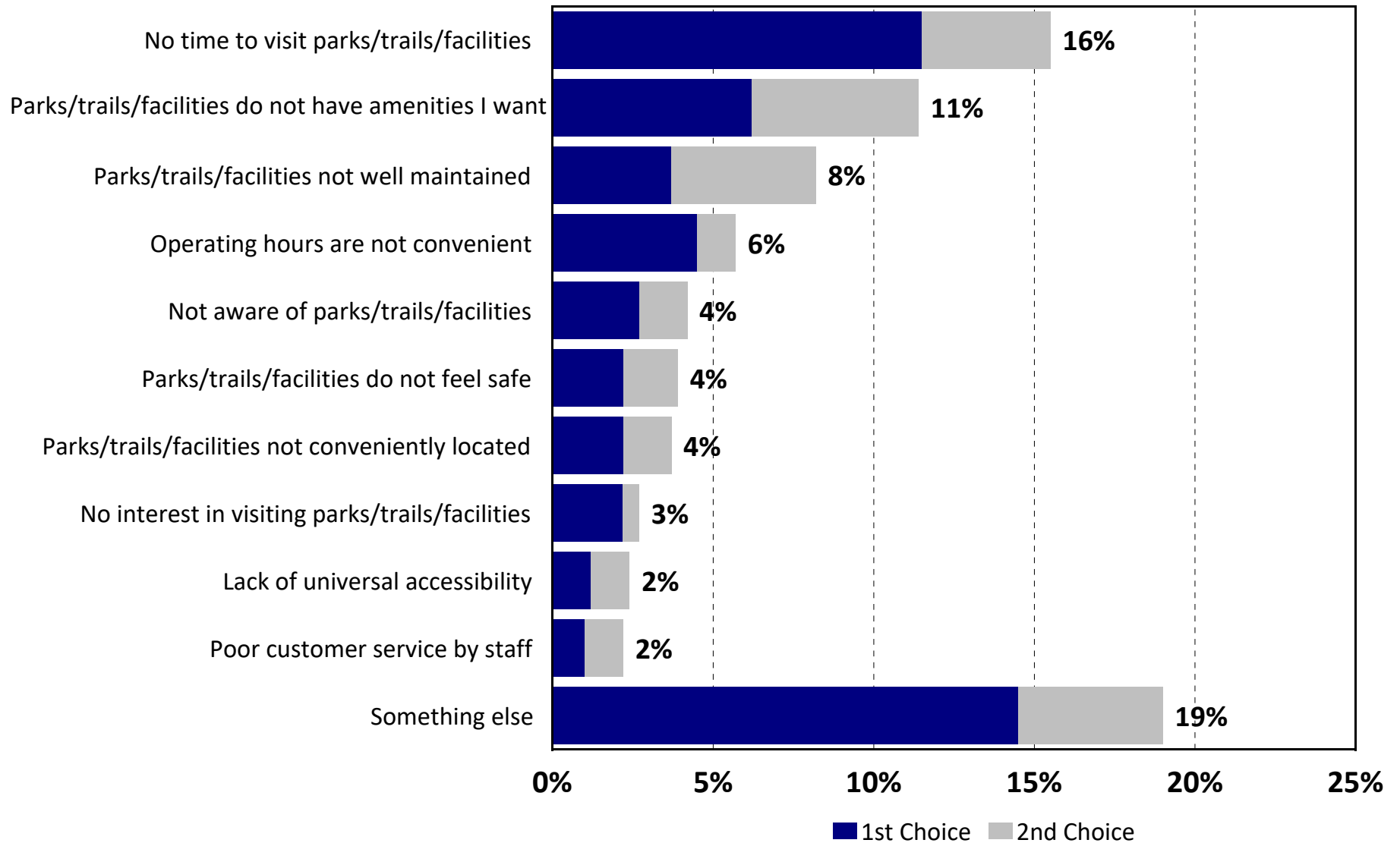
Q4. Barriers to Usage of Parks, Trails, or Facilities

by percentage of respondents (multiple selections could be made)



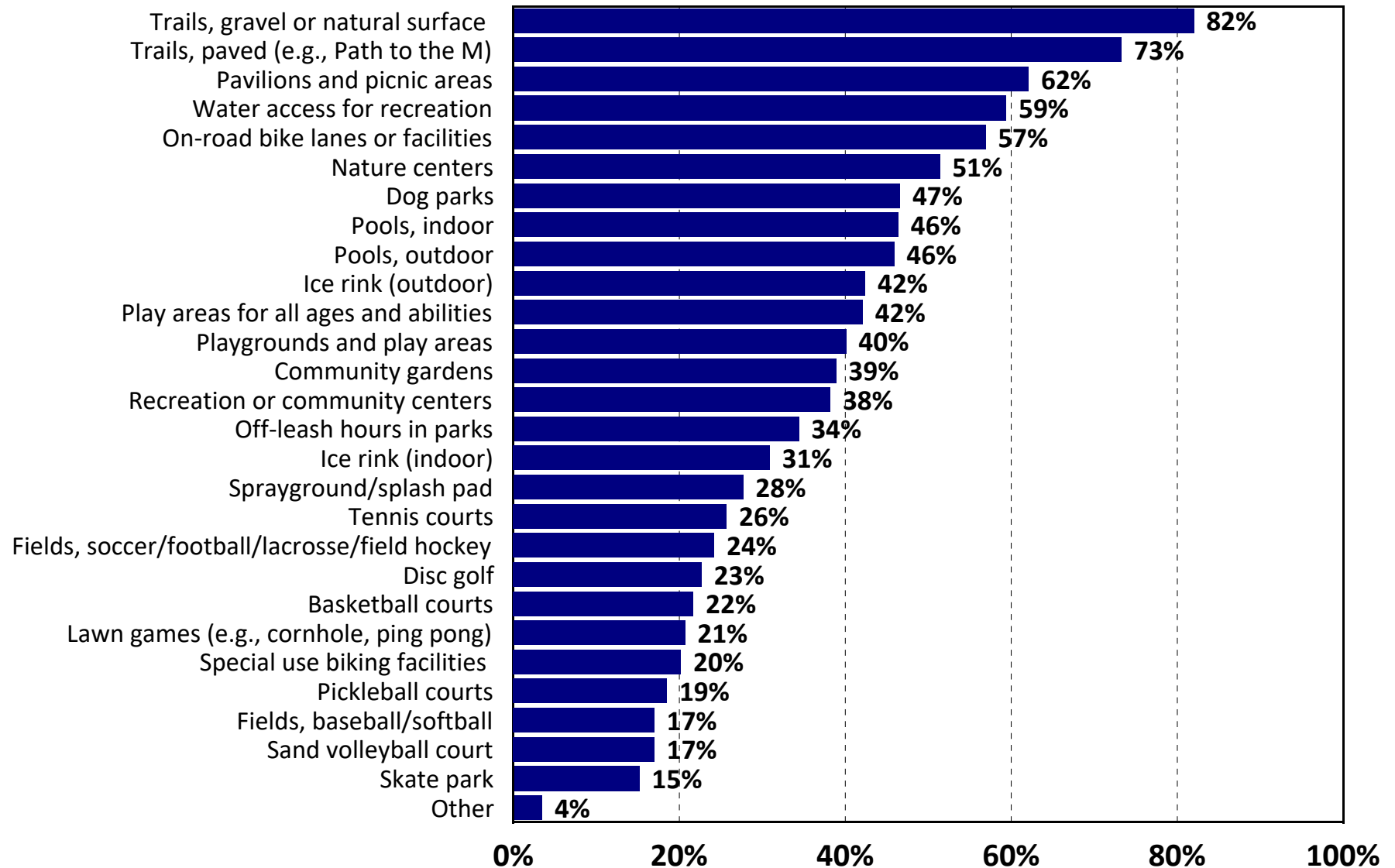
Q5. Biggest Barriers to Usage of Parks, Trails, and Facilities

by percentage of respondents who selected the item as one of their top two choices



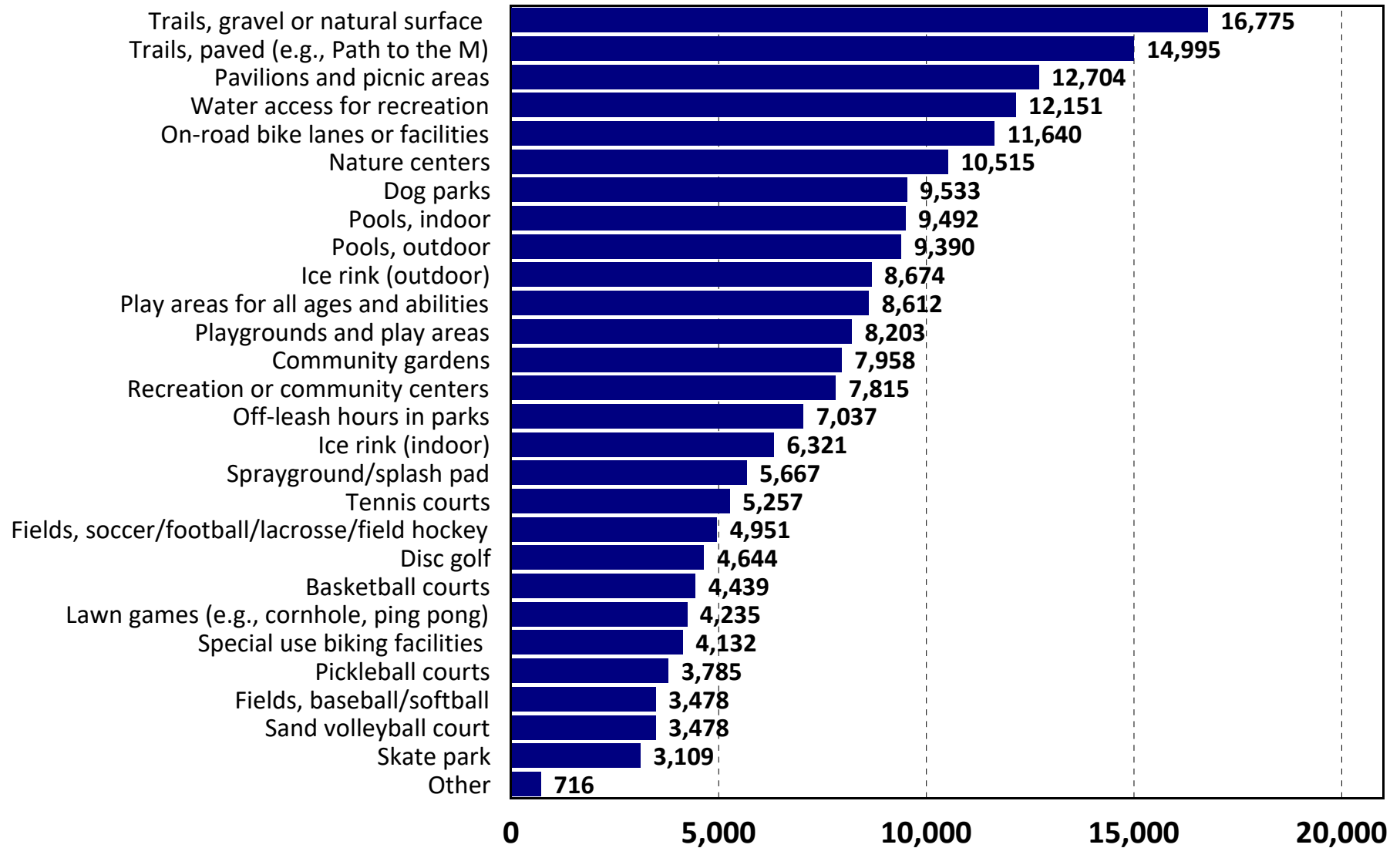
Q6[1]. Households That Have a Need or Desire For the Following Facilities/Amenities

by percentage of respondents (multiple selections could be made)



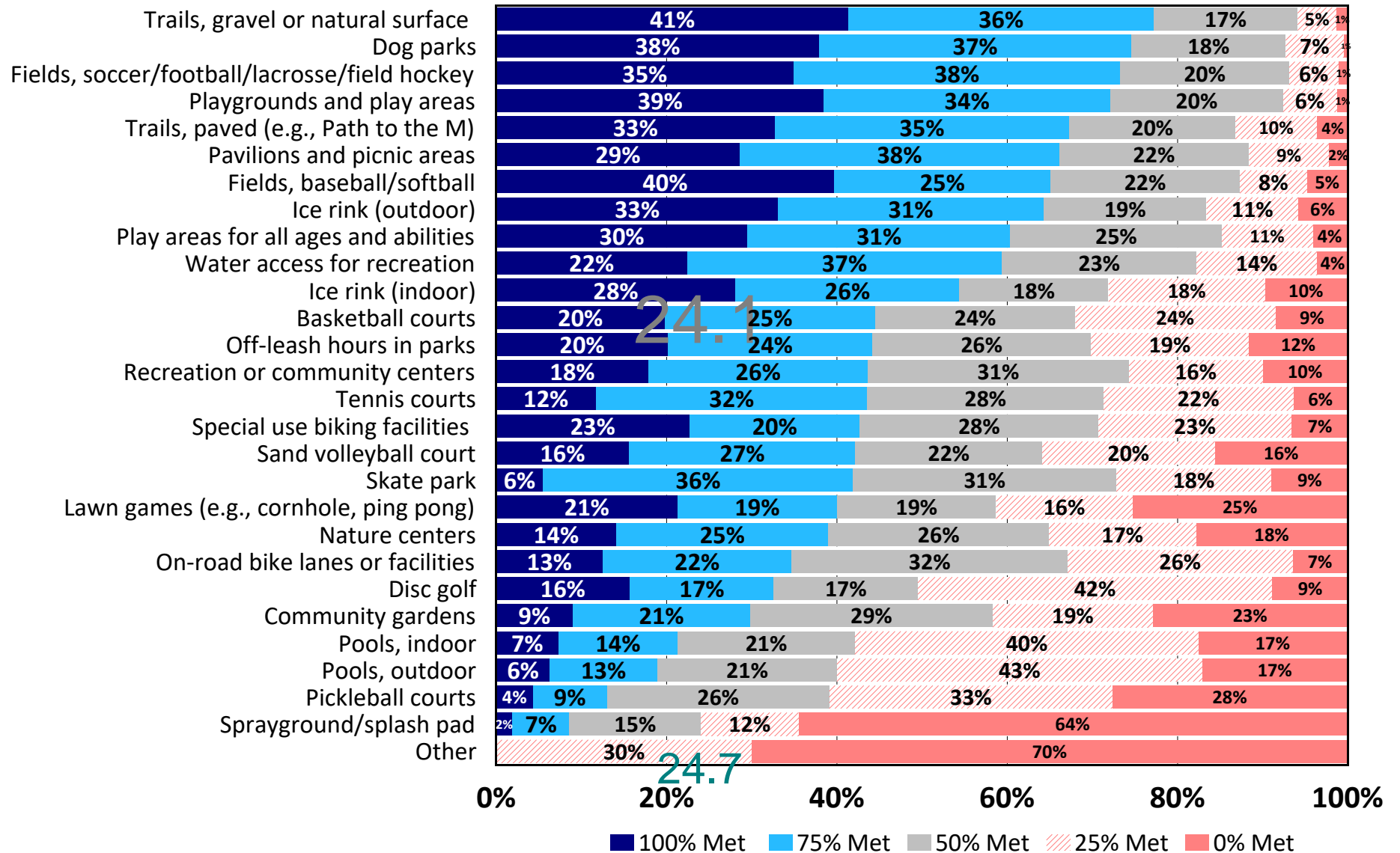
Q6[1]. Estimated Number of Households in Bozeman That Have a Need or Desire for Facilities/Amenities

by number of households based on 20,457 households in the City of Bozeman



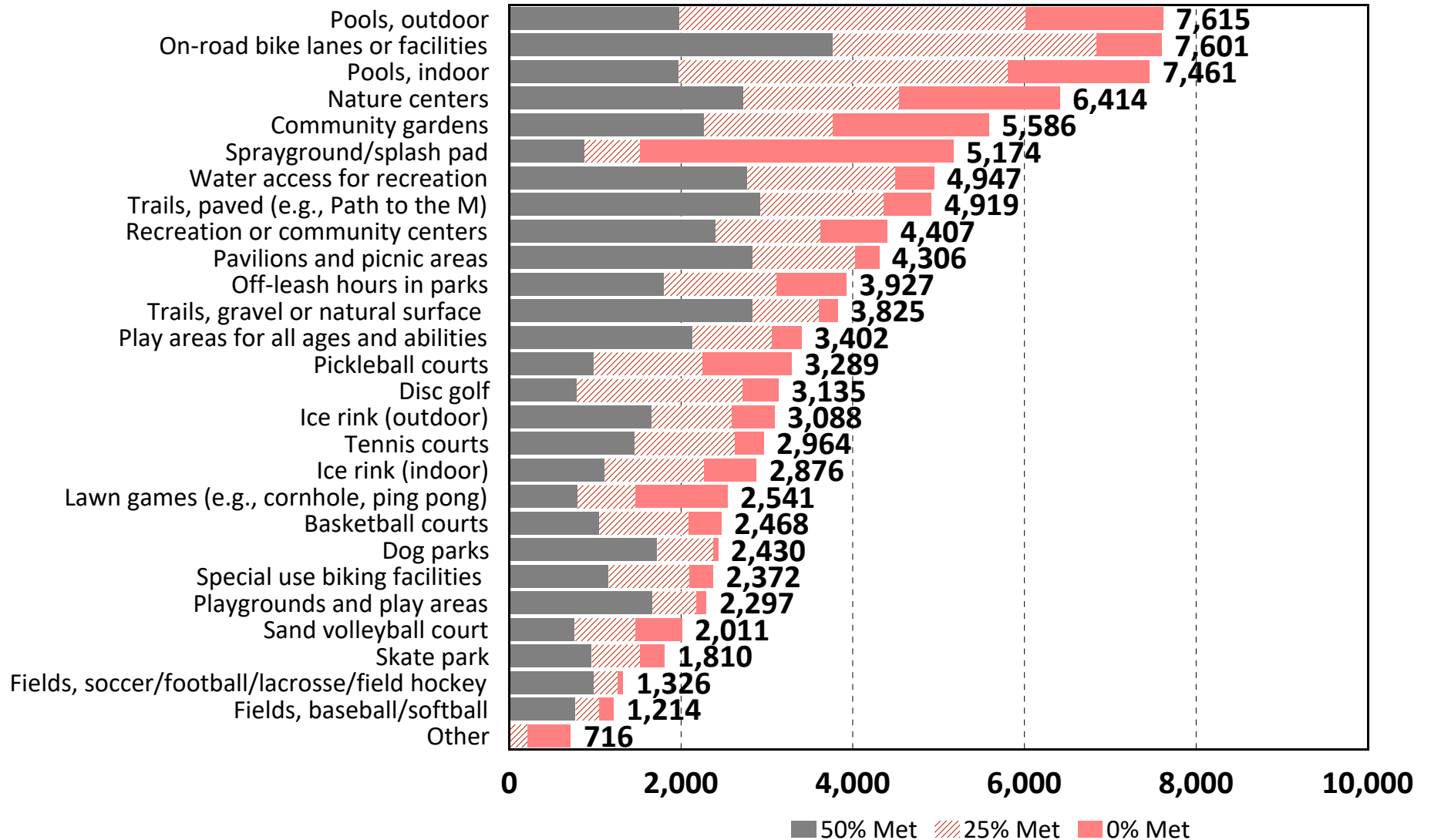
Q6[2]. How Well Facilities/Amenities in Bozeman Meet the Needs/Desires of Households

by percentage of households that have a need for facilities/amenities



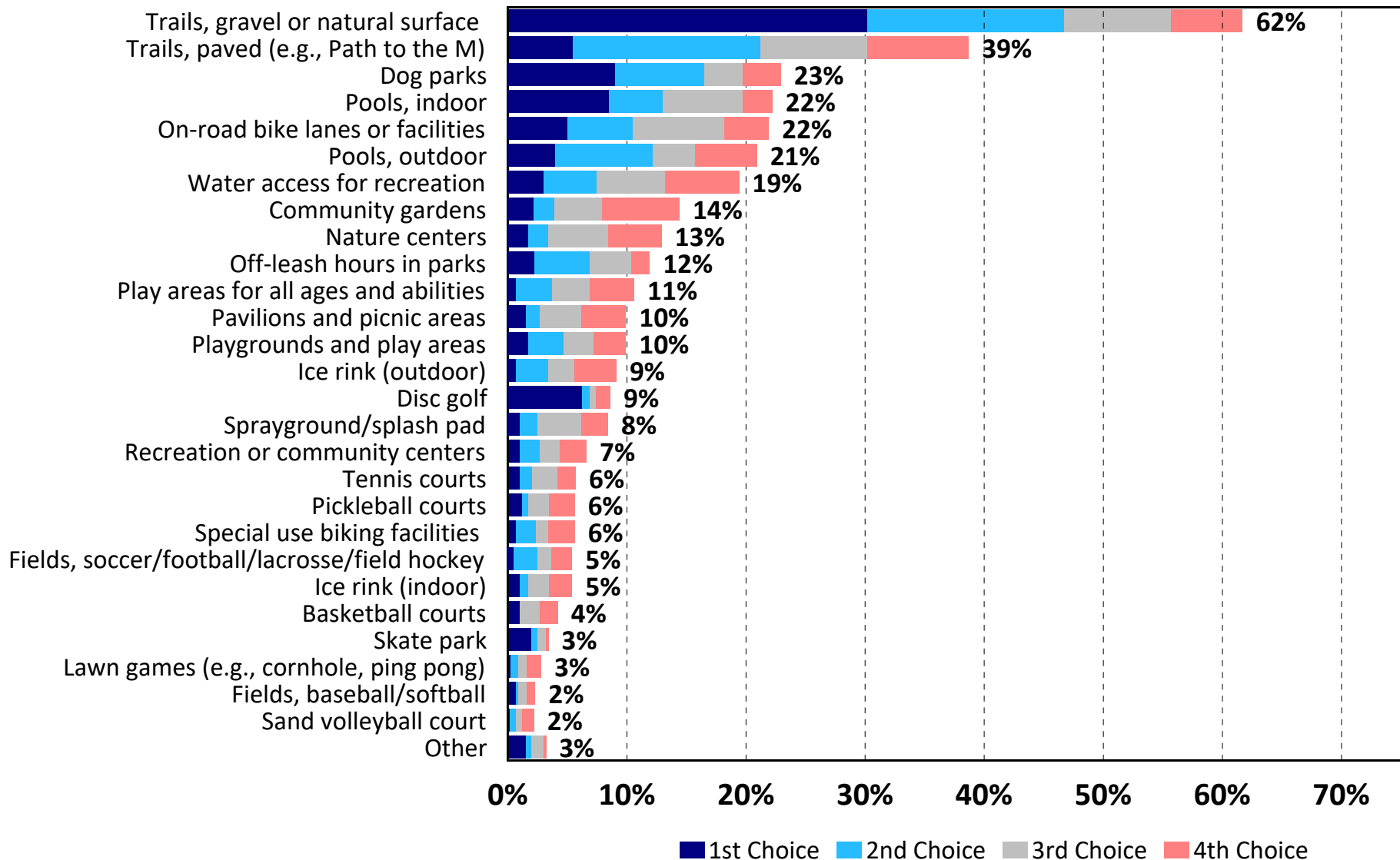
Q6[3]. Estimated Number of Households in Bozeman Whose Needs/Desires for Facilities/Amenties Are Being Partly Met or Not Met

by number of households based on 20,457 households in the City of Bozeman



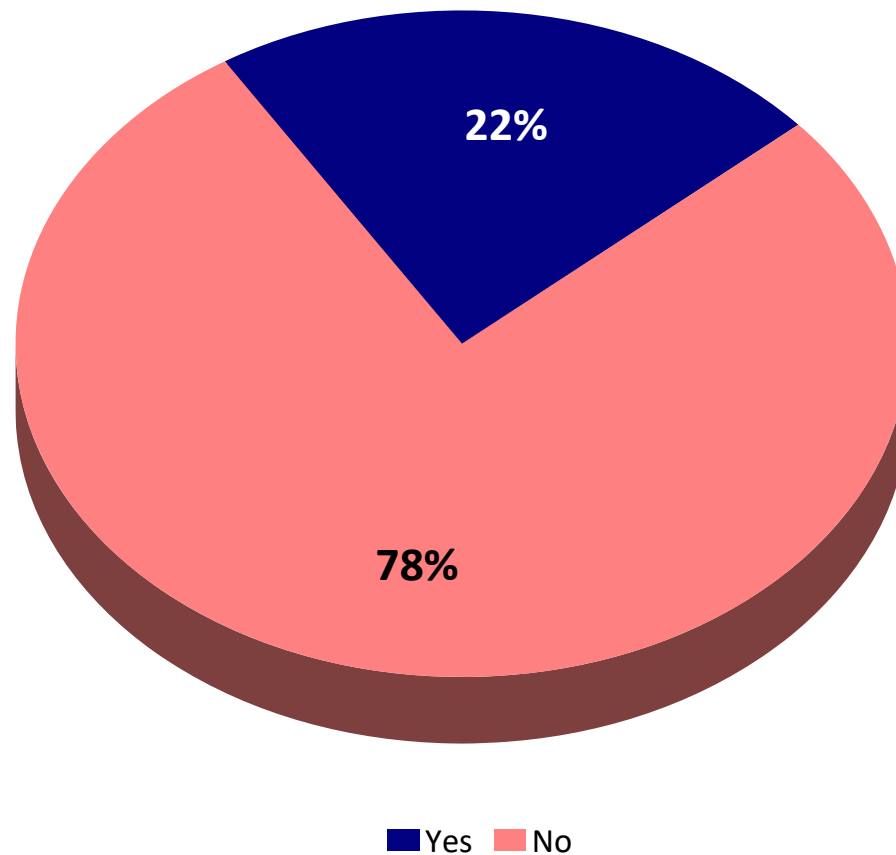
Q7. Facilities/Amenities That Are Most Important to Households

by percentage of respondents who selected the item as one of their top four choices



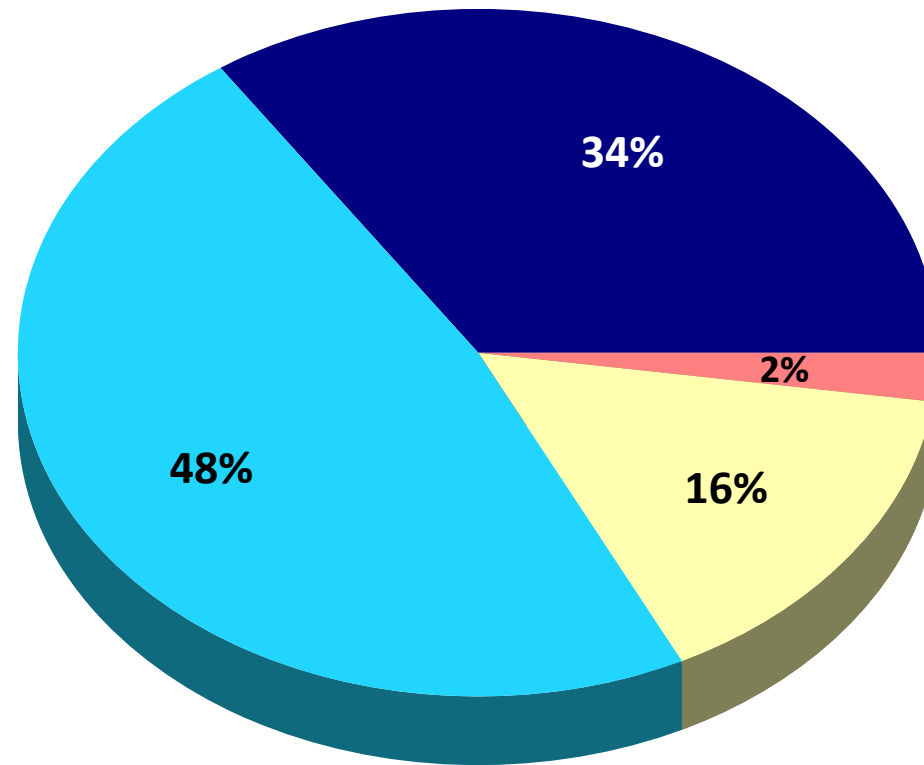
Q7. Did you or anyone in your household participate in any preschool, youth, adult, or active aging recreation programs or events offered by the City of Bozeman Parks and Recreation Department before March 2020?

by percentage of respondents



Q8a. How Residents Rate the Overall Quality of Programs and Events in Which They Participated Before March 2020

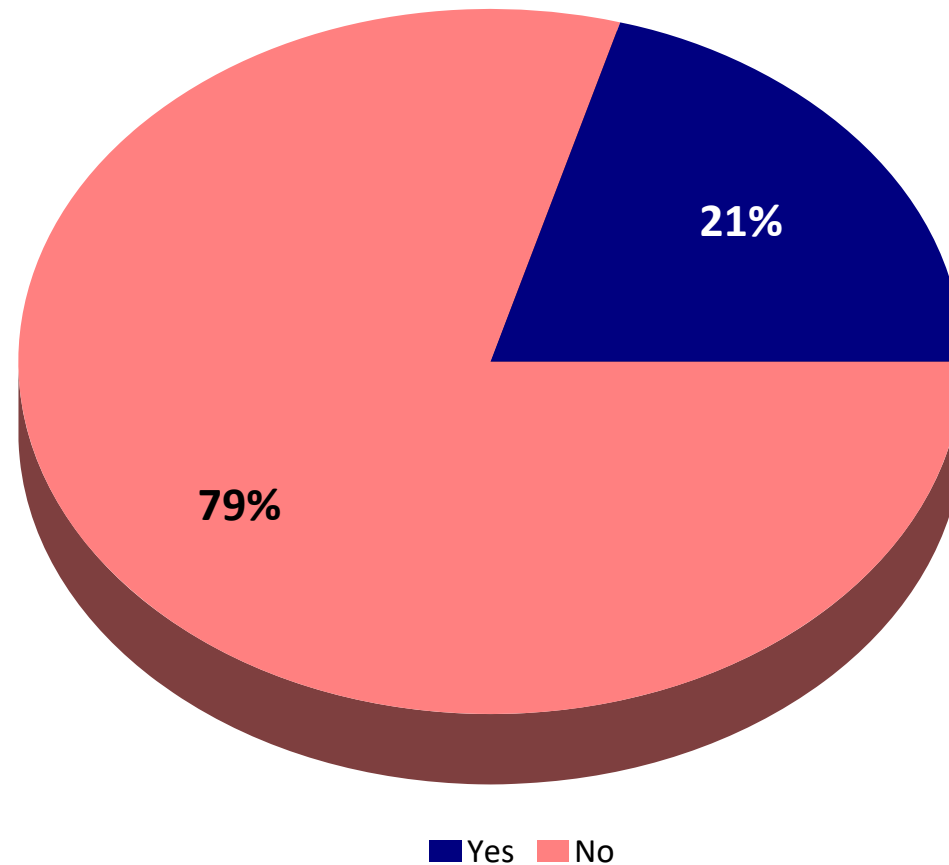
by percentage of respondents who participated in programs and events



■ Excellent ■ Good ■ Fair ■ Poor

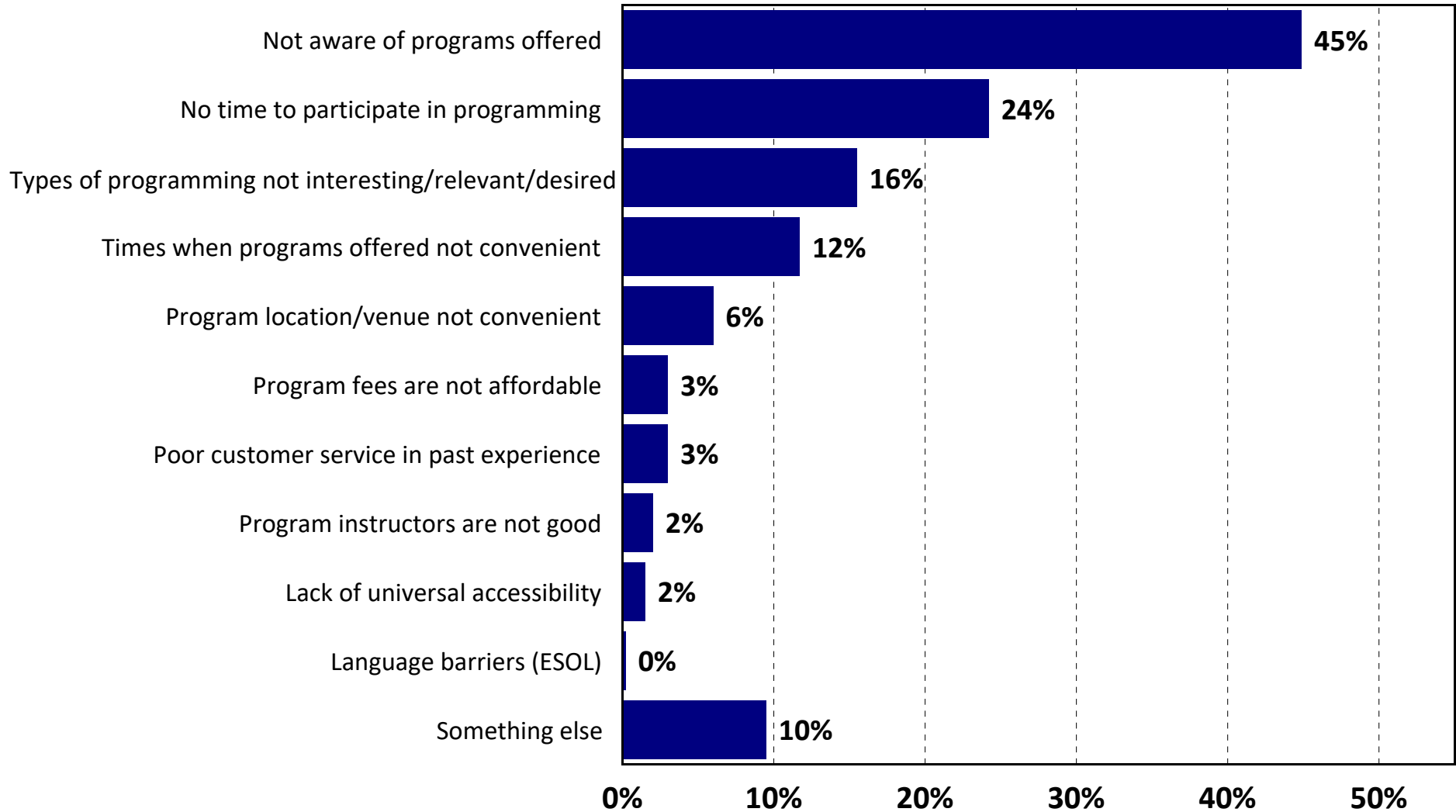
Q9. Would you or other members of your household like the Bozeman Parks and Recreation Department to offer virtual or hybrid programming in the future?

by percentage of respondents (excluding “not provided”)



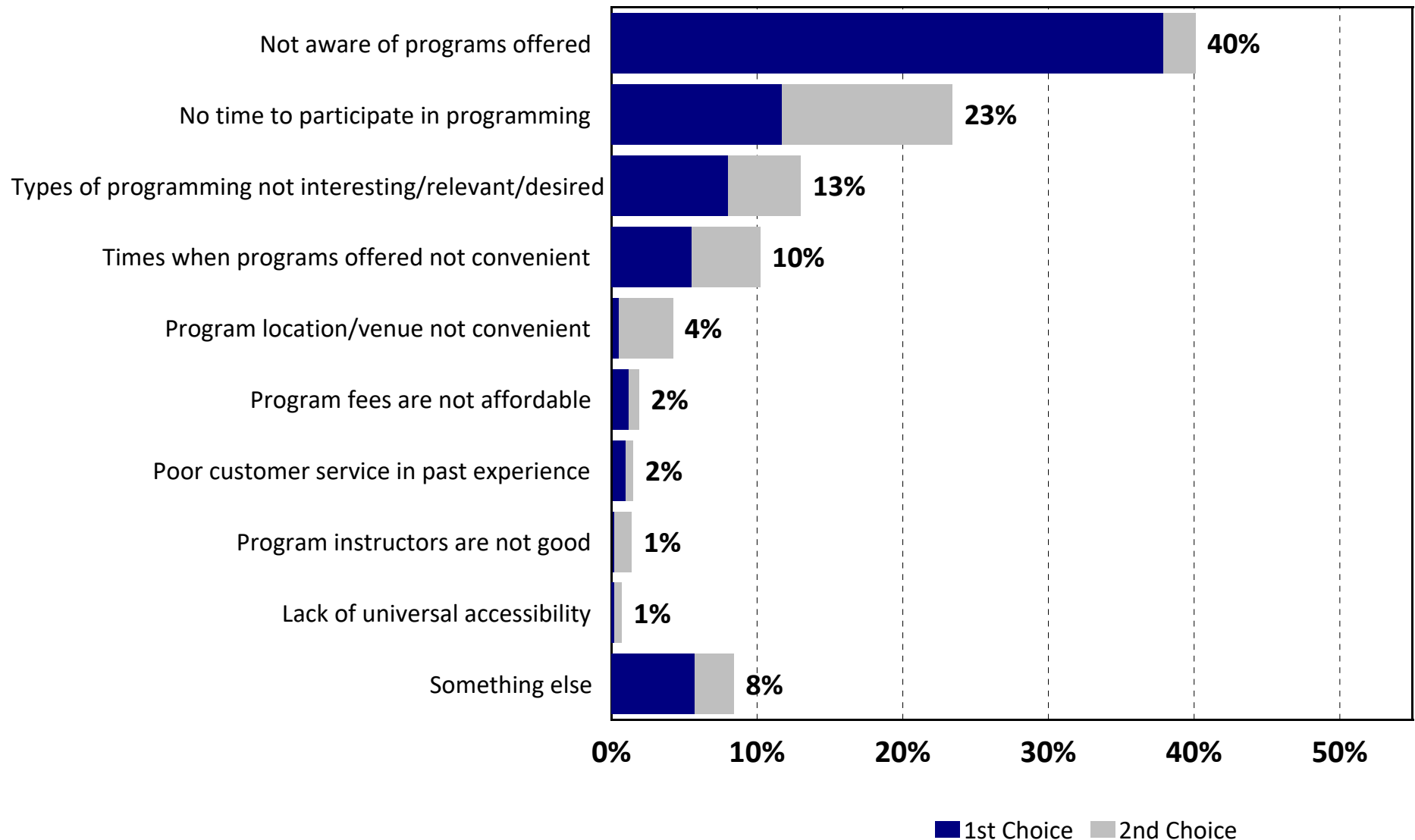
Q10. Barriers to Participation in City of Bozeman Parks and Recreation Department Programming

by percentage of respondents (multiple selections could be made)



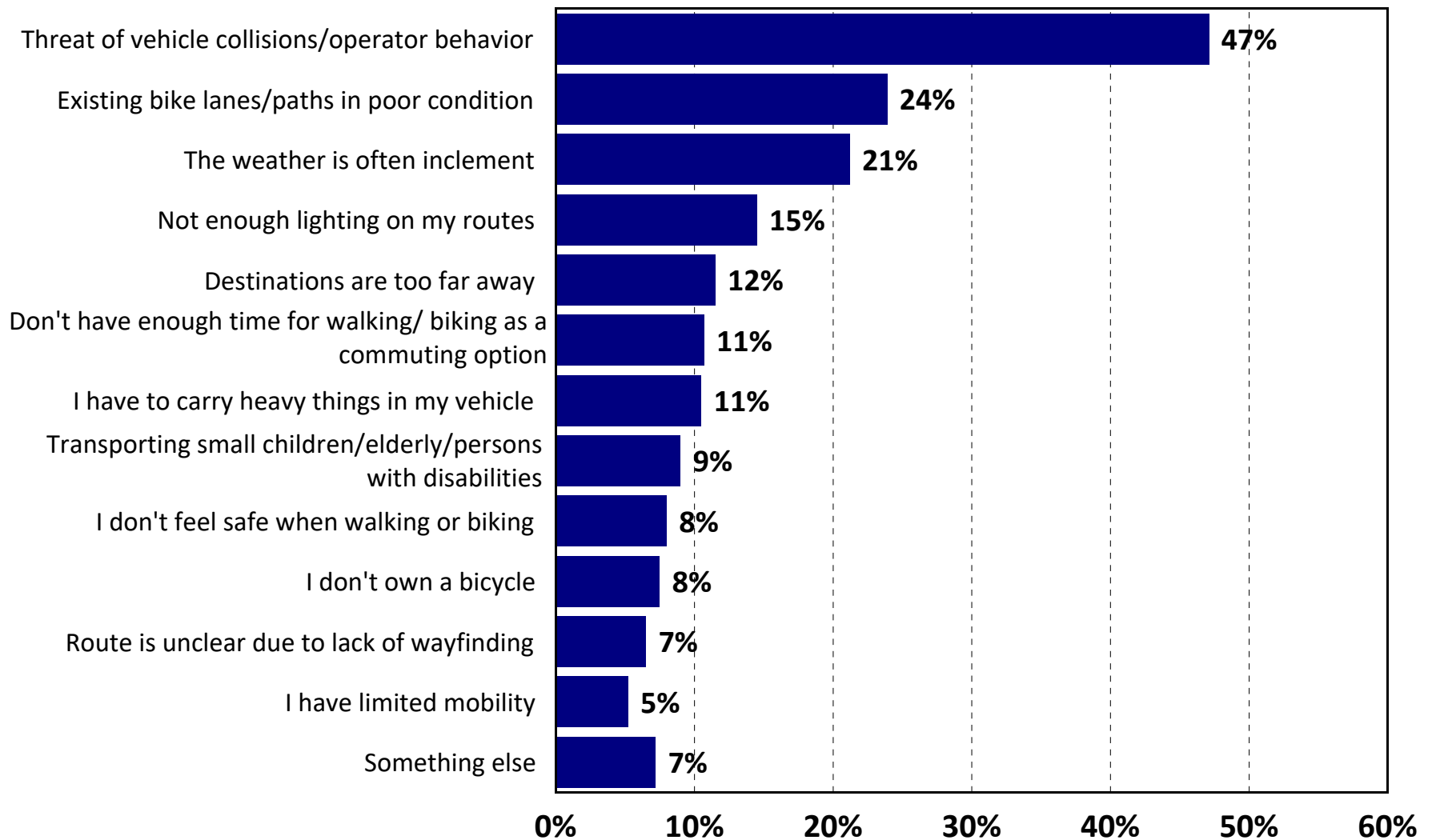
Q11. Biggest Barriers to Participation in Parks and Recreation Programming

by percentage of respondents who selected the item as one of their top two choices



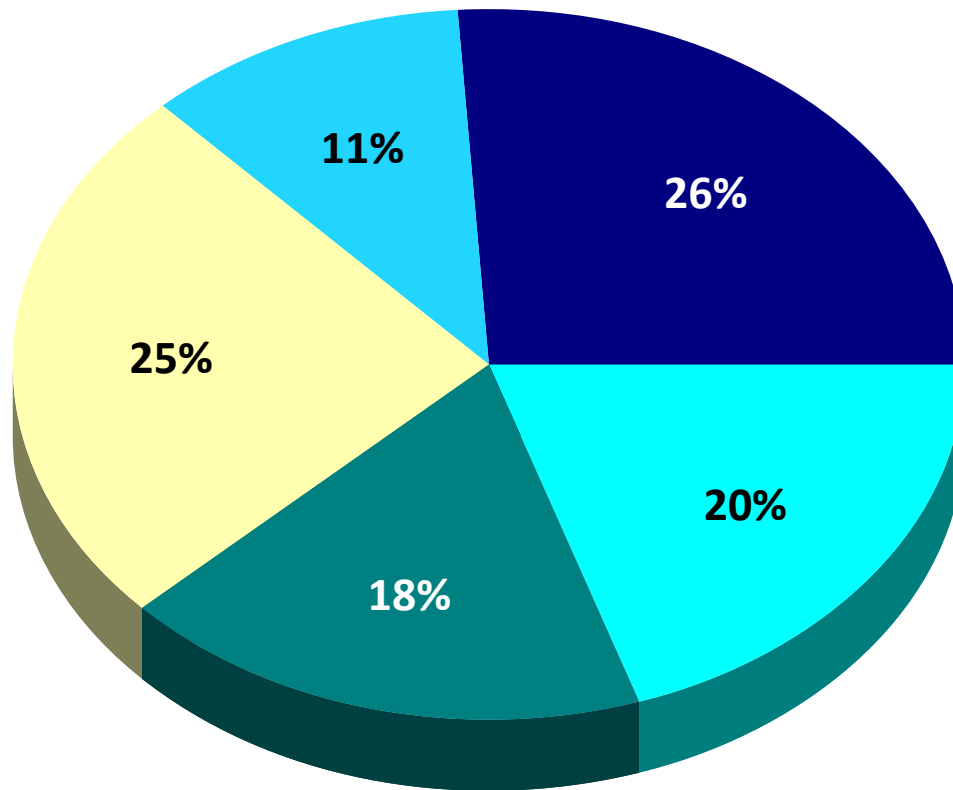
Q12. Barriers to Walking or Biking for Recreation or to Access City Parks and Facilities

by percentage of respondents (multiple selections could be made)



Q13. Top Priorities for the City of Bozeman Parks and Recreation Department to Allocate Funding

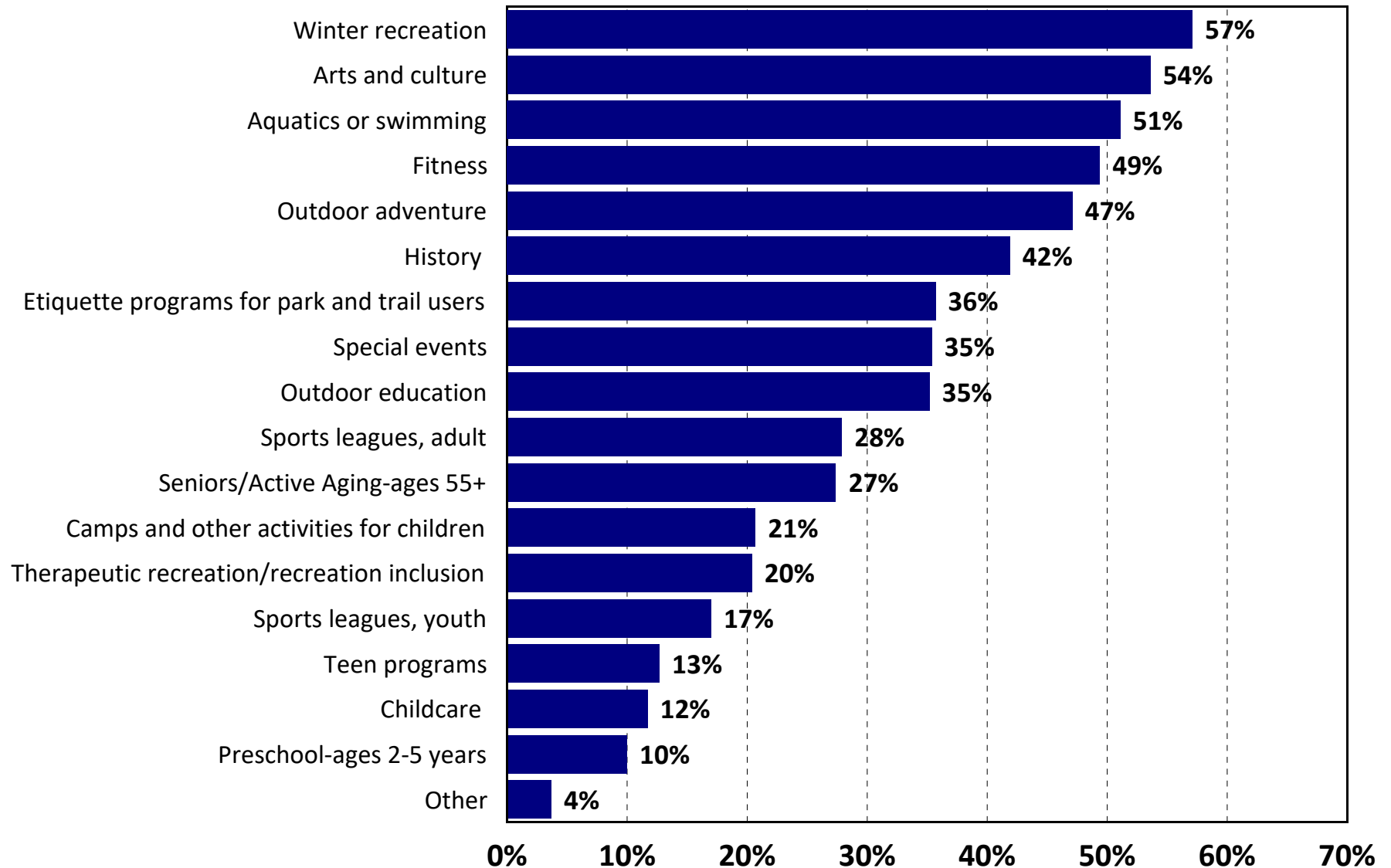
by percentage of respondents (excluding “not provided”)



- Develop land with new parks, trails & facilities
- Purchase new land for later park or facility development
- Purchase new land for natural resource conservation
- Renovate existing facilities
- Increase routine maintenance of parks, trails & facilities

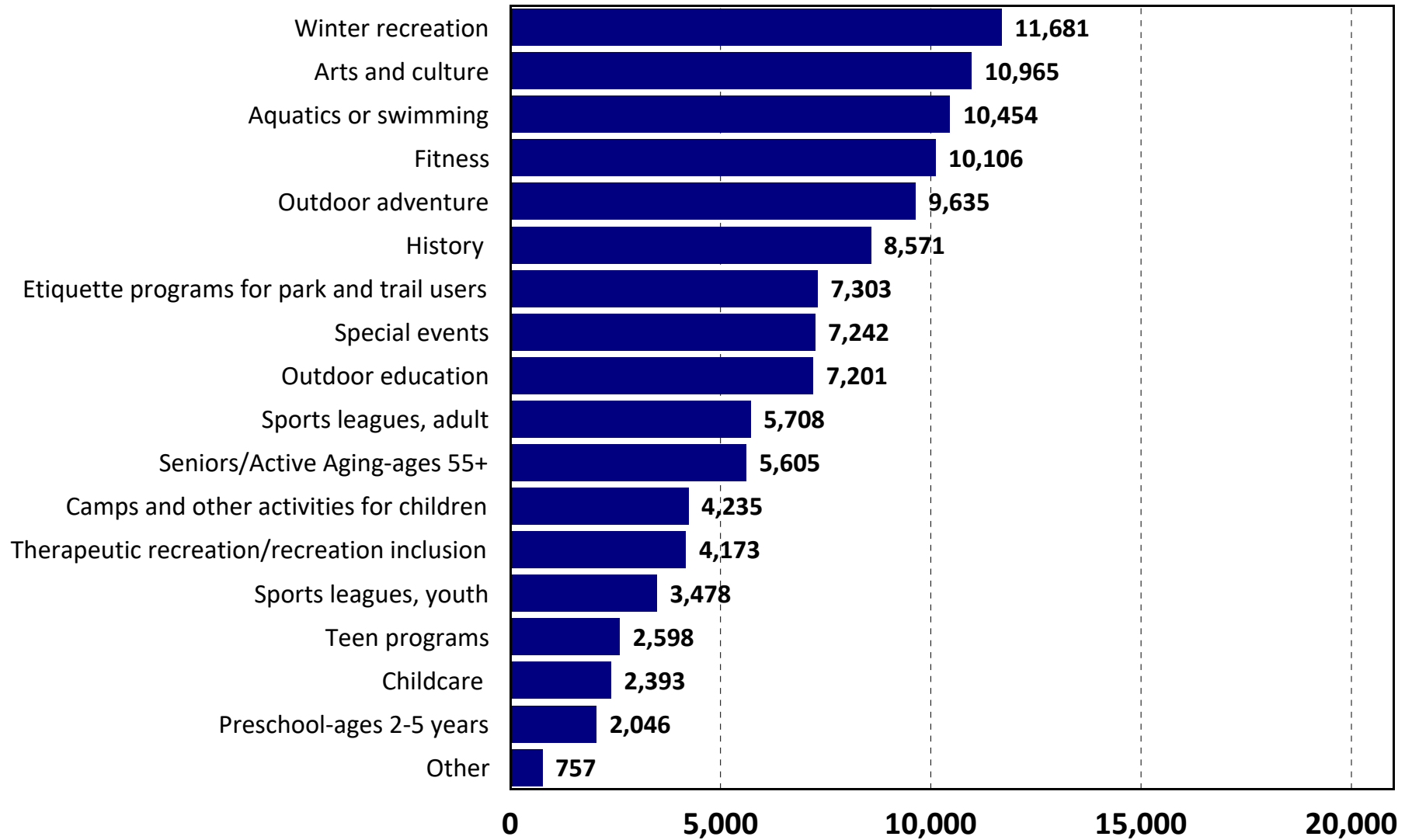
Q14[1]. Households That Have a Need or Desire For the Following Programs

by percentage of respondents (multiple selections could be made)



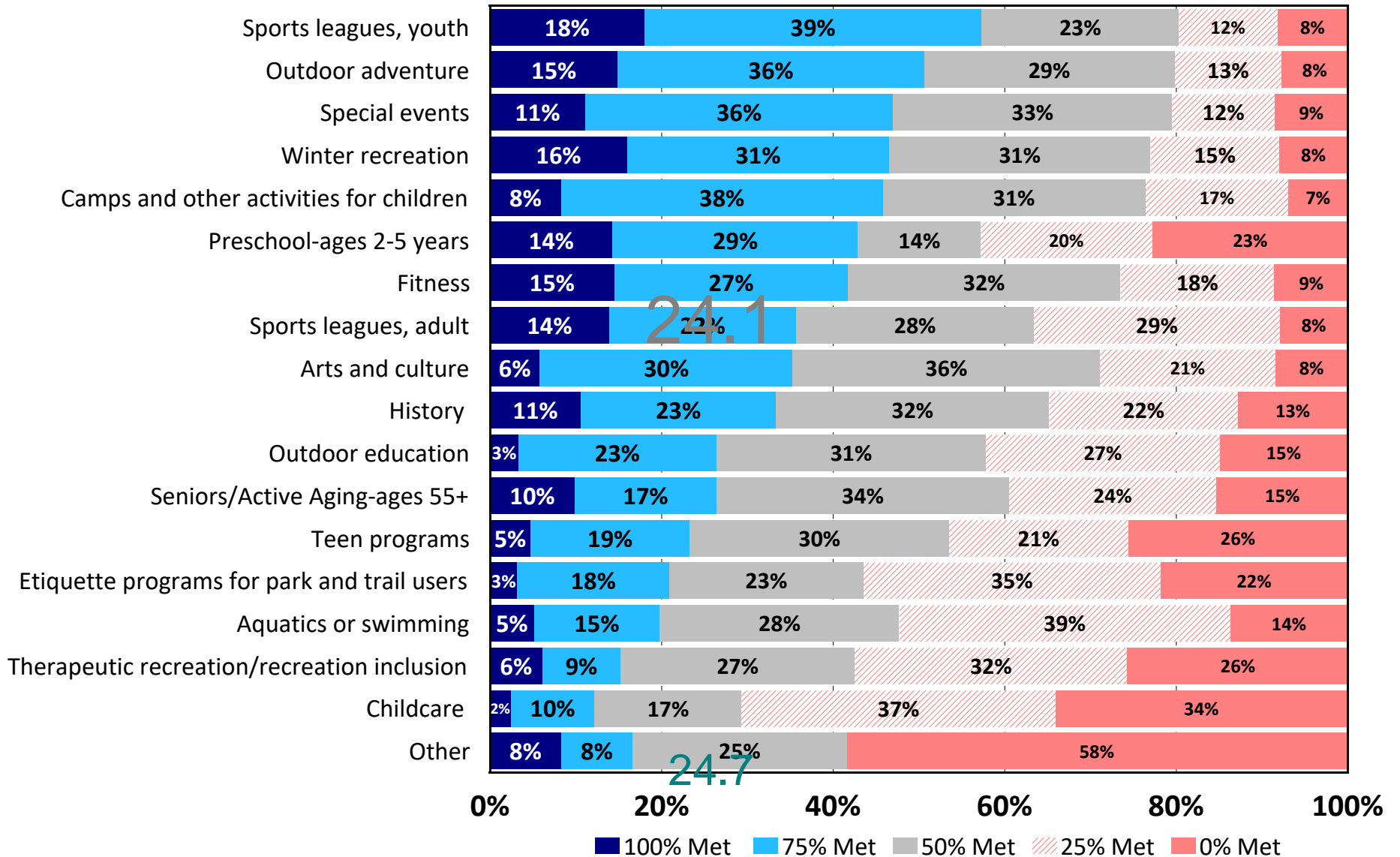
Q14[1]. Estimated Number of Households in Bozeman That Have a Need or Desire for Programs

by number of households based on 20,457 households in the City of Bozeman



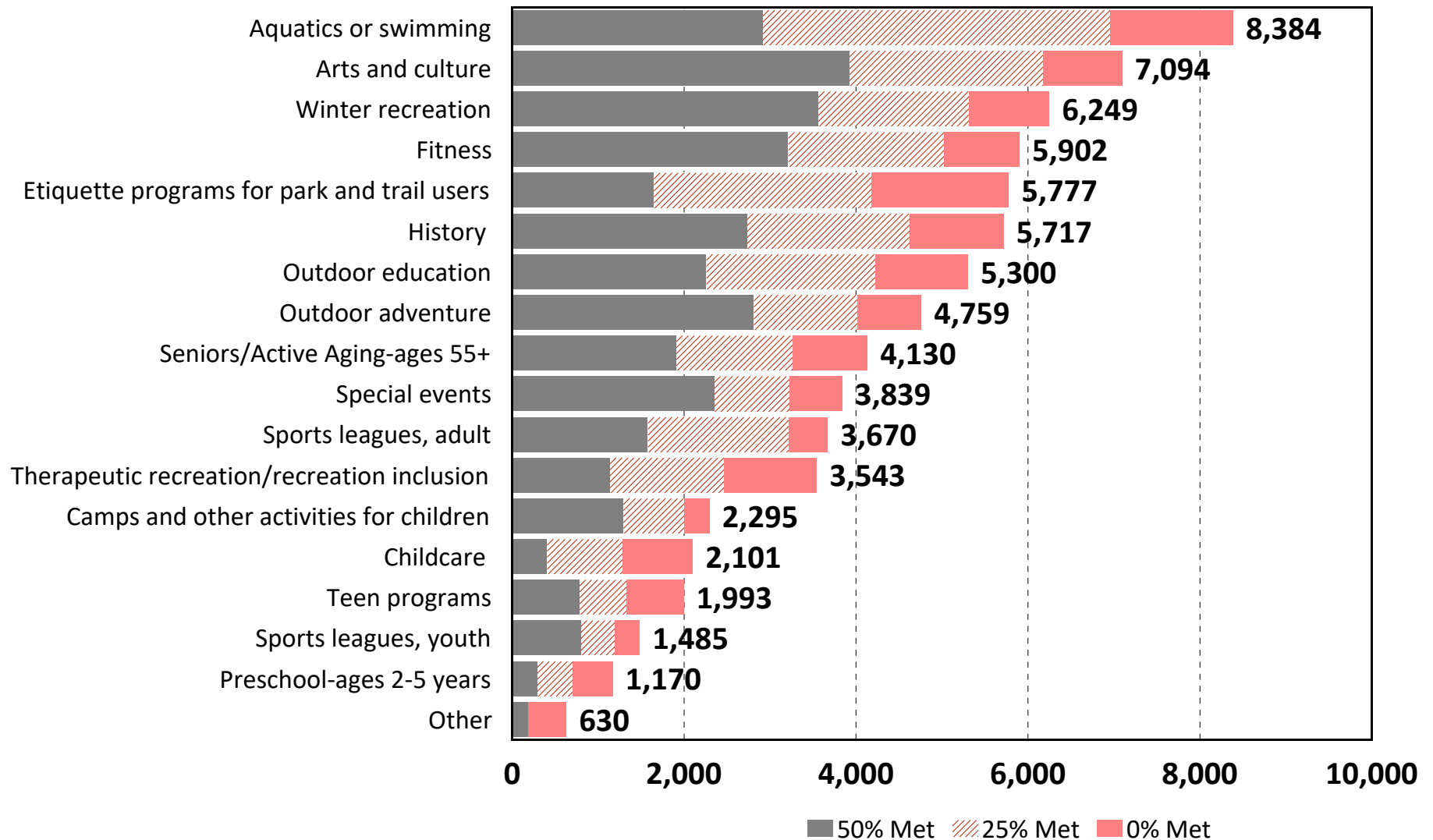
Q14[2]. How Well Programs in Bozeman Meet the Needs/Desires of Households

by percentage of households that have a need for programs



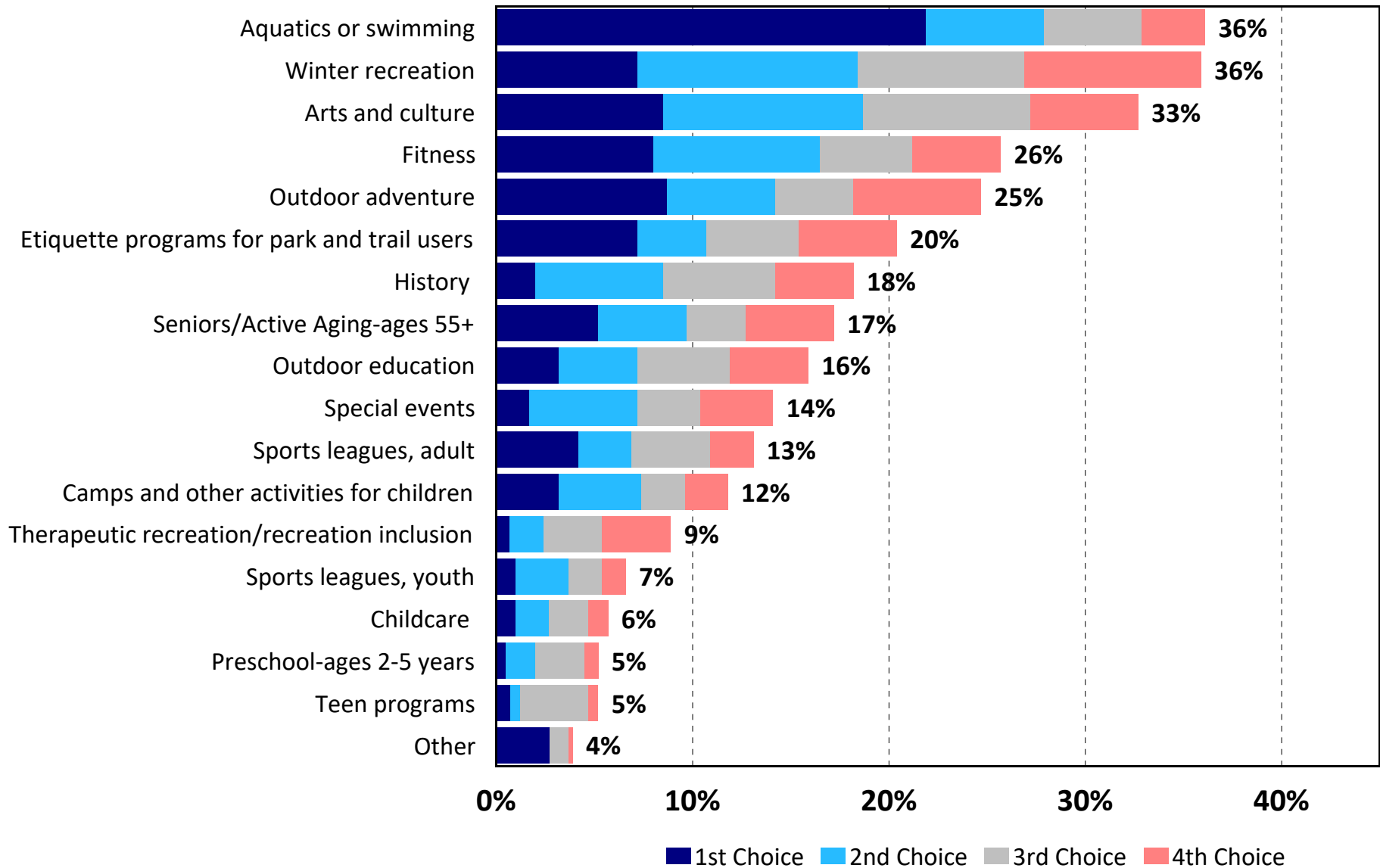
Q14[3]. Estimated Number of Households in Bozeman Whose Needs/Desires for Programs Are Being Partly Met or Not Met

by number of households based on 20,457 households in the City of Bozeman



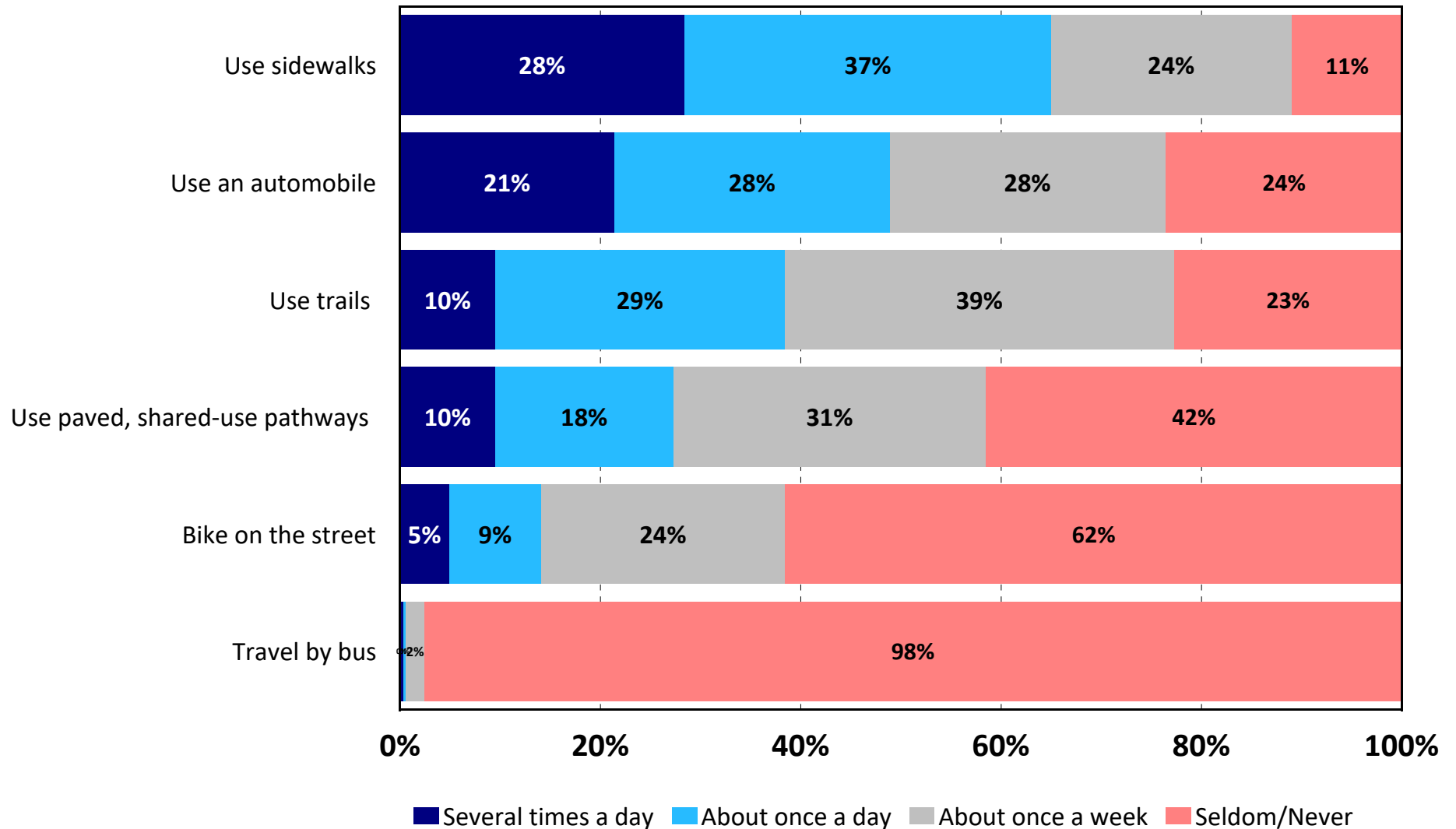
Q15. Programs That Are Most Important to Households

by percentage of respondents who selected the item as one of their top four choices



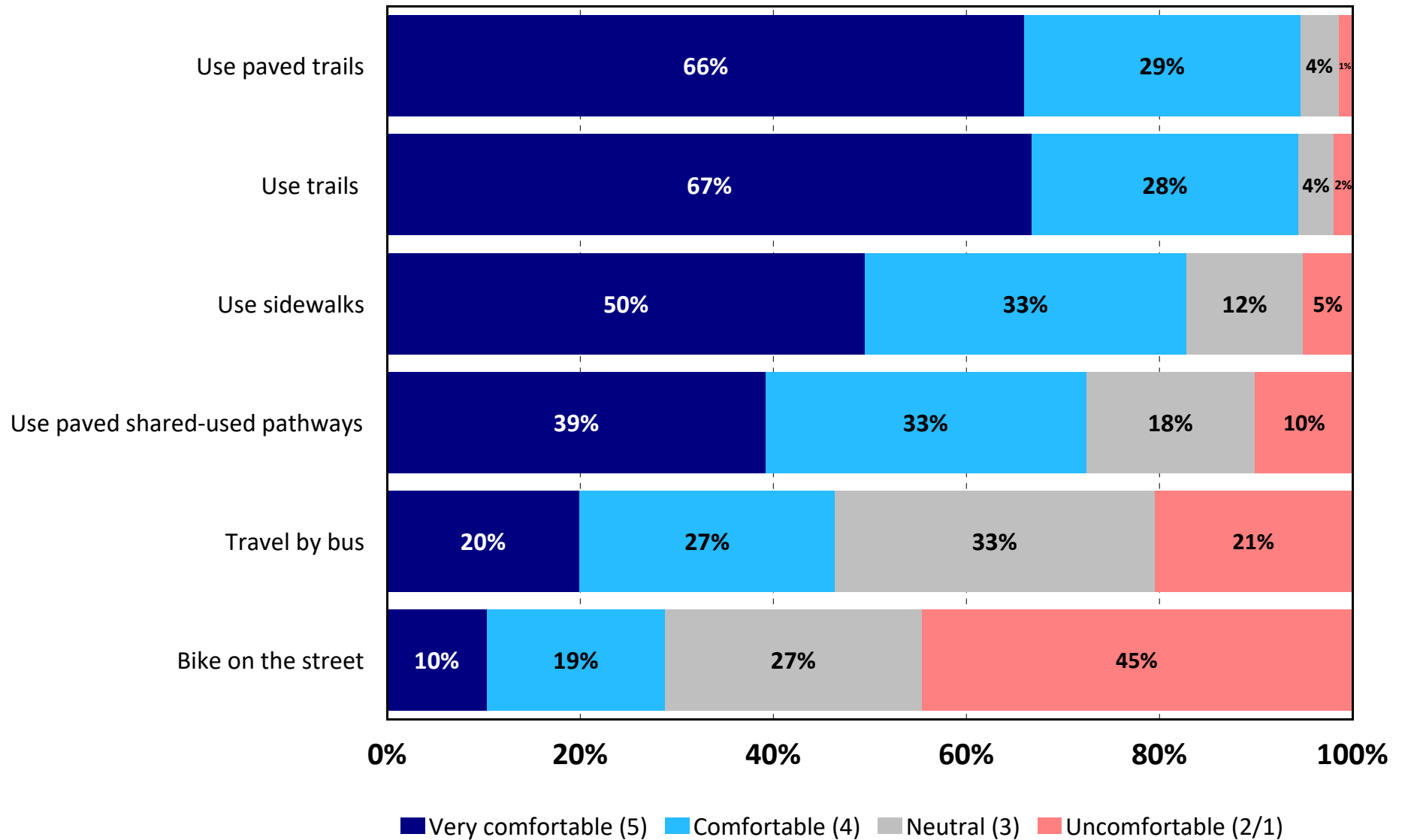
Q16. How Often Households Use Each of the Following Systems to Reach City of Bozeman Parks and Facilities

by percentage of respondents (excluding “not provided”)



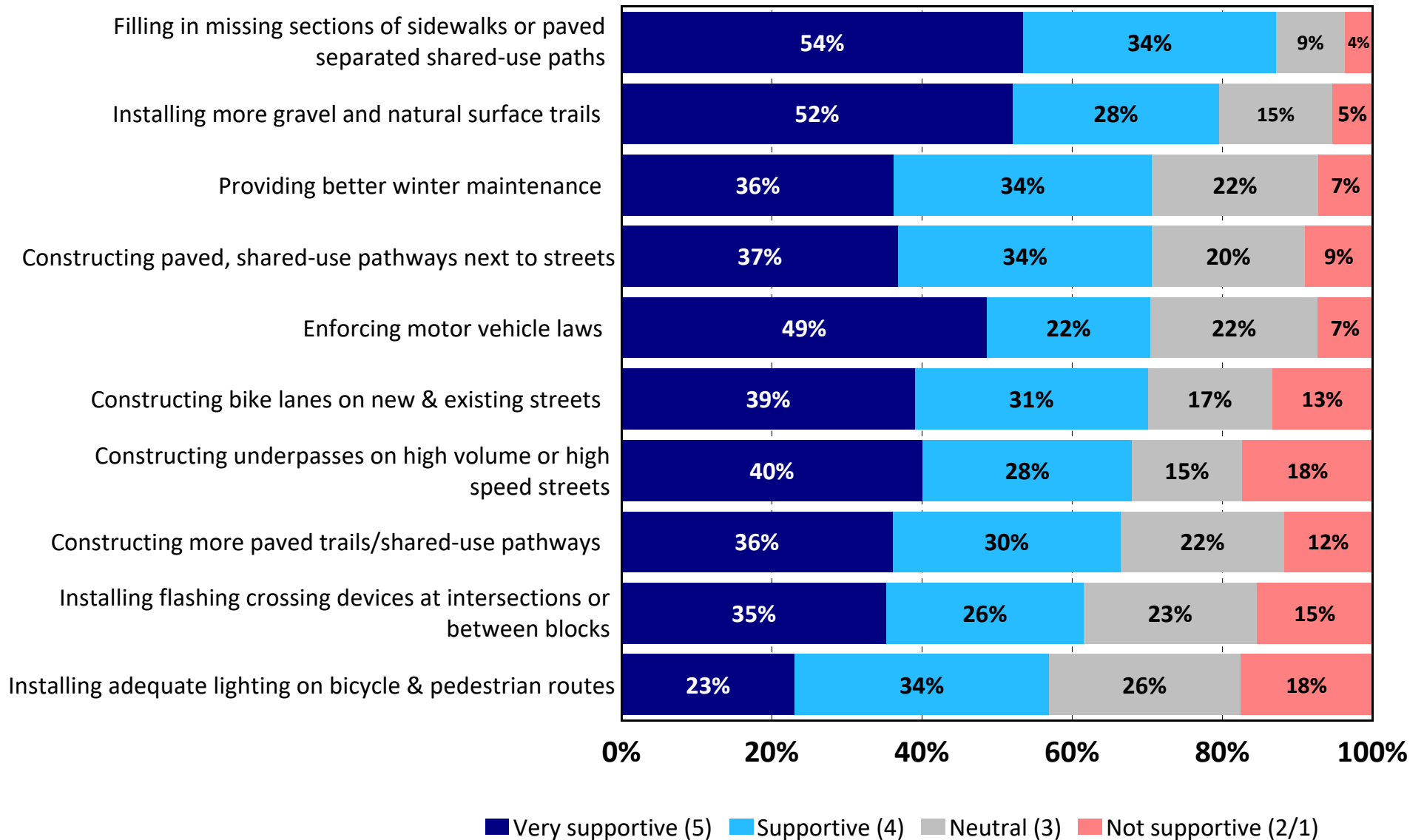
Q17. Level of Comfort With Each of the Following

by percentage of respondents (excluding “don’t know”)



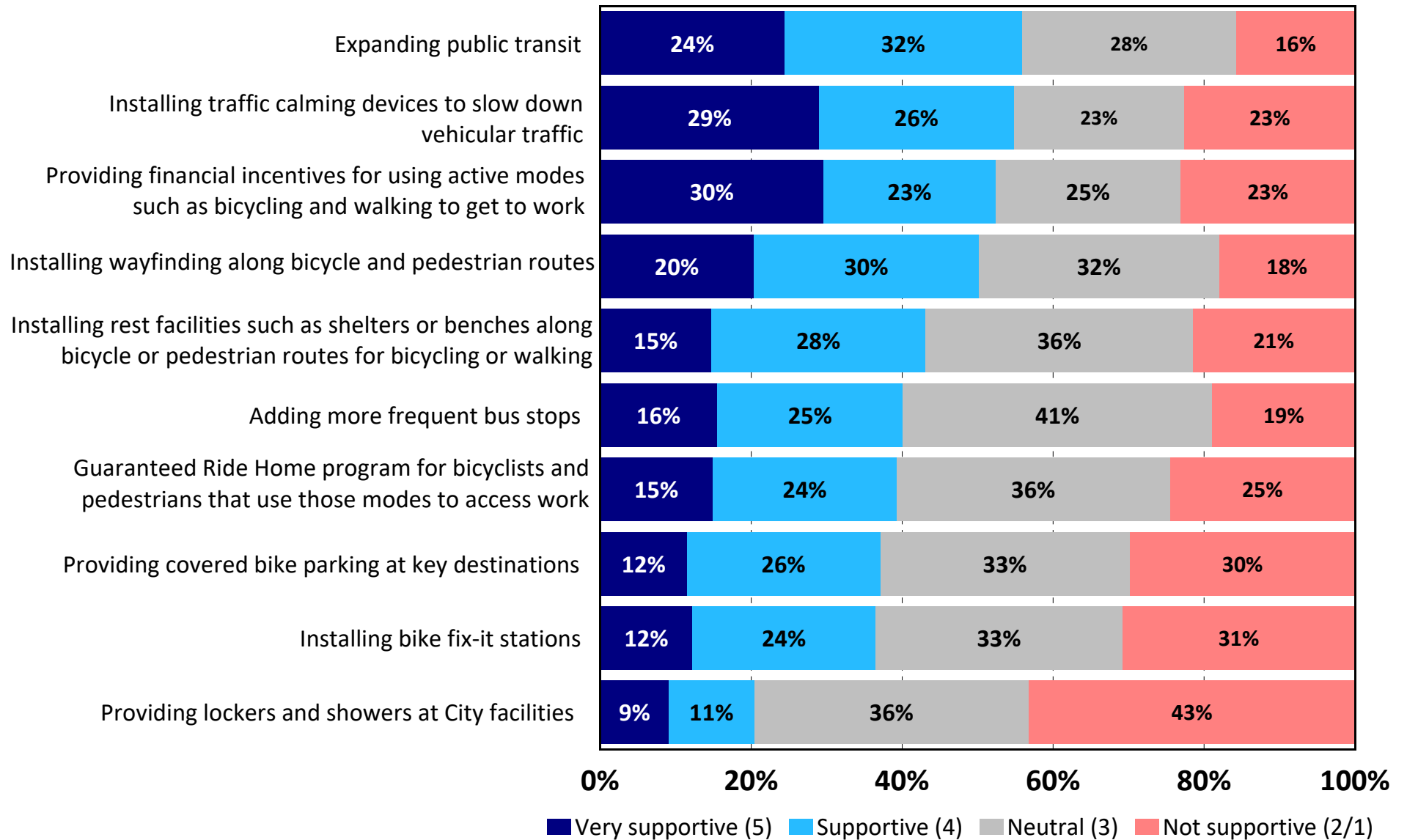
Q18. Support for the City Investing in Each of the Following

by percentage of respondents (excluding “don’t know”)



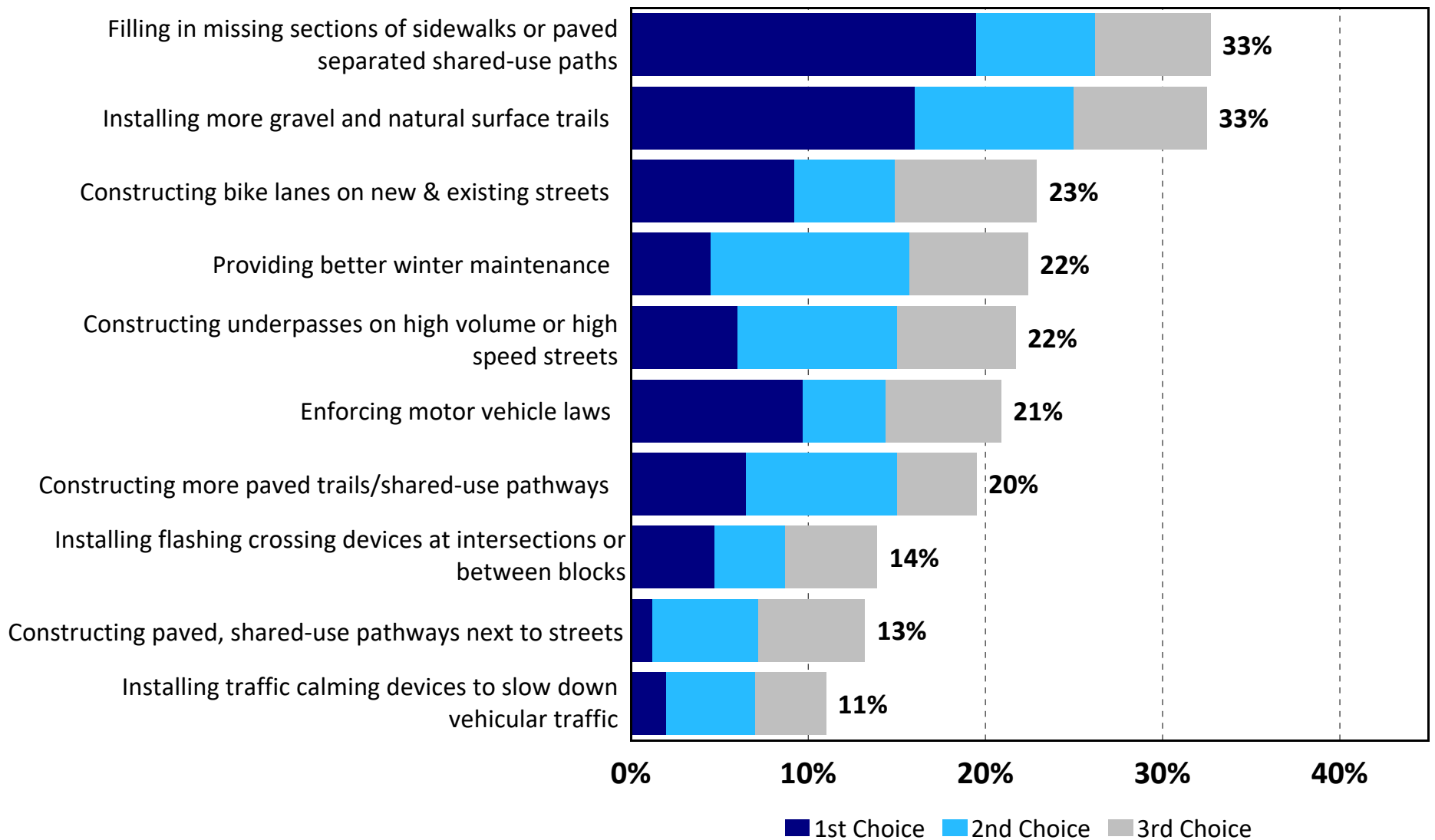
Q18. Support for the City Investing in Each of the Following (Cont.)

by percentage of respondents (excluding “don’t know”)



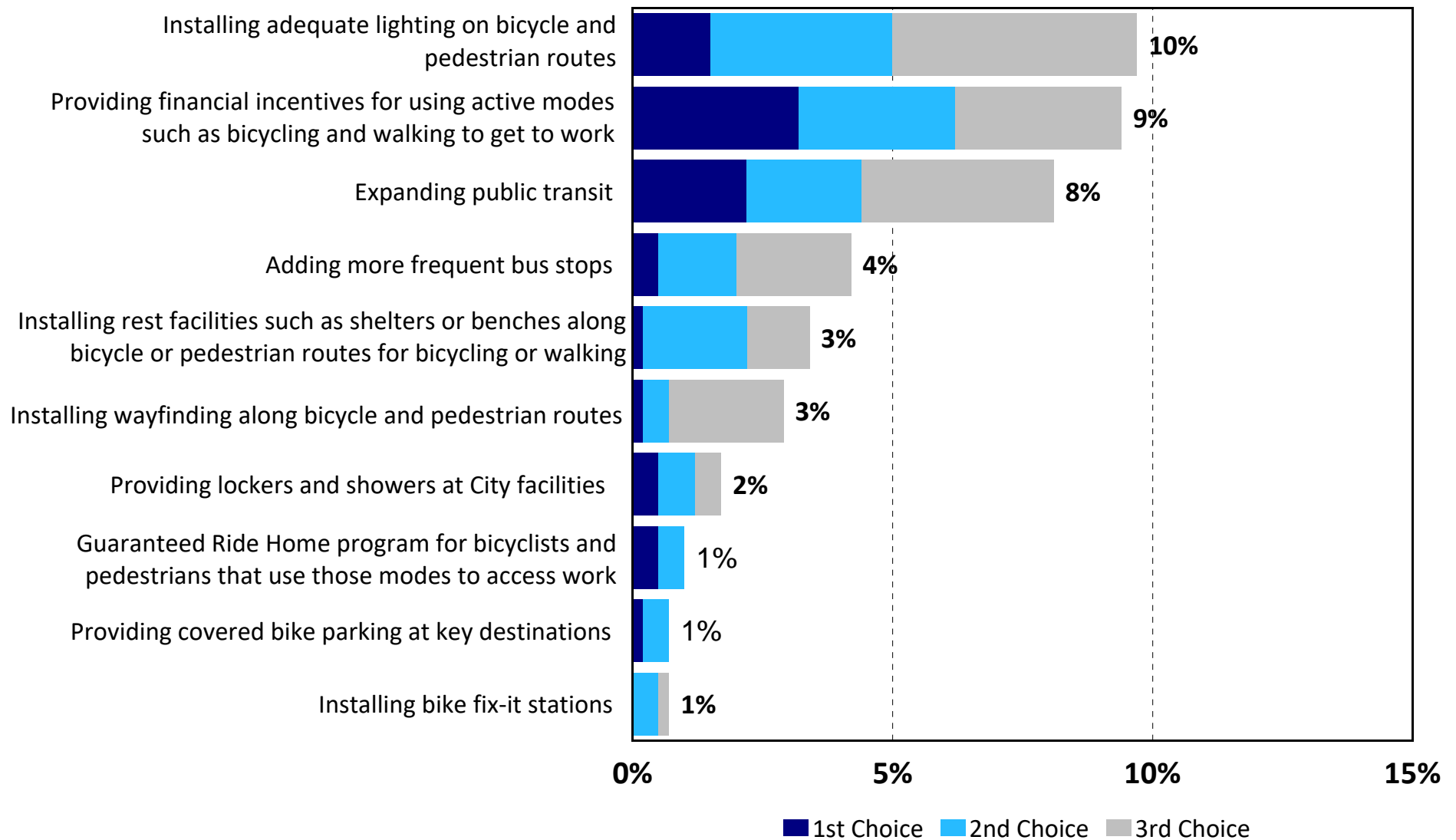
Q19. Investments That Households Would Be Most Willing to Fund With Their Tax Dollars

by percentage of respondents who selected the item as one of their top three choices



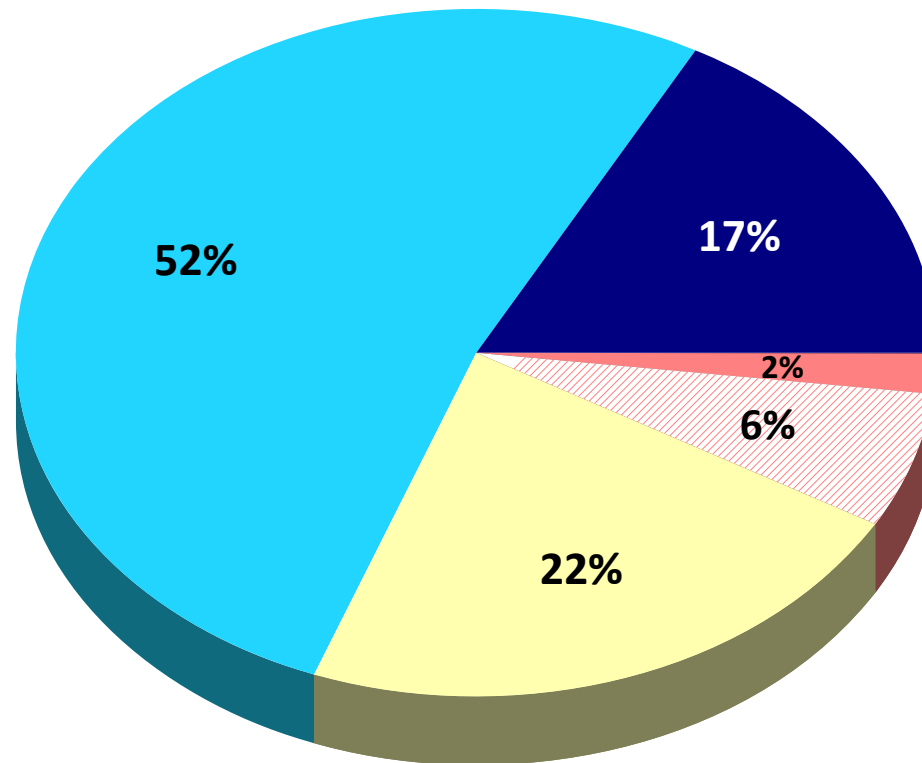
Q19. Investments That Households Would Be Most Willing to Fund With Their Tax Dollars (Cont.)

by percentage of respondents who selected the item as one of their top three choices



Q20. Satisfaction With the Overall Value Received from the City of Bozeman Parks Division

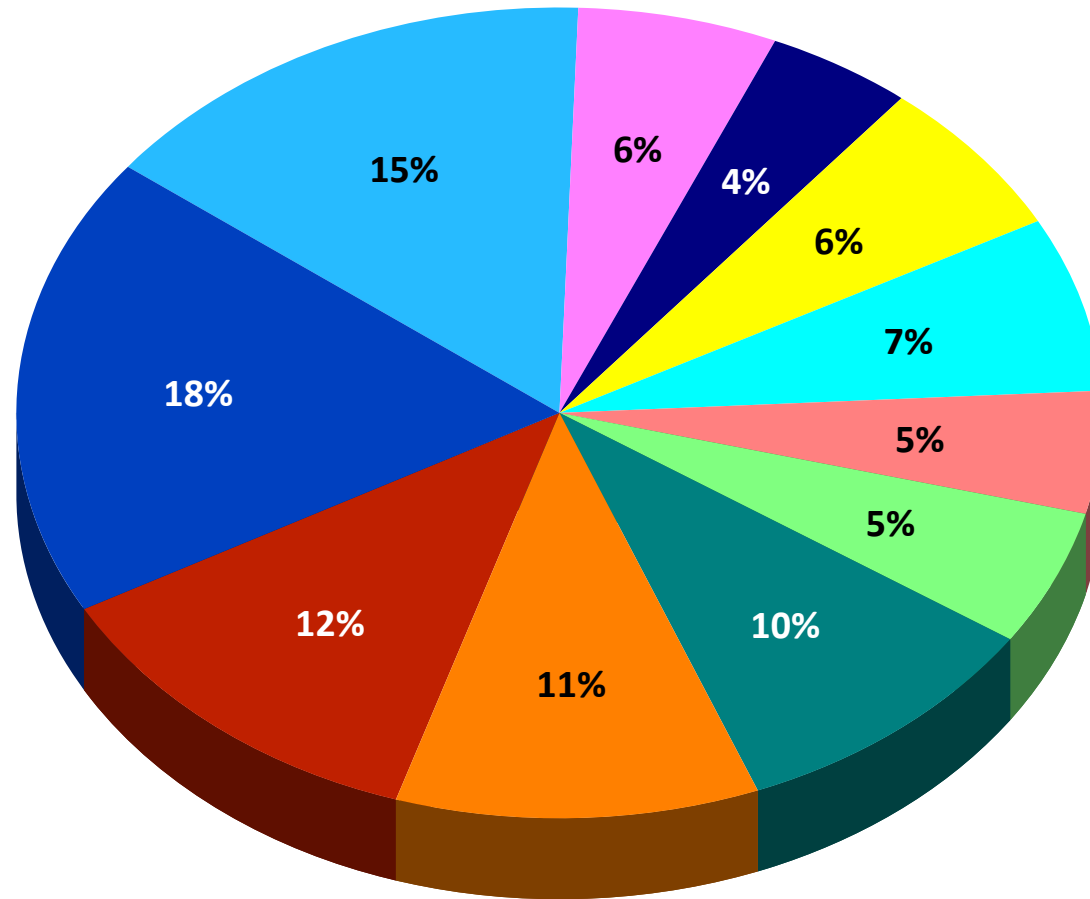
by percentage of respondents (excluding “not provided”)



■ Very satisfied ■ Satisfied ■ Neutral ■ Dissatisfied ■ Very dissatisfied

Q21. Demographics: Ages of Household Members

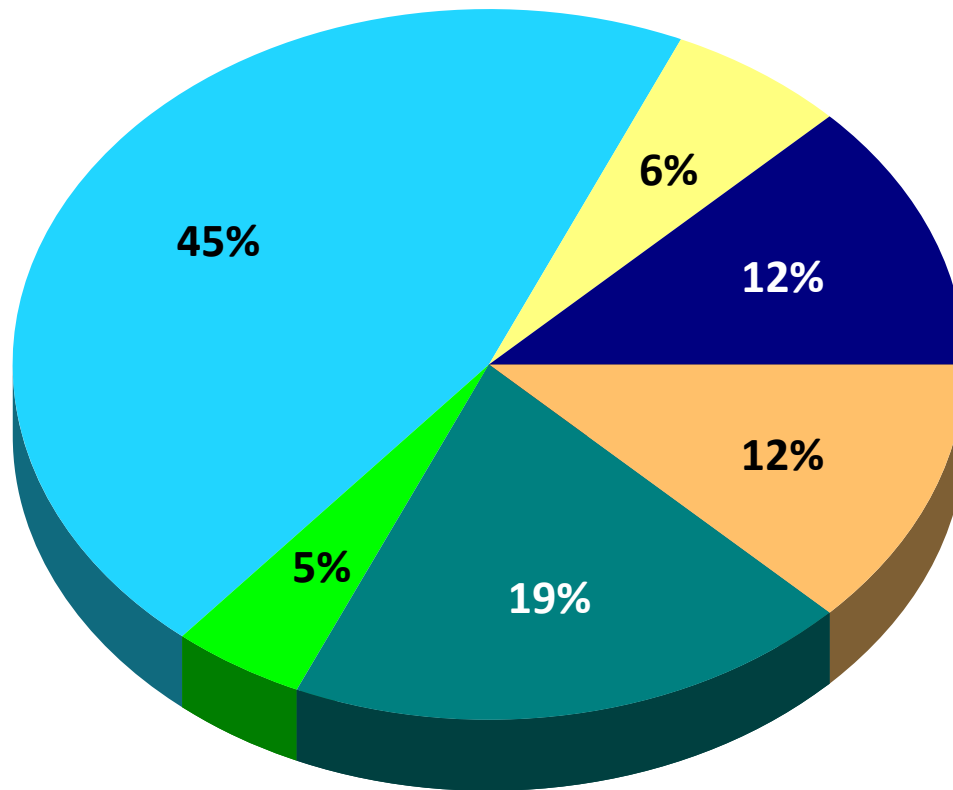
by percentage of persons in household



- Under 5 years
- Ages 5-9 years
- Ages 10-14 years
- Ages 15-19 years
- Ages 20-24 years
- Ages 25-34 years
- Ages 35-44 years
- Ages 45-54 years
- Ages 55-64 years
- Ages 65-74 years
- Ages 75+

Q21a. Demographics: Primary Mode of Accessing School for Household Members Under Age 19

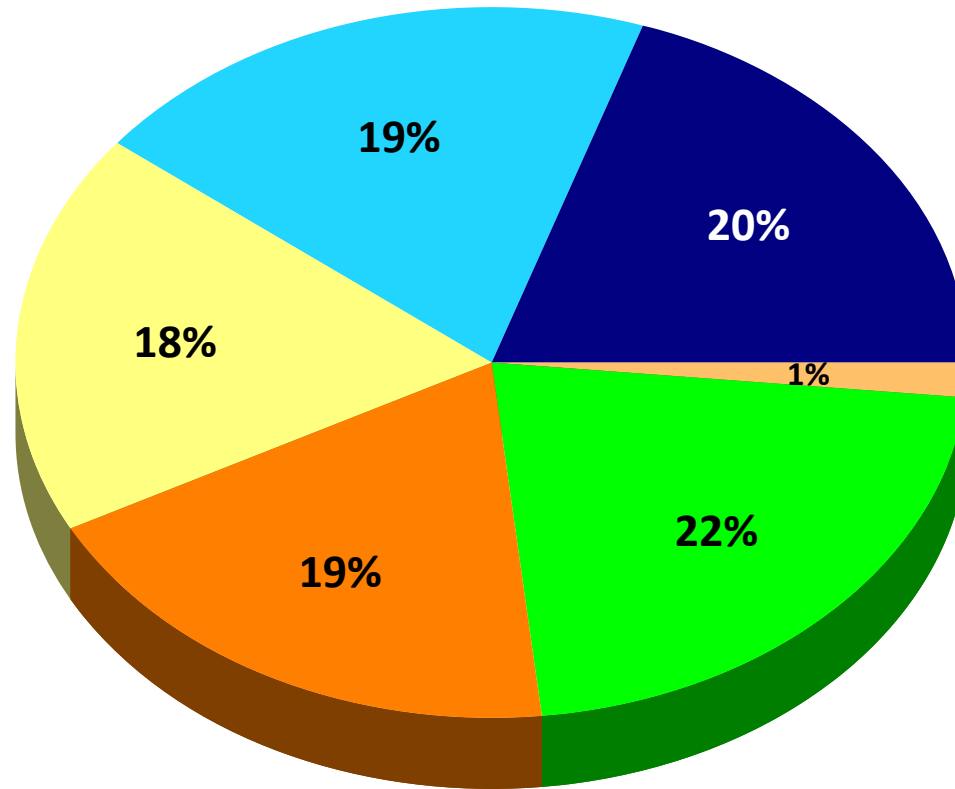
by percentage of respondents



■ School bus ■ Carpool or vanpool ■ Personal motor vehicle ■ Bicycle ■ Walking ■ Not provided

Q22. Demographics: Age of Respondent

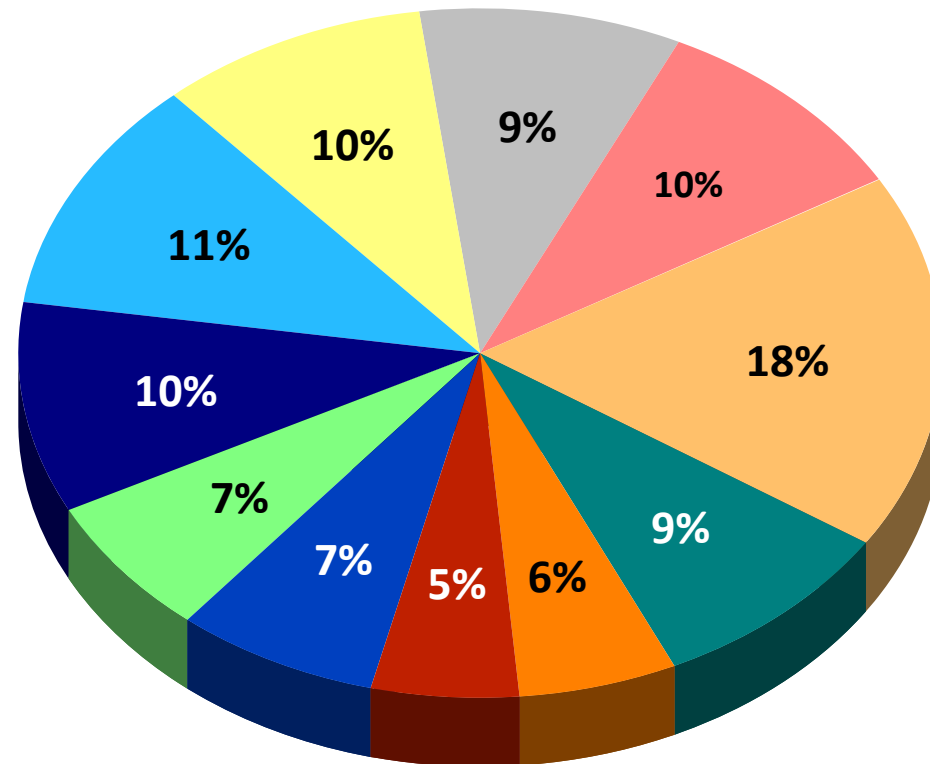
by percentage of respondents



■ Under 35 years ■ 35-44 years ■ 45-54 years ■ 55-64 years ■ 65+ years ■ Not provided

Q23. Demographics: Total Household Income

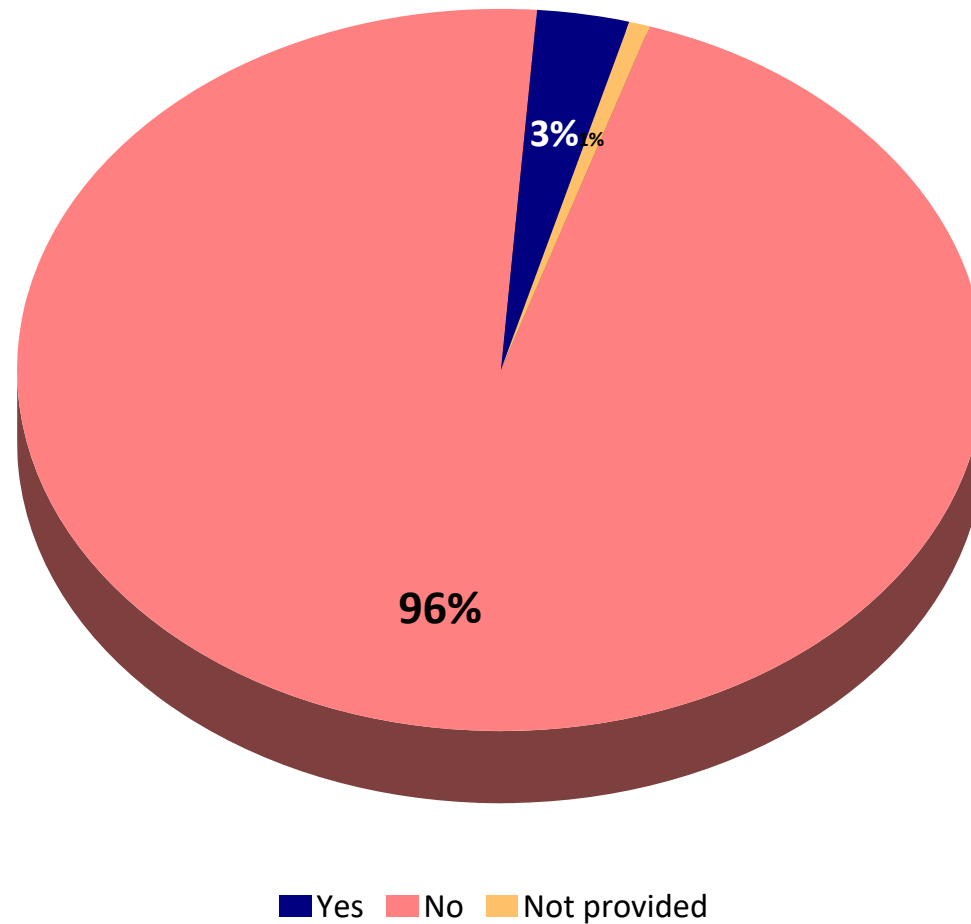
by percentage of respondents



- Less than \$20K
 \$20K to \$34,999
 \$35K to \$49,999
 \$50K to \$64,999
- \$65K to \$79,999
 \$80K to \$94,999
 \$95K to \$109,999
 \$110K to \$124,999
- \$125K to \$139,999
 \$140K+
 Not provided

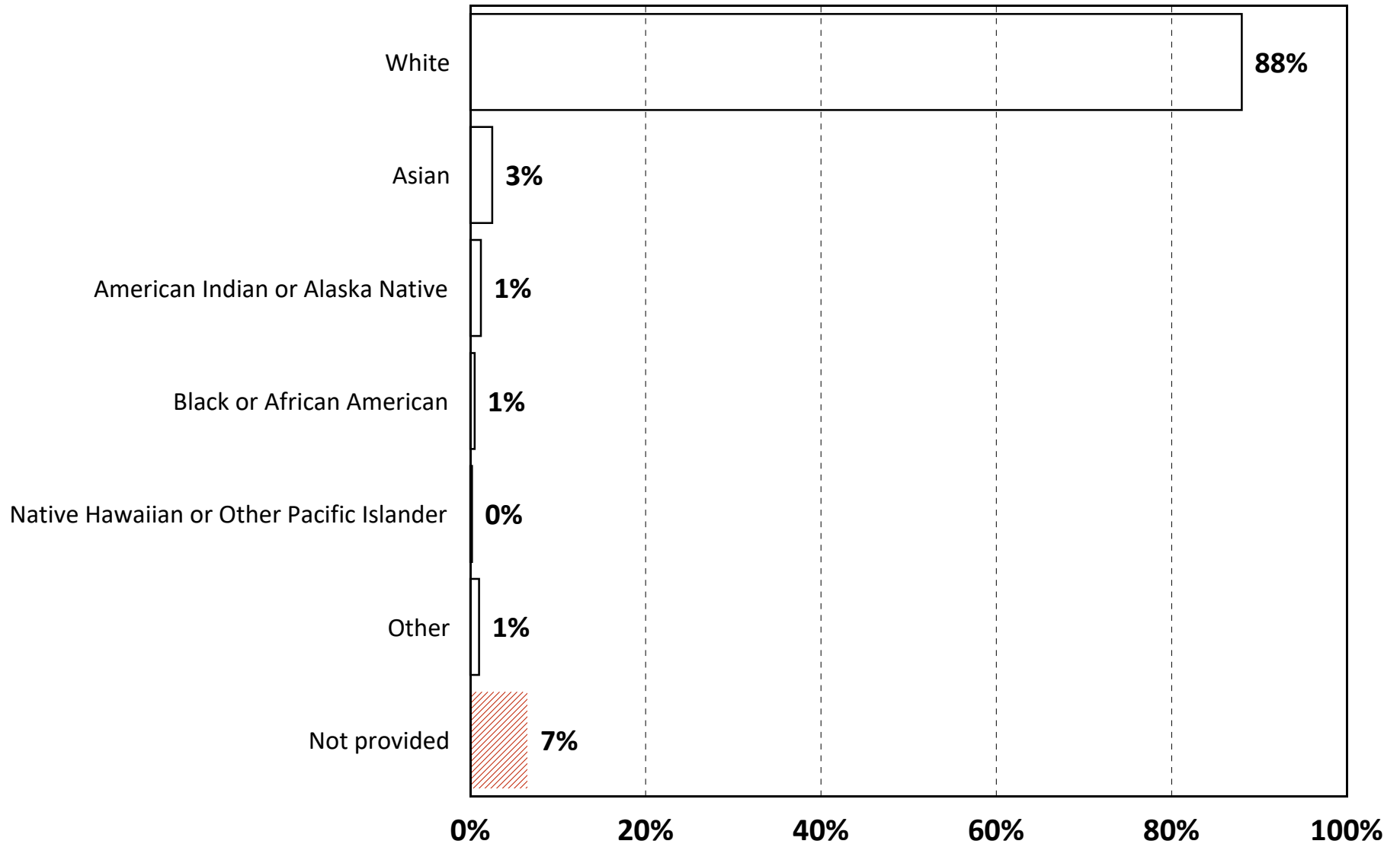
Q24. Demographics: Are you or any members of your household of Hispanic or Latino Heritage?

by percentage of respondents



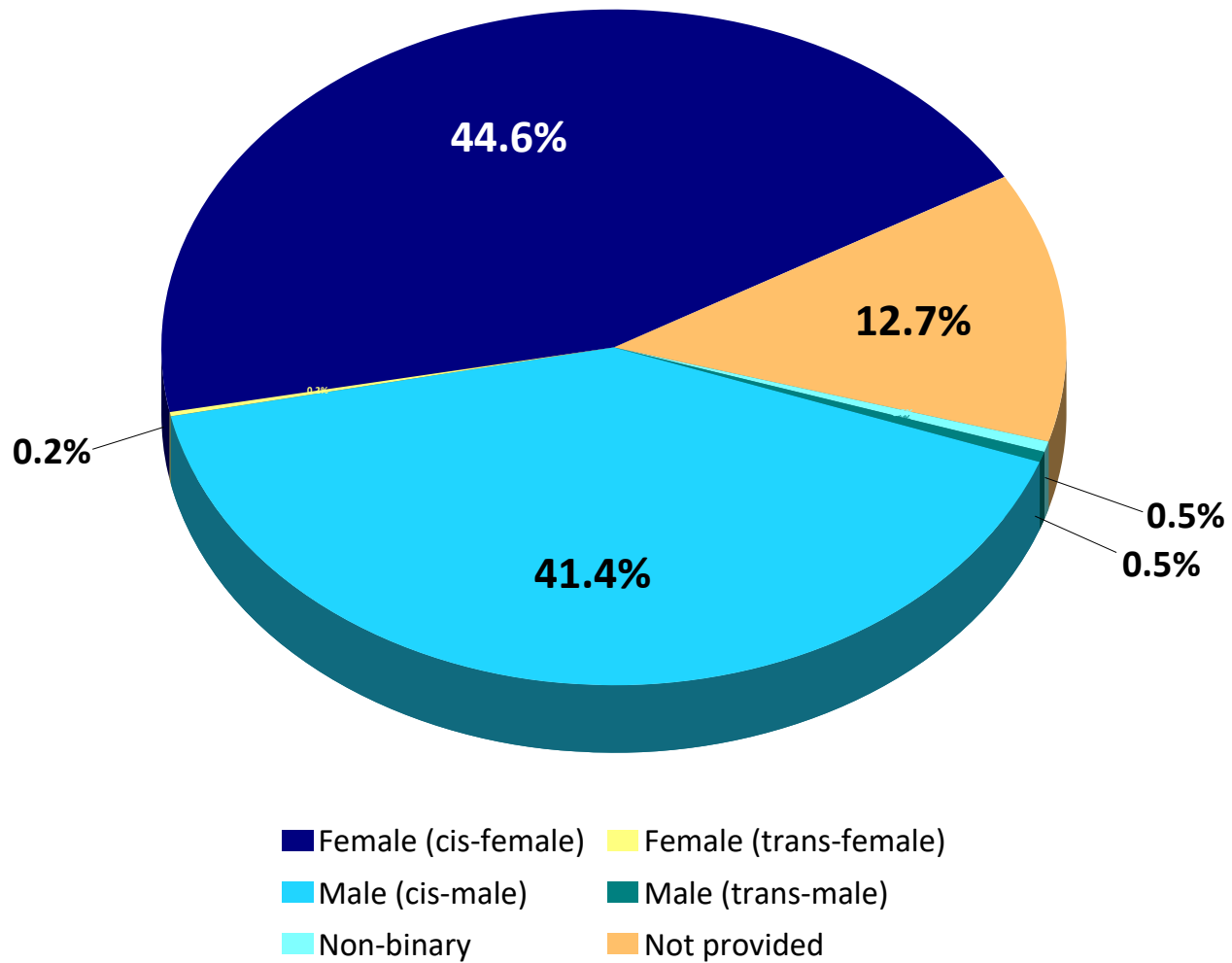
Q25. Demographics: Race/Ethnicity

by percentage of respondents (multiple selections could be made)



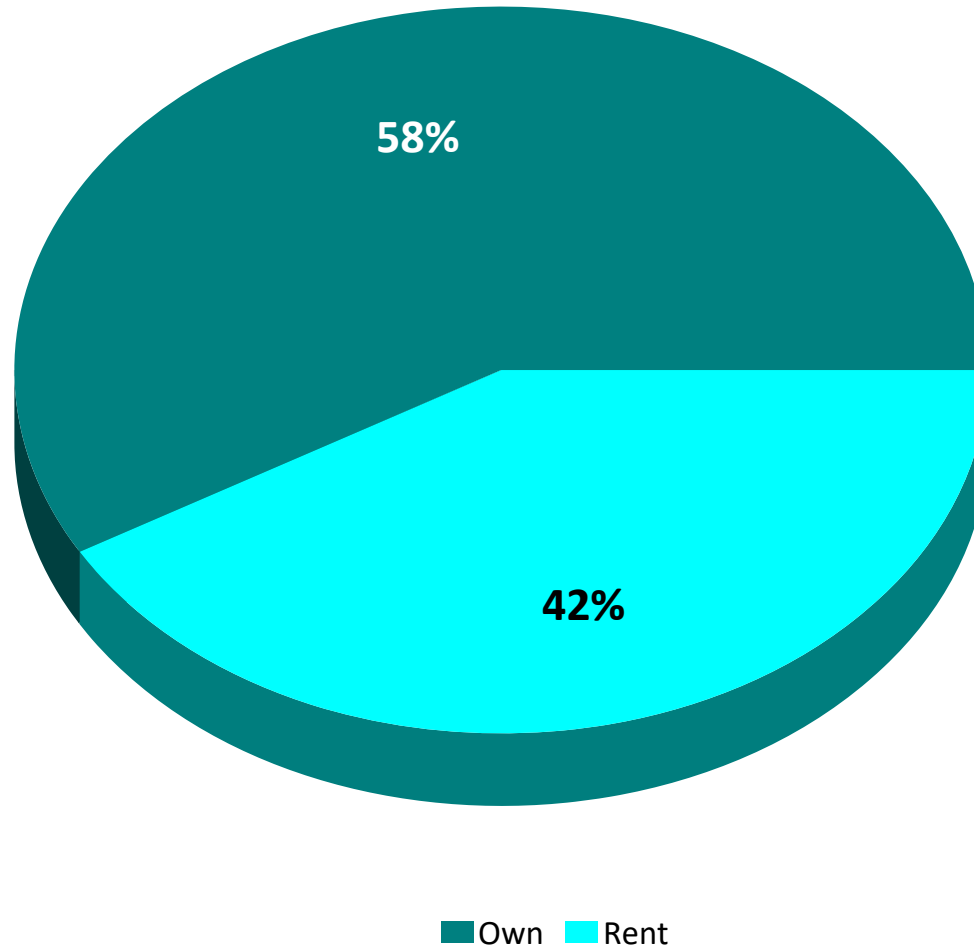
Q26. Demographics: Gender

by percentage of respondents



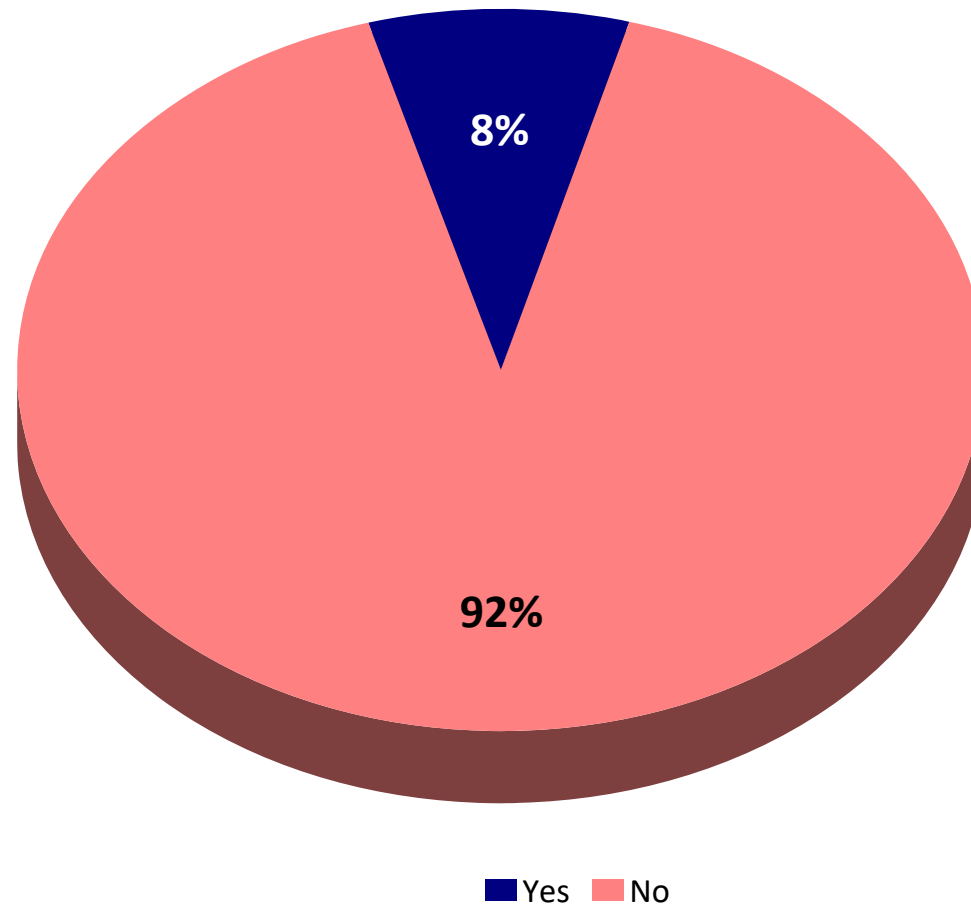
Q27. Demographics: Do you own or rent your home?

by percentage of respondents



Q28. Demographics: Do you have a disability?

by percentage of respondents





2

Priority Investment Rating (PIR)



Overview

The Priority Investment Rating (PIR) was developed by ETC Institute to provide governments with an objective tool for evaluating the priority that should be placed on parks and recreation investments. The Priority Investment Rating was developed by ETC Institute to identify the facilities and programs residents think should receive the highest priority for investment. The Priority Investment Rating reflects the importance residents place on items (sum of top 4 choices) and the unmet needs (needs that are only being partly met or not met) for each facility/program relative to the facility/program that rated the highest overall. Since decisions related to future investments should consider both the level of unmet need and the importance of facilities and programs, the PIR weights each of these components equally.

The PIR reflects the sum of the Unmet Needs Rating and the Importance Rating as shown in the equation below:

$$\text{PIR} = \text{UNR} + \text{IR}$$

For example, suppose the Unmet Needs Rating for playgrounds is 26.5 (out of 100) and the Importance Rating for playgrounds is 52 (out of 100), the Priority Investment Rating for playgrounds would be 78.5 (out of 200).

How to Analyze the Charts:

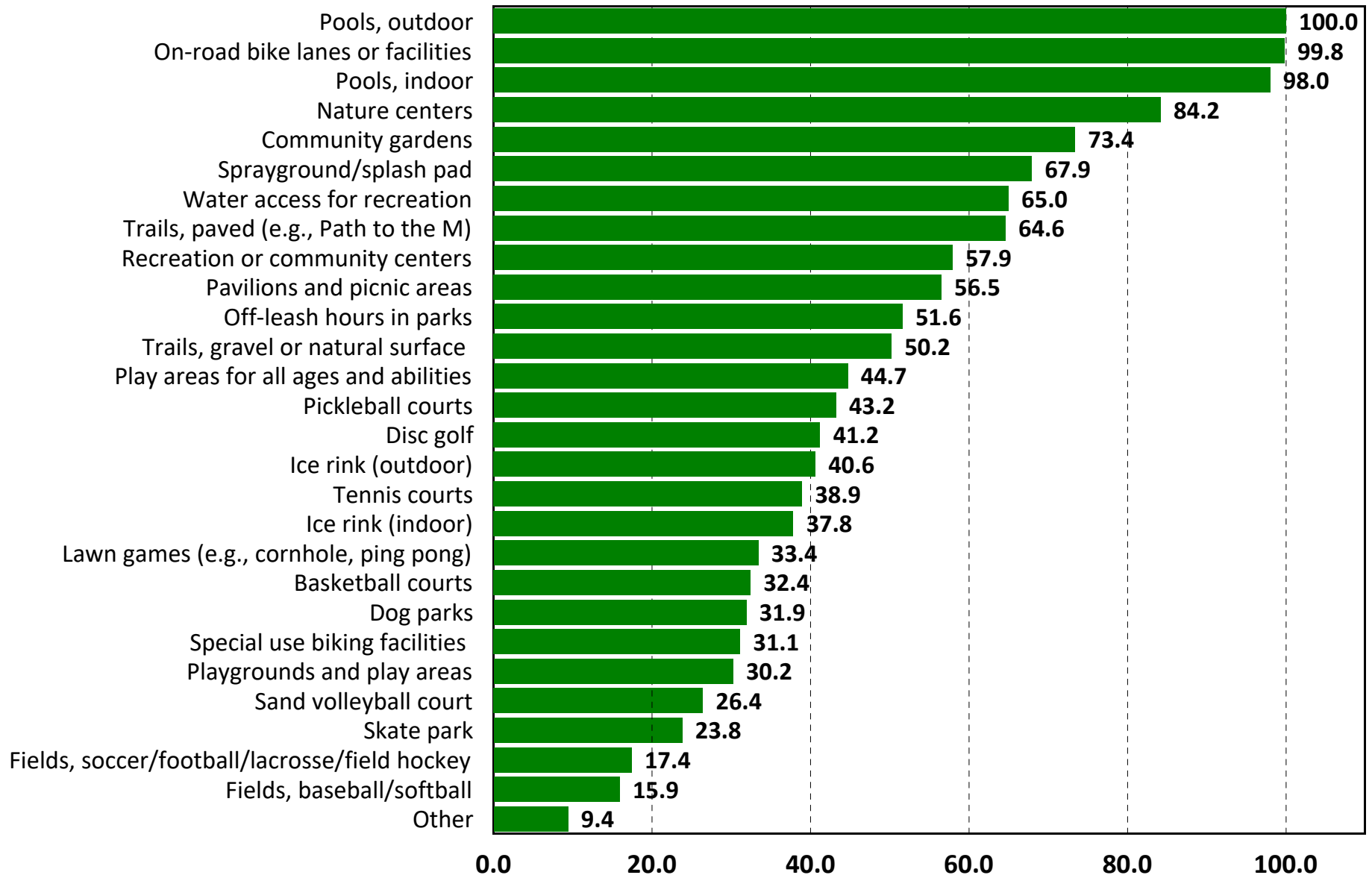
- High Priority Areas are those with a PIR of at least 100. A rating of 100 or above generally indicates there is a relatively high level of unmet need and residents generally think it is important to fund improvements in these areas. Improvements in this area are likely to have a positive impact on the greatest number of households.
- Medium Priority Areas are those with a PIR of 50-99. A rating in this range generally indicates there is a medium to high level of unmet need or a significant percentage of residents generally think it is important to fund improvements in these areas.
- Low Priority Areas are those with a PIR below 50. A rating in this range generally indicates there is a relatively low level of unmet need and residents do not think it is important to fund improvements in these areas. Improvements may be warranted if the needs of very specialized populations are being targeted.

The following pages show the Unmet Needs Rating, Importance Rating, and Priority Investment Rating for facilities and programs.

Unmet Needs Rating for Facilities/Amenities

the rating for the item with the most unmet need=100

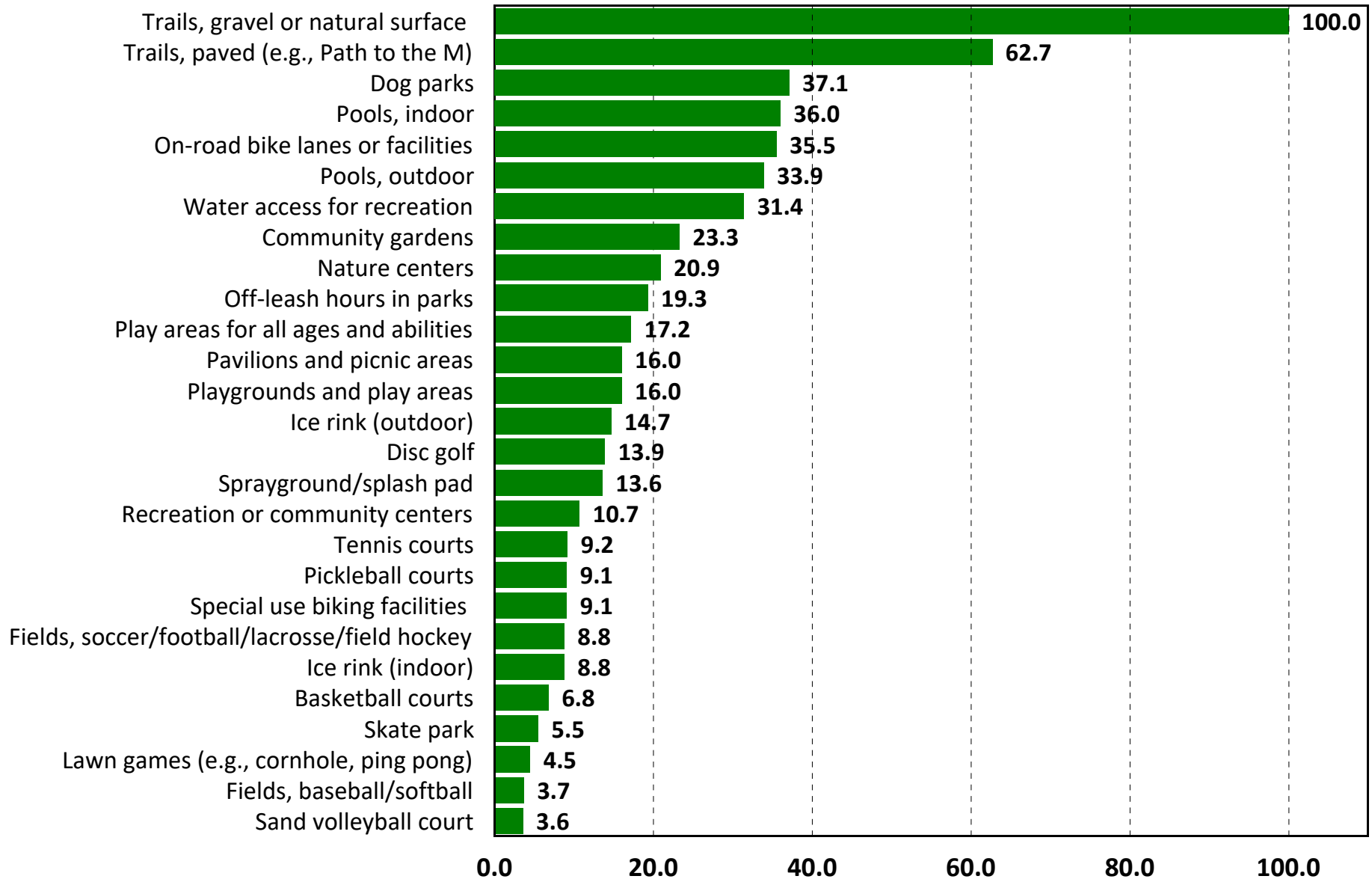
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



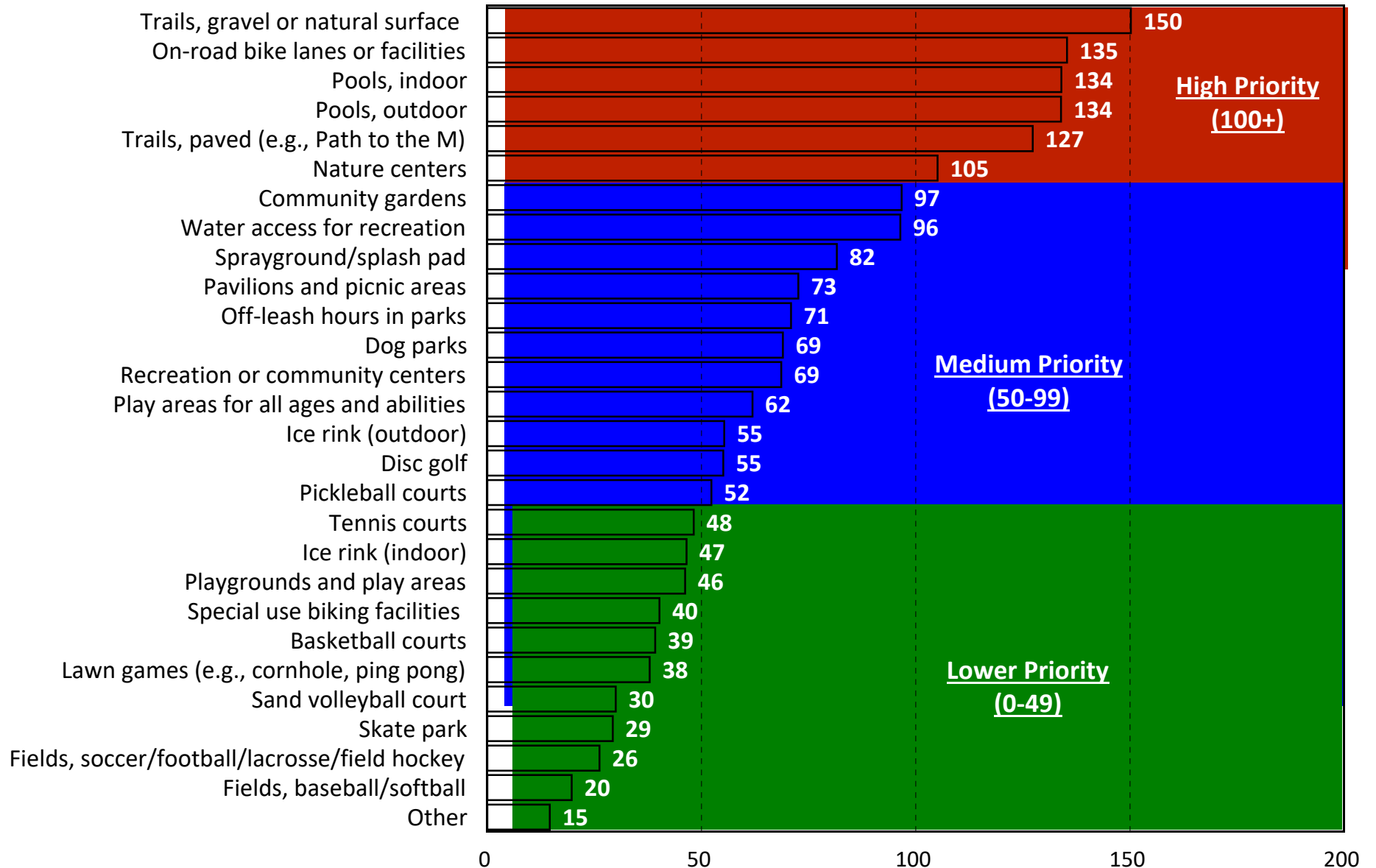
Importance Rating for Facilities/Amenities

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



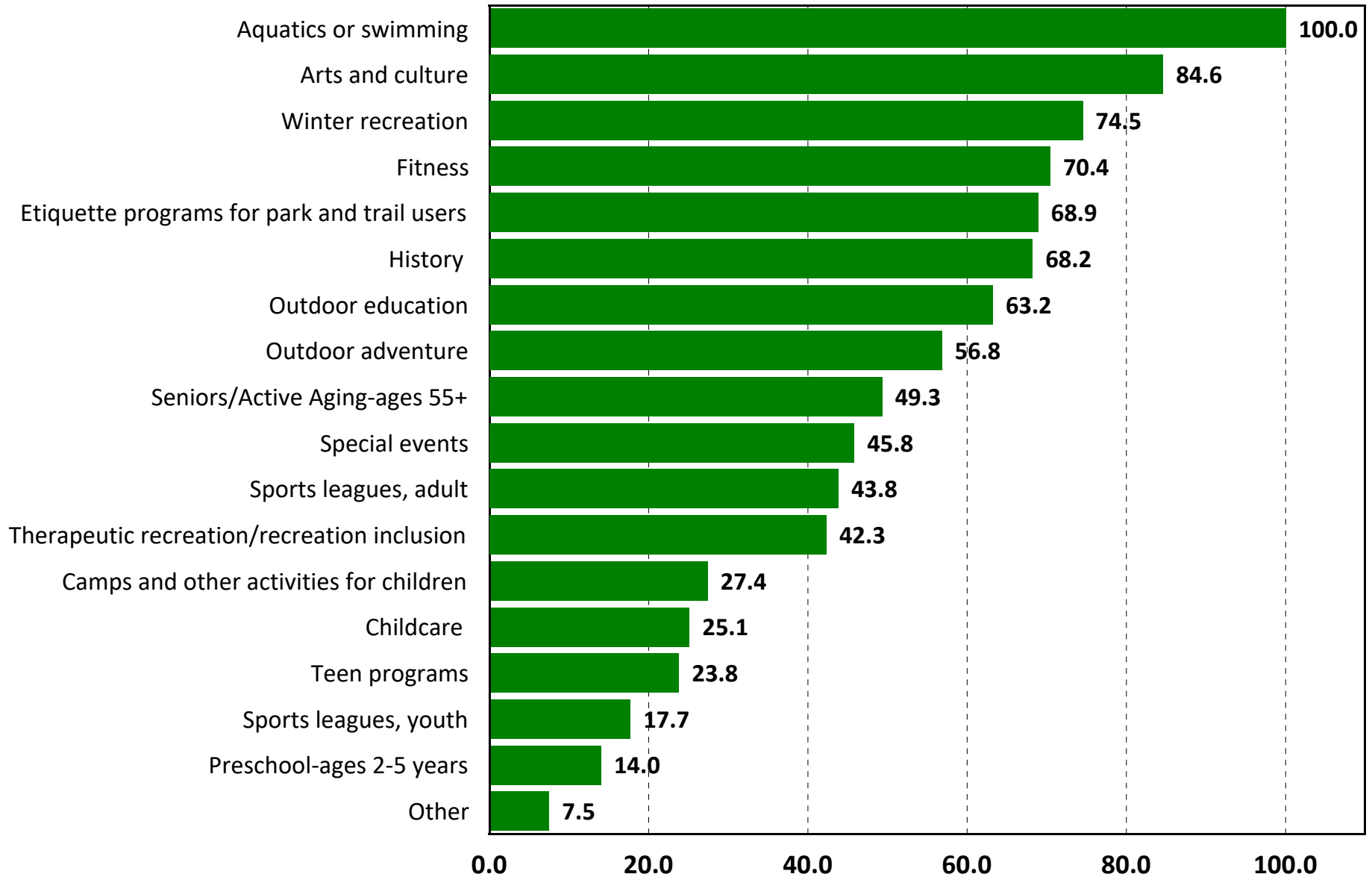
Top Priorities for Investment for Facilities/Amenities Based on the Priority Investment Rating



Unmet Needs Rating for Programs

the rating for the item with the most unmet need=100

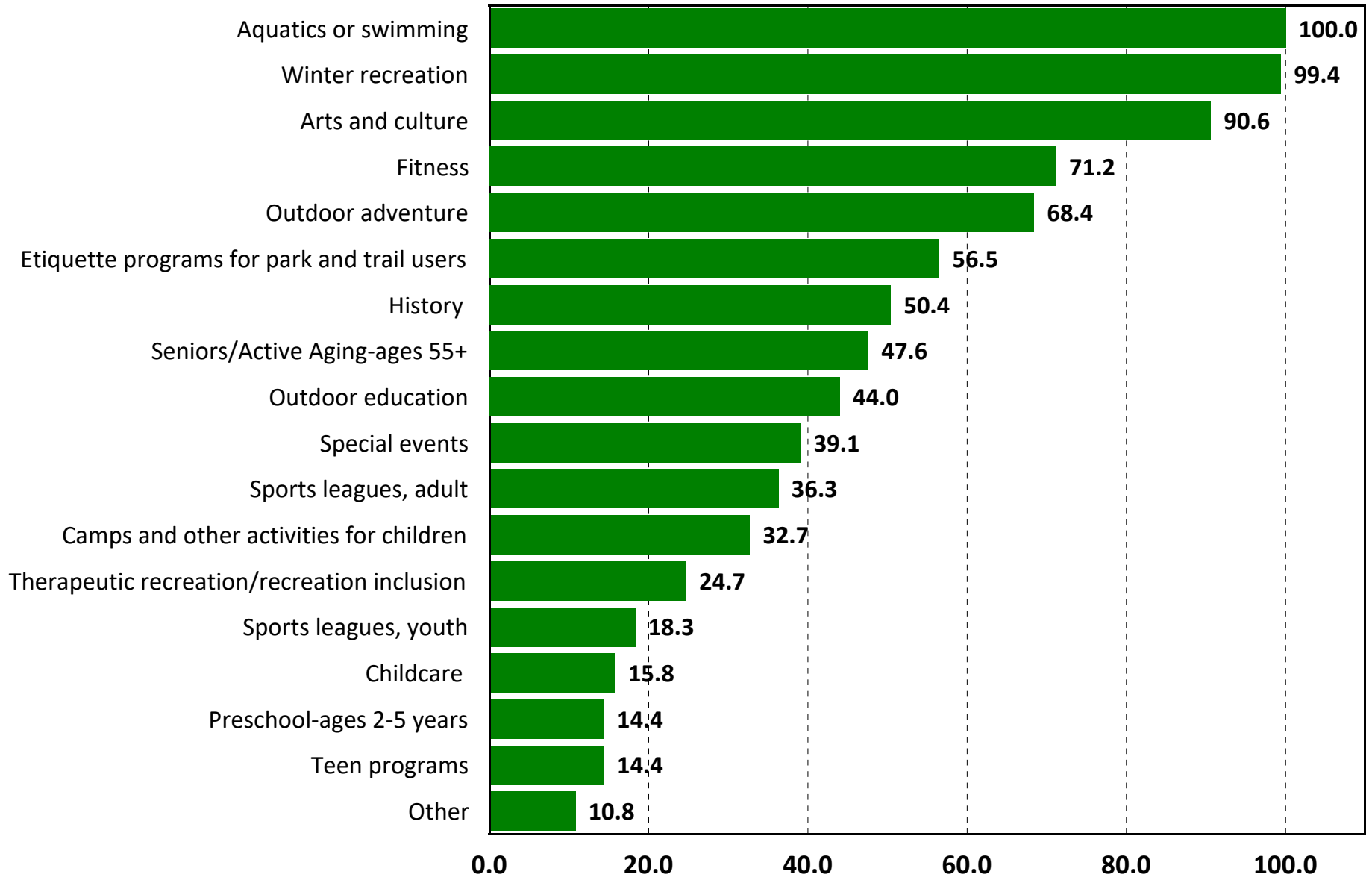
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



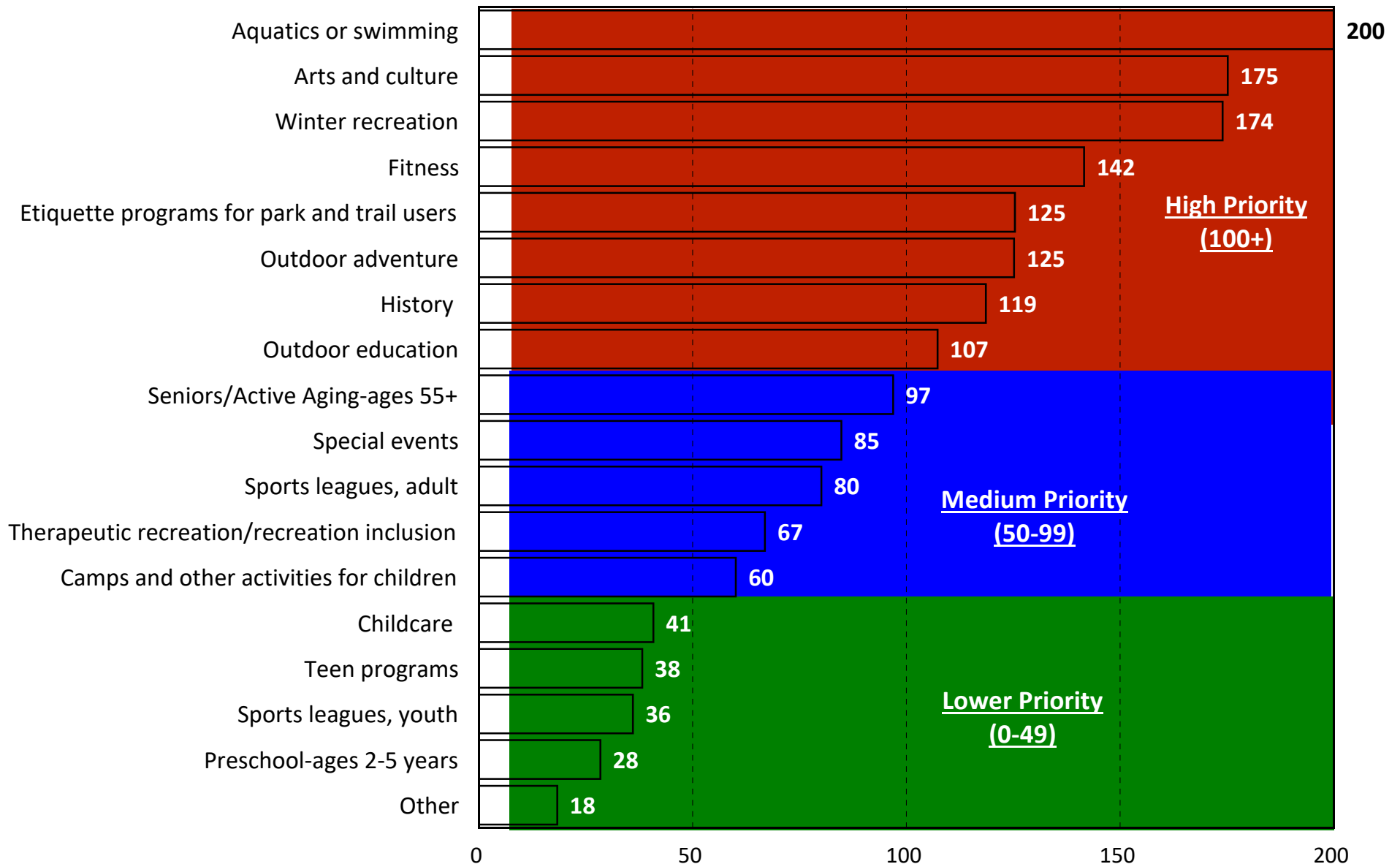
Importance Rating for Programs

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



Top Priorities for Investment for Programs Based on the Priority Investment Rating





Benchmarking Analysis



Overview

Since 1998, ETC Institute has conducted household surveys for needs assessments, feasibility studies, customer satisfaction, fees and charges comparisons, and other parks and recreation issues in more than 400 communities in 49 states across the country.

The results of these surveys have provided an unparalleled database of information to compare responses from household residents in client communities to “National Averages” and therefore provide a unique tool to “assist organizations in better decision making.”

Communities within the database include a full-range of municipal and county governments, with populations ranging from 20,000 to over 1 million residents. They include communities in warm weather and cold weather climates, mature communities, and some of the fastest growing cities and counties in the country.

“National Averages” have been developed for numerous strategically important parks and recreation planning and management issues, including: customer satisfaction and usage of parks and programs; methods for receiving marketing information; reasons that prevent members of households from using parks and recreation facilities more often; priority recreation programs, parks, facilities and trails to improve or develop; priority programming spaces to have in planned community centers and aquatic facilities; potential attendance for planned indoor community centers and outdoor aquatic centers, etc.

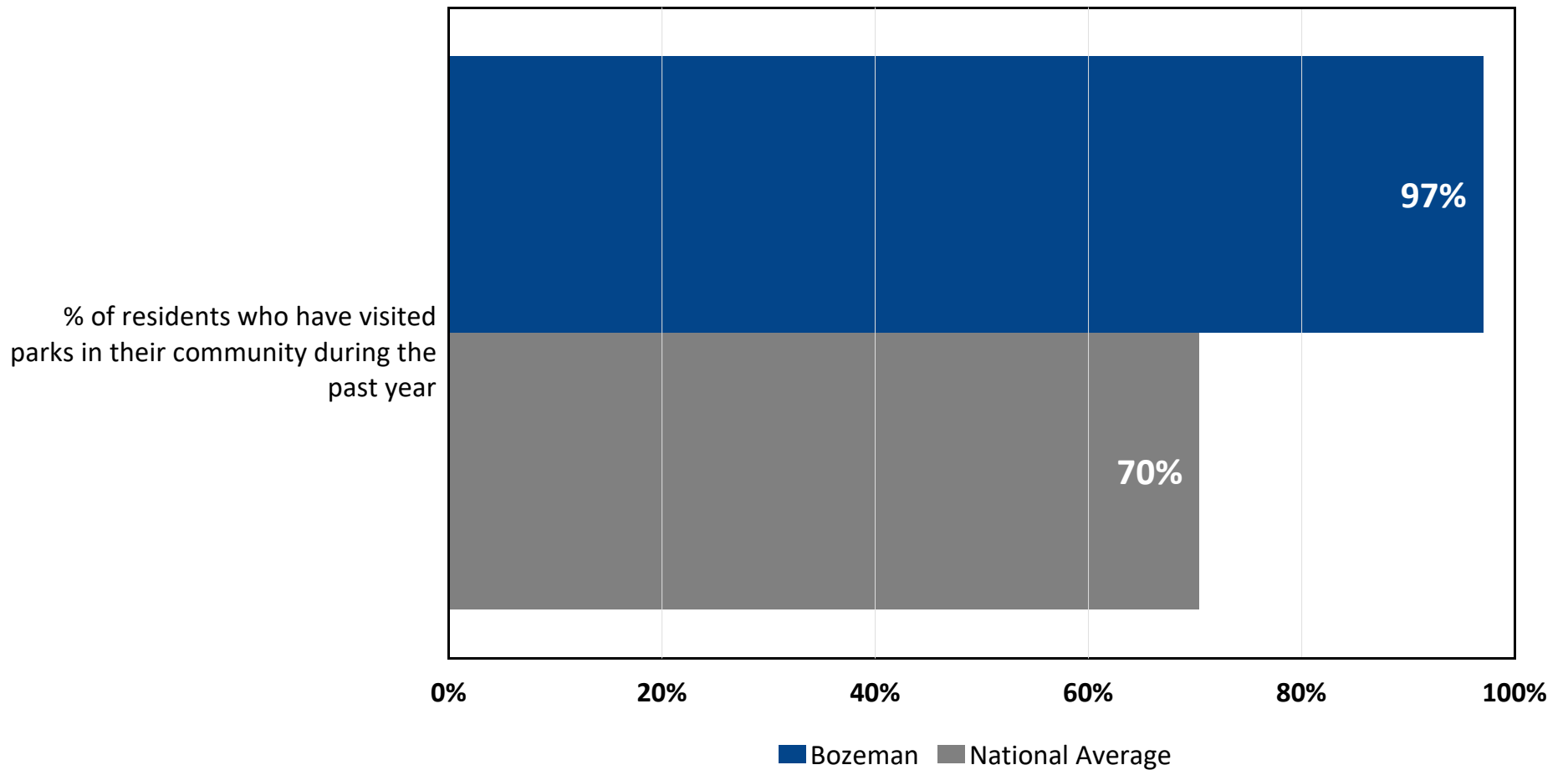
Results from household responses for the City of Bozeman were compared to National Benchmarks to gain further strategic information. A summary of all comparisons are shown in the graphs on the following pages.

Note: The benchmarking data contained in this report is protected intellectual property. Any reproduction of the benchmarking information in this report by persons or organizations not directly affiliated with the City of Bozeman, Montana is not authorized without written consent from ETC Institute.

Usage of Parks

Bozeman vs. National Average

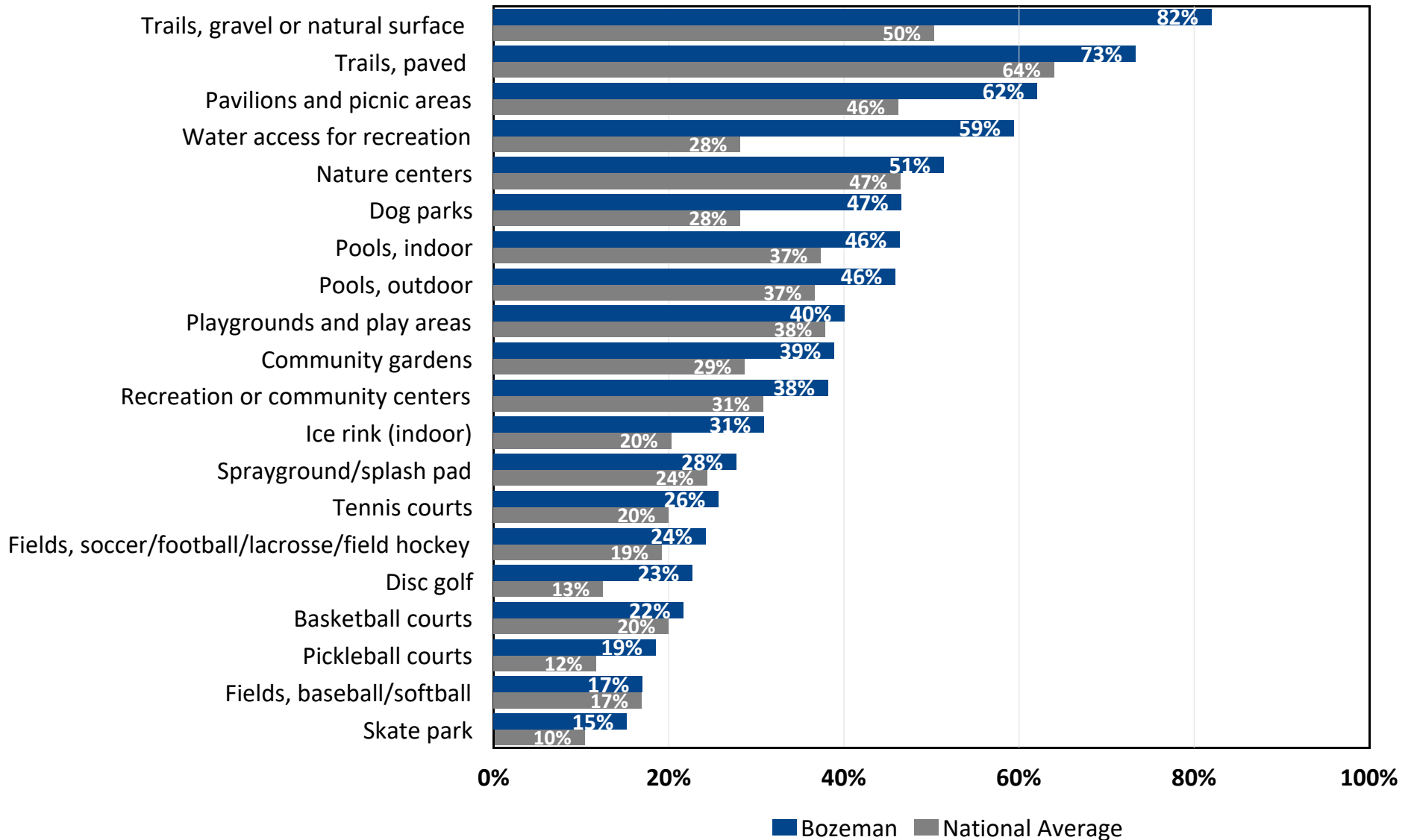
by percentage of respondents (without "don't know")



Households with Needs for Parks and Recreation Facilities

Bozeman vs. National Average

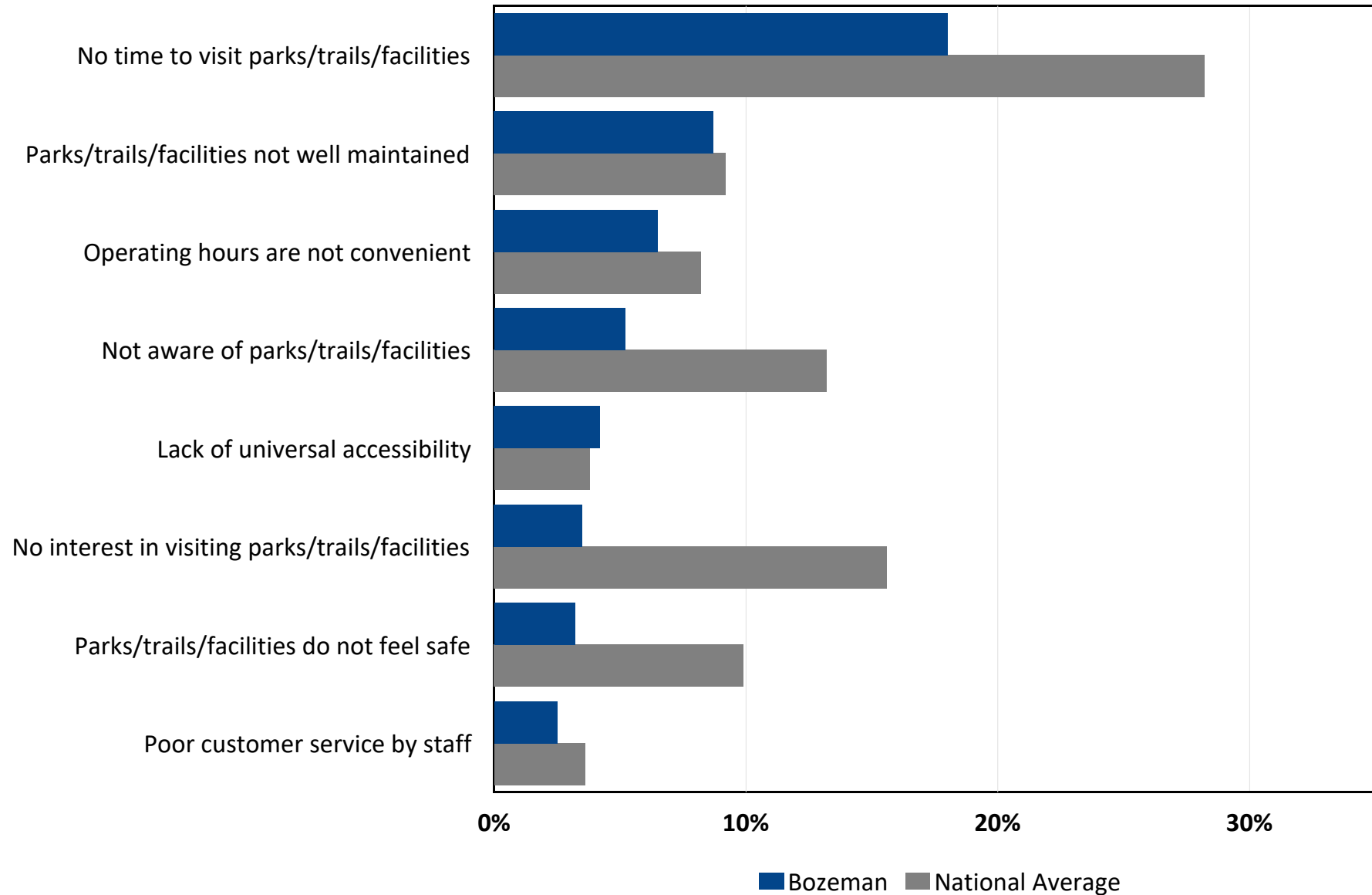
by percentage of respondents with a need for facilities



Reasons Preventing the Use of Parks & Recreation Facilities

Bozeman vs. National Average

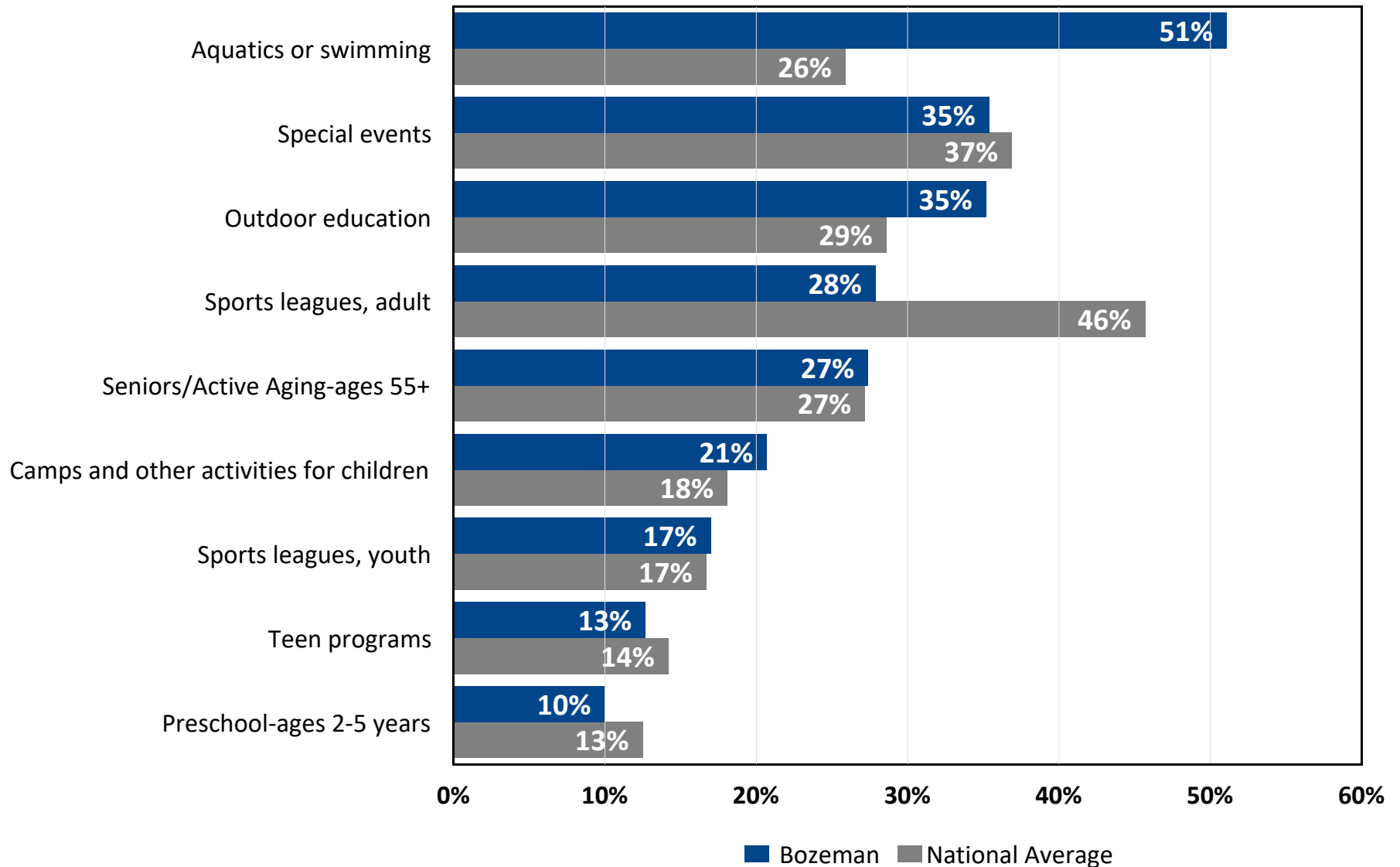
by percentage of respondents



Households with Needs for Recreation Programs

Bozeman vs. National Average

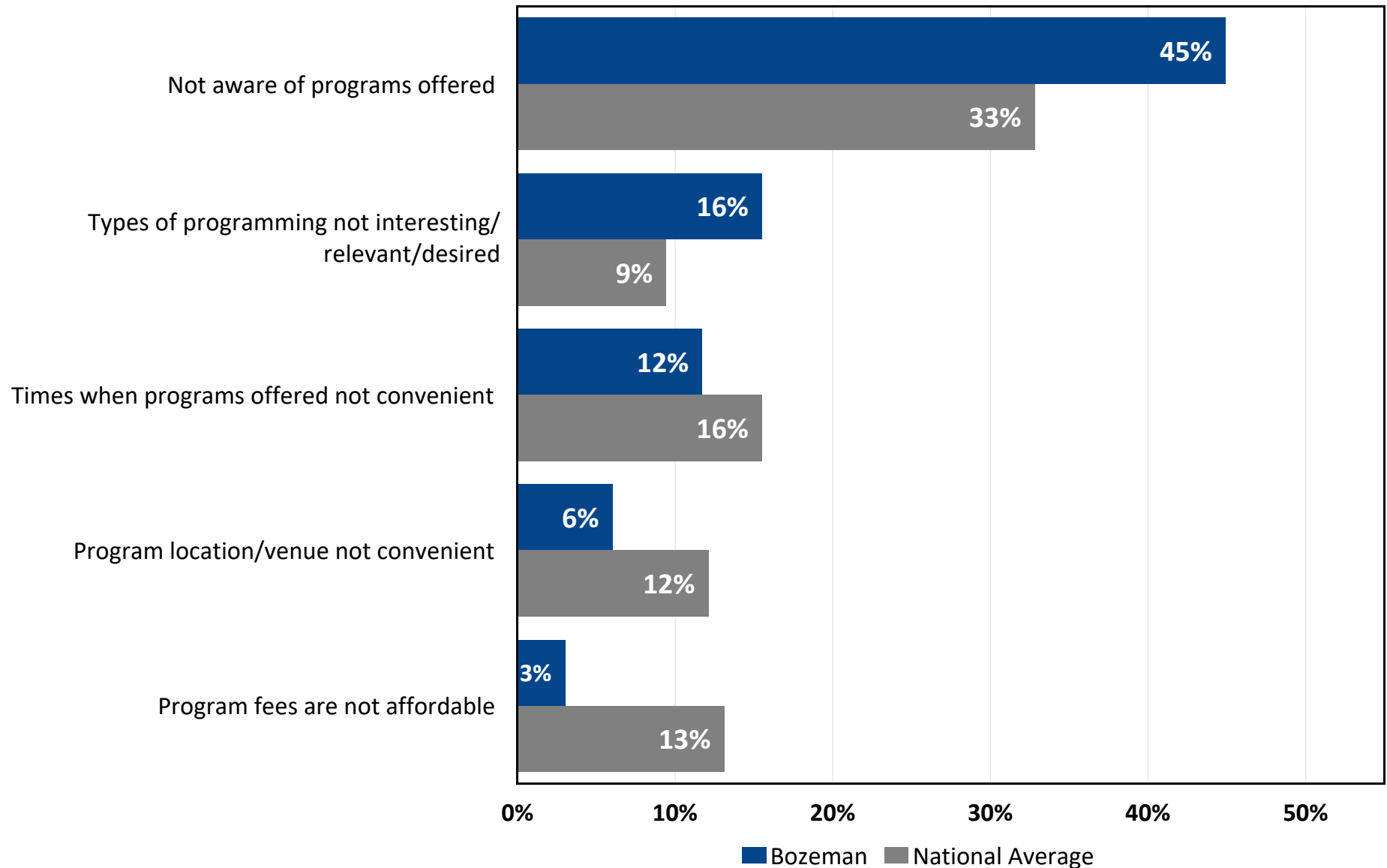
by percentage of respondents with a need for sports programs



Reasons Preventing the Use of Parks & Recreation Programs

Bozeman vs. National Average

by percentage of respondents





4

Tabular Data

Q1. During a typical year, do you or anyone in your household visit the parks, trails and recreational facilities offered within the City of Bozeman (e.g., playgrounds, parks, athletic fields, dog parks, community centers, pools, trails or other facilities)?

Q1. Does anyone in your household visit City parks, trails & recreational facilities during a typical year

	Number	Percent
Yes	389	97.0 %
No	12	3.0 %
Total	401	100.0 %

Q1a. How often do you or others in your household visit a City of Bozeman park, trail, or recreational facility as described in Question 1?

Q1a. How often do your household members visit a City park, trail, or recreational facility

	Number	Percent
Once or twice a year	23	5.9 %
Monthly	69	17.7 %
Weekly	158	40.6 %
Daily	139	35.7 %
Total	389	100.0 %

Q1b. Overall, please rate your experience with the following City of Bozeman parks, trails, recreation, and active transportation facilities using a scale of 5 to 1, where 5 means "Excellent" and 1 means "Poor."

(N=389)

	Excellent	Good	Neutral	Below average	Poor	Don't know
Q1b-1. Park(s)	31.4%	54.8%	6.7%	1.5%	0.8%	4.9%
Q1b-2. Recreation facility(ies)	9.0%	31.4%	18.5%	4.9%	1.3%	35.0%
Q1b-3. Aquatic facility(ies)	3.1%	11.6%	11.1%	15.2%	9.0%	50.1%
Q1b-4. Trails (natural, gravel, or paved)	40.9%	48.6%	5.9%	1.3%	0.0%	3.3%
Q1b-5. Sidewalks	11.3%	50.6%	23.1%	9.3%	2.6%	3.1%
Q1b-6. Paved shared-use bike/pedestrian pathways (typically next to a street)	13.1%	42.4%	20.1%	9.5%	3.3%	11.6%
Q1b-7. Biking on the street (e. g., in bike lanes)	4.1%	23.1%	25.7%	18.3%	11.1%	17.7%
Q1b-8. Travel by bus	6.7%	16.2%	11.3%	3.3%	2.8%	59.6%

WITHOUT "DON'T KNOW"

Q1b. Overall, please rate your experience with the following City of Bozeman parks, trails, recreation, and active transportation facilities using a scale of 5 to 1, where 5 means "Excellent" and 1 means "Poor." (without "don't know")

(N=389)

	Excellent	Good	Neutral	Below average	Poor
Q1b-1. Park(s)	33.0%	57.6%	7.0%	1.6%	0.8%
Q1b-2. Recreation facility(ies)	13.8%	48.2%	28.5%	7.5%	2.0%
Q1b-3. Aquatic facility(ies)	6.2%	23.2%	22.2%	30.4%	18.0%
Q1b-4. Trails (natural, gravel, or paved)	42.3%	50.3%	6.1%	1.3%	0.0%
Q1b-5. Sidewalks	11.7%	52.3%	23.9%	9.5%	2.7%
Q1b-6. Paved shared-use bike/pedestrian pathways (typically next to a street)	14.8%	48.0%	22.7%	10.8%	3.8%
Q1b-7. Biking on the street (e.g., in bike lanes)	5.0%	28.1%	31.3%	22.2%	13.4%
Q1b-8. Travel by bus	16.6%	40.1%	28.0%	8.3%	7.0%

Q2. Can you reach a park or recreation facility from your home within 10 minutes by means other than car?

Q2. Can you reach a park or recreation facility from your home within 10 minutes by means other than a car

	Number	Percent
Yes	378	94.3 %
No	19	4.7 %
Not provided	4	1.0 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q2. Can you reach a park or recreation facility from your home within 10 minutes by means other than car? (without "not provided")

Q2. Can you reach a park or recreation facility from your home within 10 minutes by means other than a car

	Number	Percent
Yes	378	95.2 %
No	19	4.8 %
Total	397	100.0 %

Q3. Over the past five years, how often have you typically visited a park or recreation facility?

Q3. How often have you typically visited a park or recreation facility over past five years

	Number	Percent
Never	6	1.5 %
Once or twice a year	38	9.5 %
Monthly	84	20.9 %
Weekly	170	42.4 %
Daily	99	24.7 %
Not provided	4	1.0 %
Total	401	100.0 %

WITHOUT "DON'T KNOW"

Q3. Over the past five years, how often have you typically visited a park or recreation facility? (without "not provided")

Q3. How often have you typically visited a park or recreation facility over past five years

	Number	Percent
Never	6	1.5 %
Once or twice a year	38	9.6 %
Monthly	84	21.2 %
Weekly	170	42.8 %
Daily	99	24.9 %
Total	397	100.0 %

Q4. Please indicate which of the following are the biggest barriers to you or anyone in your household visiting parks, trails, or facilities.

Q4. Which following are the biggest barriers to anyone in your household visiting parks, trails, or facilities

	Number	Percent
I am not aware of City parks, trails, & facilities	21	5.2 %
I do not have any interest in visiting parks, trails, or facilities	14	3.5 %
I do not have the time to visit parks, trails, or facilities	72	18.0 %
Parks, trails, & facilities are not conveniently located	14	3.5 %
Parks, trails, & facilities are not well maintained	35	8.7 %
Parks, trails, & facilities do not feel safe	13	3.2 %
Parks, trails, & facilities do not have the amenities I want	47	11.7 %
Operating hours of parks, trails, & facilities are not convenient	26	6.5 %
Poor customer service by staff	10	2.5 %
Lack of universal accessibility	17	4.2 %
Something else	95	23.7 %
Total	364	

Q5. Which TWO of the barriers from the list in Question 4 are the biggest barriers to your household?

<u>Q5. Top choice</u>	<u>Number</u>	<u>Percent</u>
I am not aware of City parks, trails, & facilities	11	2.7 %
I do not have any interest in visiting parks, trails, or facilities	9	2.2 %
I do not have the time to visit parks, trails, or facilities	46	11.5 %
Parks, trails, & facilities are not conveniently located	9	2.2 %
Parks, trails, & facilities are not well maintained	15	3.7 %
Parks, trails, & facilities do not feel safe	9	2.2 %
Parks, trails, & facilities do not have the amenities I want	25	6.2 %
Operating hours of parks, trails, & facilities are not convenient	18	4.5 %
Poor customer service by staff	4	1.0 %
Lack of universal accessibility	5	1.2 %
Something else	58	14.5 %
None chosen	192	47.9 %
Total	401	100.0 %

Q5. Which TWO of the barriers from the list in Question 4 are the biggest barriers to your household?

<u>Q5. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
I am not aware of City parks, trails, & facilities	6	1.5 %
I do not have any interest in visiting parks, trails, or facilities	2	0.5 %
I do not have the time to visit parks, trails, or facilities	16	4.0 %
Parks, trails, & facilities are not conveniently located	6	1.5 %
Parks, trails, & facilities are not well maintained	18	4.5 %
Parks, trails, & facilities do not feel safe	7	1.7 %
Parks, trails, & facilities do not have the amenities I want	21	5.2 %
Operating hours of parks, trails, & facilities are not convenient	5	1.2 %
Poor customer service by staff	5	1.2 %
Lack of universal accessibility	5	1.2 %
Something else	18	4.5 %
None chosen	292	72.8 %
Total	401	100.0 %

Q5. Which TWO of the barriers from the list in Question 4 are the biggest barriers to your household? (top 2)

<u>Q5. Sum of top 2 choices</u>	<u>Number</u>	<u>Percent</u>
I am not aware of City parks, trails, & facilities	17	4.2 %
I do not have any interest in visiting parks, trails, or facilities	11	2.7 %
I do not have the time to visit parks, trails, or facilities	62	15.5 %
Parks, trails, & facilities are not conveniently located	15	3.7 %
Parks, trails, & facilities are not well maintained	33	8.2 %
Parks, trails, & facilities do not feel safe	16	4.0 %
Parks, trails, & facilities do not have the amenities I want	46	11.5 %
Operating hours of parks, trails, & facilities are not convenient	23	5.7 %
Poor customer service by staff	9	2.2 %
Lack of universal accessibility	10	2.5 %
Something else	76	19.0 %
None chosen	192	47.9 %
Total	510	

Q6. Please indicate if you or any member of your household has a need or desire to use each of the parks and recreation facilities/amenities listed below.

(N=401)

	Yes	No
Q6-1. Basketball courts	21.7%	78.3%
Q6-2. Community gardens	38.9%	61.1%
Q6-3. Disc golf	22.7%	77.3%
Q6-4. Dog parks	46.6%	53.4%
Q6-5. Fields, baseball/softball	17.0%	83.0%
Q6-6. Fields, soccer/football/lacrosse/ field hockey	24.2%	75.8%
Q6-7. Ice rink (indoor)	30.9%	69.1%
Q6-8. Ice rink (outdoor)	42.4%	57.6%
Q6-9. Lawn games (e.g., cornhole, ping pong)	20.7%	79.3%
Q6-10. Nature centers	51.4%	48.6%
Q6-11. Off-leash hours in parks	34.4%	65.6%
Q6-12. On-road bike lanes or facilities	56.9%	43.1%
Q6-13. Pavilions & picnic areas	62.1%	37.9%
Q6-14. Pickleball courts	18.5%	81.5%
Q6-15. Play areas for all ages & abilities	42.1%	57.9%
Q6-16. Playgrounds & play areas	40.1%	59.9%
Q6-17. Pools, indoor	46.4%	53.6%
Q6-18. Pools, outdoor	45.9%	54.1%
Q6-19. Recreation or community centers	38.2%	61.8%
Q6-20. Sand volleyball court	17.0%	83.0%

Q6. Please indicate if you or any member of your household has a need or desire to use each of the parks and recreation facilities/amenities listed below.

	Yes	No
Q6-21. Skate park	15.2%	84.8%
Q6-22. Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	20.2%	79.8%
Q6-23. Sprayground/splash pad	27.7%	72.3%
Q6-24. Tennis courts	25.7%	74.3%
Q6-25. Trails, gravel or natural surface (e.g., Gallagator Trail)	82.0%	18.0%
Q6-26. Trails, paved (e.g., Path to the M)	73.3%	26.7%
Q6-27. Water access for recreation (e.g., fishing access, paddleboarding, tubing)	59.4%	40.6%
Q6-28. Other	3.5%	96.5%

Q6. If "Yes," please rate how well your needs/desires for each facility/amenity of this type are being met in the City of Bozeman using a scale of 5 to 1, where 5 means they are "100% Met" and 1 means "0% Met."

(N=395)

	100% met	75% met	50% met	25% met	0% met
Q6-1. Basketball courts	19.8%	24.7%	23.5%	23.5%	8.6%
Q6-2. Community gardens	9.0%	20.8%	28.5%	18.8%	22.9%
Q6-3. Disc golf	15.7%	16.9%	16.9%	41.6%	9.0%
Q6-4. Dog parks	37.9%	36.7%	18.1%	6.8%	0.6%
Q6-5. Fields, baseball/softball	39.7%	25.4%	22.2%	7.9%	4.8%
Q6-6. Fields, soccer/football/lacrosse/ field hockey	34.9%	38.4%	19.8%	5.8%	1.2%
Q6-7. Ice rink (indoor)	28.1%	26.3%	17.5%	18.4%	9.6%
Q6-8. Ice rink (outdoor)	33.1%	31.2%	19.1%	10.8%	5.7%
Q6-9. Lawn games (e.g., cornhole, ping pong)	21.3%	18.7%	18.7%	16.0%	25.3%
Q6-10. Nature centers	14.1%	24.9%	25.9%	17.3%	17.8%
Q6-11. Off-leash hours in parks	20.2%	24.0%	25.6%	18.6%	11.6%
Q6-12. On-road bike lanes or facilities	12.5%	22.2%	32.4%	26.4%	6.5%
Q6-13. Pavilions & picnic areas	28.6%	37.5%	22.3%	9.4%	2.2%
Q6-14. Pickleball courts	4.3%	8.7%	26.1%	33.3%	27.5%
Q6-15. Play areas for all ages & abilities	29.5%	30.9%	24.8%	10.7%	4.0%
Q6-16. Playgrounds & play areas	38.5%	33.6%	20.3%	6.3%	1.4%
Q6-17. Pools, indoor	7.3%	14.0%	20.8%	40.4%	17.4%
Q6-18. Pools, outdoor	6.3%	12.6%	21.1%	42.9%	17.1%
Q6-19. Recreation or community centers	17.9%	25.7%	30.7%	15.7%	10.0%
Q6-20. Sand volleyball court	15.6%	26.6%	21.9%	20.3%	15.6%

Q6. If "Yes," please rate how well your needs/desires for each facility/amenity of this type are being met in the City of Bozeman using a scale of 5 to 1, where 5 means they are "100% Met" and 1 means "0% Met."

	100% met	75% met	50% met	25% met	0% met
Q6-21. Skate park	5.5%	36.4%	30.9%	18.2%	9.1%
Q6-22. Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	22.7%	20.0%	28.0%	22.7%	6.7%
Q6-23. Sprayground/splash pad	1.9%	6.7%	15.4%	11.5%	64.4%
Q6-24. Tennis courts	11.7%	31.9%	27.7%	22.3%	6.4%
Q6-25. Trails, gravel or natural surface (e.g., Gallagator Trail)	41.4%	35.8%	16.9%	4.6%	1.3%
Q6-26. Trails, paved (e.g., Path to the M)	32.7%	34.6%	19.5%	9.6%	3.7%
Q6-27. Water access for recreation (e.g., fishing access, paddleboarding, tubing)	22.4%	37.0%	22.8%	14.2%	3.7%
Q6-28. Other	0.0%	0.0%	0.0%	30.0%	70.0%

Q6-28. Other

Q6-28. Other	Number	Percent
Roller rink	2	14.3 %
Unimproved trails	1	7.1 %
Restrooms	1	7.1 %
Dog free parks	1	7.1 %
Nordic ski areas	1	7.1 %
Handicapped accessibility for parks, pools and playground equipment	1	7.1 %
Indoor playground for small children during winter months	1	7.1 %
Rest rooms	1	7.1 %
Outdoor free workout facility	1	7.1 %
Off leash parks	1	7.1 %
Crosswalk designation and pedestrian signs near all parks	1	7.1 %
Kayaking, fat biking	1	7.1 %
Intergenerational recreation facility	1	7.1 %
Total	14	100.0 %

Q7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household?

<u>Q7. Top choice</u>	<u>Number</u>	<u>Percent</u>
Basketball courts	4	1.0 %
Community gardens	9	2.2 %
Disc golf	25	6.2 %
Dog parks	36	9.0 %
Fields, baseball/softball	3	0.7 %
Fields, soccer/football/lacrosse/field hockey	2	0.5 %
Ice rink (indoor)	4	1.0 %
Ice rink (outdoor)	3	0.7 %
Lawn games (e.g., cornhole, ping pong)	1	0.2 %
Nature centers	7	1.7 %
Off-leash hours in parks	9	2.2 %
On-road bike lanes or facilities	20	5.0 %
Pavilions & picnic areas	6	1.5 %
Pickleball courts	5	1.2 %
Play areas for all ages & abilities	3	0.7 %
Playgrounds & play areas	7	1.7 %
Pools, indoor	34	8.5 %
Pools, outdoor	16	4.0 %
Recreation or community centers	4	1.0 %
Sand volleyball court	1	0.2 %
Skate park	8	2.0 %
Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	3	0.7 %
Sprayground/splash pad	4	1.0 %
Tennis courts	4	1.0 %
Trails, gravel or natural surface (e.g., Gallagator Trail)	121	30.2 %
Trails, paved (e.g., Path to the M)	22	5.5 %
Water access for recreation (e.g., fishing access, paddleboarding, tubing)	12	3.0 %
Other	6	1.5 %
None chosen	22	5.5 %
Total	401	100.0 %

Q7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household?

<u>Q7. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Community gardens	7	1.7 %
Disc golf	3	0.7 %
Dog parks	30	7.5 %
Fields, baseball/softball	1	0.2 %
Fields, soccer/football/lacrosse/field hockey	8	2.0 %
Ice rink (indoor)	3	0.7 %
Ice rink (outdoor)	11	2.7 %
Lawn games (e.g., cornhole, ping pong)	3	0.7 %
Nature centers	7	1.7 %
Off-leash hours in parks	19	4.7 %
On-road bike lanes or facilities	22	5.5 %
Pavilions & picnic areas	5	1.2 %
Pickleball courts	2	0.5 %
Play areas for all ages & abilities	12	3.0 %
Playgrounds & play areas	12	3.0 %
Pools, indoor	18	4.5 %
Pools, outdoor	33	8.2 %
Recreation or community centers	7	1.7 %
Sand volleyball court	2	0.5 %
Skate park	2	0.5 %
Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	7	1.7 %
Sprayground/splash pad	6	1.5 %
Tennis courts	4	1.0 %
Trails, gravel or natural surface (e.g., Gallagator Trail)	66	16.5 %
Trails, paved (e.g., Path to the M)	63	15.7 %
Water access for recreation (e.g., fishing access, paddleboarding, tubing)	18	4.5 %
Other	2	0.5 %
<u>None chosen</u>	<u>28</u>	<u>7.0 %</u>
Total	401	100.0 %

Q7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household?

<u>Q7. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Basketball courts	7	1.7 %
Community gardens	16	4.0 %
Disc golf	2	0.5 %
Dog parks	13	3.2 %
Fields, baseball/softball	3	0.7 %
Fields, soccer/football/lacrosse/field hockey	5	1.2 %
Ice rink (indoor)	7	1.7 %
Ice rink (outdoor)	9	2.2 %
Lawn games (e.g., cornhole, ping pong)	3	0.7 %
Nature centers	20	5.0 %
Off-leash hours in parks	14	3.5 %
On-road bike lanes or facilities	31	7.7 %
Pavilions & picnic areas	14	3.5 %
Pickleball courts	7	1.7 %
Play areas for all ages & abilities	13	3.2 %
Playgrounds & play areas	10	2.5 %
Pools, indoor	27	6.7 %
Pools, outdoor	14	3.5 %
Recreation or community centers	7	1.7 %
Sand volleyball court	2	0.5 %
Skate park	3	0.7 %
Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	4	1.0 %
Sprayground/splash pad	15	3.7 %
Tennis courts	9	2.2 %
Trails, gravel or natural surface (e.g., Gallagator Trail)	36	9.0 %
Trails, paved (e.g., Path to the M)	36	9.0 %
Water access for recreation (e.g., fishing access, paddleboarding, tubing)	23	5.7 %
Other	4	1.0 %
None chosen	47	11.7 %
Total	401	100.0 %

Q7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household?

<u>Q7. 4th choice</u>	<u>Number</u>	<u>Percent</u>
Basketball courts	6	1.5 %
Community gardens	26	6.5 %
Disc golf	5	1.2 %
Dog parks	13	3.2 %
Fields, baseball/softball	3	0.7 %
Fields, soccer/football/lacrosse/field hockey	7	1.7 %
Ice rink (indoor)	8	2.0 %
Ice rink (outdoor)	14	3.5 %
Lawn games (e.g., cornhole, ping pong)	5	1.2 %
Nature centers	18	4.5 %
Off-leash hours in parks	6	1.5 %
On-road bike lanes or facilities	15	3.7 %
Pavilions & picnic areas	15	3.7 %
Pickleball courts	9	2.2 %
Play areas for all ages & abilities	15	3.7 %
Playgrounds & play areas	11	2.7 %
Pools, indoor	10	2.5 %
Pools, outdoor	21	5.2 %
Recreation or community centers	9	2.2 %
Sand volleyball court	4	1.0 %
Skate park	1	0.2 %
Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	9	2.2 %
Sprayground/splash pad	9	2.2 %
Tennis courts	6	1.5 %
Trails, gravel or natural surface (e.g., Gallagator Trail)	24	6.0 %
Trails, paved (e.g., Path to the M)	34	8.5 %
Water access for recreation (e.g., fishing access, paddleboarding, tubing)	25	6.2 %
Other	1	0.2 %
None chosen	72	18.0 %
Total	401	100.0 %

Q7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household? (top 4)

Q7. Sum of top 4 choices	Number	Percent
Basketball courts	17	4.2 %
Community gardens	58	14.5 %
Disc golf	35	8.7 %
Dog parks	92	22.9 %
Fields, baseball/softball	10	2.5 %
Fields, soccer/football/lacrosse/field hockey	22	5.5 %
Ice rink (indoor)	22	5.5 %
Ice rink (outdoor)	37	9.2 %
Lawn games (e.g., cornhole, ping pong)	12	3.0 %
Nature centers	52	13.0 %
Off-leash hours in parks	48	12.0 %
On-road bike lanes or facilities	88	21.9 %
Pavilions & picnic areas	40	10.0 %
Pickleball courts	23	5.7 %
Play areas for all ages & abilities	43	10.7 %
Playgrounds & play areas	40	10.0 %
Pools, indoor	89	22.2 %
Pools, outdoor	84	20.9 %
Recreation or community centers	27	6.7 %
Sand volleyball court	9	2.2 %
Skate park	14	3.5 %
Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	23	5.7 %
Sprayground/splash pad	34	8.5 %
Tennis courts	23	5.7 %
Trails, gravel or natural surface (e.g., Gallagator Trail)	247	61.6 %
Trails, paved (e.g., Path to the M)	155	38.7 %
Water access for recreation (e.g., fishing access, paddleboarding, tubing)	78	19.5 %
Other	13	3.2 %
None chosen	22	5.5 %
Total	1457	

Q8. Did you or anyone in your household participate in any preschool, youth, adult, or active aging recreation programs or events offered by the City of Bozeman Parks and Recreation Department before March 2020?

Q8. Did anyone in your household participate in any preschool, youth, adult, or active aging recreation programs or events

	Number	Percent
Yes	90	22.4 %
No	311	77.6 %
Total	401	100.0 %

Q8a. How would you rate the overall quality of the programs and events that you and members of your household participated in before March 2020?

Q8a. How would you rate overall quality of programs & events your household participated in before March 2020

	Number	Percent
Excellent	31	34.4 %
Good	43	47.8 %
Fair	14	15.6 %
Poor	2	2.2 %
Total	90	100.0 %

Q9. Would you or members of your household like the Bozeman Parks and Recreation Department to offer virtual or hybrid programming in the future?

Q9. Would you like Bozeman Parks & Recreation Department to offer virtual or hybrid programming in the future

	Number	Percent
Yes	73	18.2 %
No	280	69.8 %
Not provided	48	12.0 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q9. Would you or members of your household like the Bozeman Parks and Recreation Department to offer virtual or hybrid programming in the future? (without "not provided")

Q9. Would you like Bozeman Parks & Recreation Department to offer virtual or hybrid programming in the future

	Number	Percent
Yes	73	20.7 %
No	280	79.3 %
Total	353	100.0 %

Q10. Please indicate which of the following are the biggest barriers to you or your household's participation in City of Bozeman Parks and Recreation Department programming.

Q10. Which following are the biggest barriers to your household's participation in City Parks & Recreation Department programming

	Number	Percent
I am not aware of programs offered by City Parks & Recreation	180	44.9 %
I do not have the time to participate in programming	97	24.2 %
Program fees are not affordable	12	3.0 %
Program instructors are not good	8	2.0 %
Times when programs are offered are not convenient	47	11.7 %
Types of programming offered is not interesting, relevant, or desired	62	15.5 %
Poor customer service in past experience	12	3.0 %
Lack of universal accessibility	6	1.5 %
Language barriers (ESOL)	1	0.2 %
Program location or venue is not convenient	24	6.0 %
Something else	38	9.5 %
Total	487	

Q11. Which TWO of the barriers from the list in Question 10 are the biggest barriers to your household?

<u>Q11. Top choice</u>	<u>Number</u>	<u>Percent</u>
I am not aware of programs offered by City Parks & Recreation	152	37.9 %
I do not have the time to participate in programming	47	11.7 %
Program fees are not affordable	5	1.2 %
Program instructors are not good	1	0.2 %
Times when programs are offered are not convenient	22	5.5 %
Types of programming offered is not interesting, relevant, or desired	32	8.0 %
Poor customer service in past experience	4	1.0 %
Lack of universal accessibility	1	0.2 %
Program location or venue is not convenient	2	0.5 %
Something else	23	5.7 %
None chosen	112	27.9 %
Total	401	100.0 %

Q11. Which TWO of the barriers from the list in Question 10 are the biggest barriers to your household?

<u>Q11. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
I am not aware of programs offered by City Parks & Recreation	9	2.2 %
I do not have the time to participate in programming	47	11.7 %
Program fees are not affordable	3	0.7 %
Program instructors are not good	5	1.2 %
Times when programs are offered are not convenient	19	4.7 %
Types of programming offered is not interesting, relevant, or desired	20	5.0 %
Poor customer service in past experience	2	0.5 %
Lack of universal accessibility	2	0.5 %
Program location or venue is not convenient	15	3.7 %
Something else	11	2.7 %
None chosen	268	66.8 %
Total	401	100.0 %

Q11. Which TWO of the barriers from the list in Question 10 are the biggest barriers to your household? (top 2)

<u>Q11. Sum of top 2 choices</u>	<u>Number</u>	<u>Percent</u>
I am not aware of programs offered by City Parks & Recreation	161	40.1 %
I do not have the time to participate in programming	94	23.4 %
Program fees are not affordable	8	2.0 %
Program instructors are not good	6	1.5 %
Times when programs are offered are not convenient	41	10.2 %
Types of programming offered is not interesting, relevant, or desired	52	13.0 %
Poor customer service in past experience	6	1.5 %
Lack of universal accessibility	3	0.7 %
Program location or venue is not convenient	17	4.2 %
Something else	34	8.5 %
None chosen	112	27.9 %
Total	534	

Q12. What are the barriers for your household to walking or biking for recreation or to access City parks and facilities?

Q12. What are the barriers for your household to walking or biking for recreation or to access City parks & facilities

	Number	Percent
Threat of vehicle collisions or vehicle operator behavior (e.g., distracted driving, speeding)	189	47.1 %
Existing bike lanes or paths are in poor condition	96	23.9 %
I don't feel safe when walking or biking (crime/personal safety)	32	8.0 %
Transporting small children, elderly, or persons with disabilities	36	9.0 %
I don't own a bicycle	30	7.5 %
I have to carry heavy things in my vehicle	42	10.5 %
Destinations are too far away	46	11.5 %
I have limited mobility	21	5.2 %
Weather is often inclement	85	21.2 %
Not enough lighting on my routes	58	14.5 %
Route is unclear due to lack of wayfinding	26	6.5 %
I don't have enough time for walking or biking as a commuting option	43	10.7 %
Something else	29	7.2 %
Total	733	

Q13. Of the following ways in which The City of Bozeman Parks and Recreation Department could allocate funding, which ONE should be the top priority?

Q13. Which following way could City Parks & Recreation Department allocate funding in

	Number	Percent
Develop land that has already been purchased with new parks, trails & facilities	98	24.4 %
Purchase new land for later park or facility development	42	10.5 %
Purchase new land for natural resource conservation	97	24.2 %
Renovate existing facilities	69	17.2 %
Increase routine maintenance of parks, trails, & facilities	76	19.0 %
Not provided	19	4.7 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q13. Of the following ways in which The City of Bozeman Parks and Recreation Department could allocate funding, which ONE should be the top priority? (without "not provided")

Q13. Which following way could City Parks & Recreation Department allocate funding in

	Number	Percent
Develop land that has already been purchased with new parks, trails & facilities	98	25.7 %
Purchase new land for later park or facility development	42	11.0 %
Purchase new land for natural resource conservation	97	25.4 %
Renovate existing facilities	69	18.1 %
Increase routine maintenance of parks, trails, & facilities	76	19.9 %
Total	382	100.0 %

Q14. Please indicate if you or any member of your household has a need or desire to use each of the parks and recreation programs listed below.

(N=401)

	Yes	No
Q14-1. Aquatics or swimming	51.1%	48.9%
Q14-2. Arts & culture (e.g., art classes, musical performances)	53.6%	46.4%
Q14-3. Childcare (e.g., after school care, date night care)	11.7%	88.3%
Q14-4. Outdoor education	35.2%	64.8%
Q14-5. Fitness	49.4%	50.6%
Q14-6. History (e.g., historic tours, interpretation)	41.9%	58.1%
Q14-7. Outdoor adventure	47.1%	52.9%
Q14-8. Preschool ages 2-5	10.0%	90.0%
Q14-9. Seniors/active aging ages 55+	27.4%	72.6%
Q14-10. Special events	35.4%	64.6%
Q14-11. Sports leagues, adult	27.9%	72.1%
Q14-12. Sports leagues, youth	17.0%	83.0%
Q14-13. Camps & other activities for children	20.7%	79.3%
Q14-14. Teen programs	12.7%	87.3%
Q14-15. Therapeutic recreation/recreation inclusion	20.4%	79.6%
Q14-16. Winter recreation	57.1%	42.9%
Q14-17. Etiquette programs for park & trail users	35.7%	64.3%
Q14-18. Other	3.7%	96.3%

Q14. If "Yes," please rate how well your needs/desires for each program of this type are being met in the City of Bozeman using a scale of 5 to 1, where 5 means they are "100% Met" and 1 means "0% Met."

(N=374)

	100% met	75% met	50% met	25% met	0% met
Q14-1. Aquatics or swimming	5.1%	14.7%	27.9%	38.6%	13.7%
Q14-2. Arts & culture (e.g., art classes, musical performances)	5.8%	29.5%	35.8%	20.5%	8.4%
Q14-3. Childcare (e.g., after school care, date night care)	2.4%	9.8%	17.1%	36.6%	34.1%
Q14-4. Outdoor education	3.3%	23.1%	31.4%	27.3%	14.9%
Q14-5. Fitness	14.5%	27.2%	31.8%	17.9%	8.7%
Q14-6. History (e.g., historic tours, interpretation)	10.6%	22.7%	31.9%	22.0%	12.8%
Q14-7. Outdoor adventure	14.9%	35.7%	29.2%	12.5%	7.7%
Q14-8. Preschool ages 2-5	14.3%	28.6%	14.3%	20.0%	22.9%
Q14-9. Seniors/active aging ages 55+	9.9%	16.5%	34.1%	24.2%	15.4%
Q14-10. Special events	11.1%	35.9%	32.5%	12.0%	8.5%
Q14-11. Sports leagues, adult	13.9%	21.8%	27.7%	28.7%	7.9%
Q14-12. Sports leagues, youth	18.0%	39.3%	23.0%	11.5%	8.2%
Q14-13. Camps & other activities for children	8.3%	37.5%	30.6%	16.7%	6.9%
Q14-14. Teen programs	4.7%	18.6%	30.2%	20.9%	25.6%
Q14-15. Therapeutic recreation/ recreation inclusion	6.1%	9.1%	27.3%	31.8%	25.8%
Q14-16. Winter recreation	16.0%	30.5%	30.5%	15.0%	8.0%
Q14-17. Etiquette programs for park & trail users	3.2%	17.7%	22.6%	34.7%	21.8%
Q14-18. Other	8.3%	8.3%	25.0%	0.0%	58.3%

Q15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household?

<u>Q15. Top choice</u>	<u>Number</u>	<u>Percent</u>
Aquatics or swimming	88	21.9 %
Arts & culture (e.g., art classes, musical performances)	34	8.5 %
Childcare (e.g., after school care, date night care)	4	1.0 %
Outdoor education	13	3.2 %
Fitness	32	8.0 %
History (e.g., historic tours, interpretation)	8	2.0 %
Outdoor adventure	35	8.7 %
Preschool ages 2-5	2	0.5 %
Seniors/active aging ages 55+	21	5.2 %
Special events	7	1.7 %
Sports leagues, adult	17	4.2 %
Sports leagues, youth	4	1.0 %
Camps & other activities for children	13	3.2 %
Teen programs	3	0.7 %
Therapeutic recreation/recreation inclusion	3	0.7 %
Winter recreation	29	7.2 %
Etiquette programs for park & trail users	29	7.2 %
Other	11	2.7 %
None chosen	48	12.0 %
Total	401	100.0 %

Q15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household?

<u>Q15. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Aquatics or swimming	24	6.0 %
Arts & culture (e.g., art classes, musical performances)	41	10.2 %
Childcare (e.g., after school care, date night care)	7	1.7 %
Outdoor education	16	4.0 %
Fitness	34	8.5 %
History (e.g., historic tours, interpretation)	26	6.5 %
Outdoor adventure	22	5.5 %
Preschool ages 2-5	6	1.5 %
Seniors/active aging ages 55+	18	4.5 %
Special events	22	5.5 %
Sports leagues, adult	11	2.7 %
Sports leagues, youth	11	2.7 %
Camps & other activities for children	17	4.2 %
Teen programs	2	0.5 %
Therapeutic recreation/recreation inclusion	7	1.7 %
Winter recreation	45	11.2 %
Etiquette programs for park & trail users	14	3.5 %
None chosen	78	19.5 %
Total	401	100.0 %

Q15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household?

<u>Q15. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Aquatics or swimming	20	5.0 %
Arts & culture (e.g., art classes, musical performances)	34	8.5 %
Childcare (e.g., after school care, date night care)	8	2.0 %
Outdoor education	19	4.7 %
Fitness	19	4.7 %
History (e.g., historic tours, interpretation)	23	5.7 %
Outdoor adventure	16	4.0 %
Preschool ages 2-5	10	2.5 %
Seniors/active aging ages 55+	12	3.0 %
Special events	13	3.2 %
Sports leagues, adult	16	4.0 %
Sports leagues, youth	7	1.7 %
Camps & other activities for children	9	2.2 %
Teen programs	14	3.5 %
Therapeutic recreation/recreation inclusion	12	3.0 %
Winter recreation	34	8.5 %
Etiquette programs for park & trail users	19	4.7 %
Other	4	1.0 %
None chosen	112	27.9 %
Total	401	100.0 %

Q15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household?

<u>Q15. 4th choice</u>	<u>Number</u>	<u>Percent</u>
Aquatics or swimming	13	3.2 %
Arts & culture (e.g., art classes, musical performances)	22	5.5 %
Childcare (e.g., after school care, date night care)	4	1.0 %
Outdoor education	16	4.0 %
Fitness	18	4.5 %
History (e.g., historic tours, interpretation)	16	4.0 %
Outdoor adventure	26	6.5 %
Preschool ages 2-5	3	0.7 %
Seniors/active aging ages 55+	18	4.5 %
Special events	15	3.7 %
Sports leagues, adult	9	2.2 %
Sports leagues, youth	5	1.2 %
Camps & other activities for children	9	2.2 %
Teen programs	2	0.5 %
Therapeutic recreation/recreation inclusion	14	3.5 %
Winter recreation	36	9.0 %
Etiquette programs for park & trail users	20	5.0 %
Other	1	0.2 %
None chosen	154	38.4 %
Total	401	100.0 %

Q15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household? (top 4)

Q15. Sum of top 4 choices	Number	Percent
Aquatics or swimming	145	36.2 %
Arts & culture (e.g., art classes, musical performances)	131	32.7 %
Childcare (e.g., after school care, date night care)	23	5.7 %
Outdoor education	64	16.0 %
Fitness	103	25.7 %
History (e.g., historic tours, interpretation)	73	18.2 %
Outdoor adventure	99	24.7 %
Preschool ages 2-5	21	5.2 %
Seniors/active aging ages 55+	69	17.2 %
Special events	57	14.2 %
Sports leagues, adult	53	13.2 %
Sports leagues, youth	27	6.7 %
Camps & other activities for children	48	12.0 %
Teen programs	21	5.2 %
Therapeutic recreation/recreation inclusion	36	9.0 %
Winter recreation	144	35.9 %
Etiquette programs for park & trail users	82	20.4 %
Other	16	4.0 %
None chosen	48	12.0 %
Total	1260	

Q16. Frequency of Use for Recreation. For each of the following, please indicate how often you use each of the various systems to reach City of Bozeman parks and facilities using a scale of 5 to 1, where 5 means "Several Times a Day," and 1 means "Never."

(N=401)

	Several times a day	About once a day	About once a week	Seldom	Never	Not provided
Q16-1. Use an automobile	20.9%	26.9%	26.9%	20.4%	2.7%	2.0%
Q16-2. Use trails (natural, gravel, or paved)	9.2%	28.2%	37.9%	18.5%	3.7%	2.5%
Q16-3. Use sidewalks	27.4%	35.4%	23.2%	8.7%	2.0%	3.2%
Q16-4. Use paved, shared-use pathways (typically next to a street)	9.2%	17.2%	30.2%	29.9%	10.2%	3.2%
Q16-5. Bike on the street (e.g., in bike lanes)	4.7%	9.0%	23.7%	33.4%	26.7%	2.5%
Q16-6. Travel by bus	0.2%	0.2%	1.7%	21.7%	72.3%	3.7%

WITHOUT "NOT PROVIDED"

Q16. Frequency of Use for Recreation. For each of the following, please indicate how often you use each of the various systems to reach City of Bozeman parks and facilities using a scale of 5 to 1, where 5 means "Several Times a Day," and 1 means "Never." (without "not provided")

(N=401)

	Several times a day	About once a day	About once a week	Seldom	Never
Q16-1. Use an automobile	21.4%	27.5%	27.5%	20.9%	2.8%
Q16-2. Use trails (natural, gravel, or paved)	9.5%	28.9%	38.9%	18.9%	3.8%
Q16-3. Use sidewalks	28.4%	36.6%	24.0%	9.0%	2.1%
Q16-4. Use paved, shared-use pathways (typically next to a street)	9.5%	17.8%	31.2%	30.9%	10.6%
Q16-5. Bike on the street (e.g., in bike lanes)	4.9%	9.2%	24.3%	34.3%	27.4%
Q16-6. Travel by bus	0.3%	0.3%	1.8%	22.5%	75.1%

Q17. Level of Comfort. For each of the following, please rate your level of comfort using a scale of 5 to 1, where 5 means "Very Comfortable" and 1 means "Very Uncomfortable."

(N=401)

	Very comfortable	Comfortable	Neutral	Uncomfortable	Very uncomfortable	Don't know
Q17-1. Use trails (natural or gravel)	63.3%	26.2%	3.5%	1.0%	0.7%	5.2%
Q17-2. Use paved trails	61.1%	26.4%	3.7%	0.7%	0.5%	7.5%
Q17-3. Use sidewalks	48.1%	32.4%	11.7%	3.7%	1.2%	2.7%
Q17-4. Use paved shared-used pathways	34.7%	29.4%	15.5%	6.0%	3.0%	11.5%
Q17-5. Bike on the street (ex. In bike lanes)	8.2%	14.7%	21.2%	19.2%	16.2%	20.4%
Q17-6. Travel by bus	7.5%	10.0%	12.5%	4.0%	3.7%	62.3%

WITHOUT "DON'T KNOW"

Q17. Level of Comfort. For each of the following, please rate your level of comfort using a scale of 5 to 1, where 5 means "Very Comfortable" and 1 means "Very Uncomfortable." (without "don't know")

(N=401)

	Very comfortable	Comfortable	Neutral	Uncomfortable	Very uncomfortable
Q17-1. Use trails (natural or gravel)	66.8%	27.6%	3.7%	1.1%	0.8%
Q17-2. Use paved trails	66.0%	28.6%	4.0%	0.8%	0.5%
Q17-3. Use sidewalks	49.5%	33.3%	12.1%	3.8%	1.3%
Q17-4. Use paved shared-used pathways	39.2%	33.2%	17.5%	6.8%	3.4%
Q17-5. Bike on the street (ex. In bike lanes)	10.3%	18.5%	26.6%	24.1%	20.4%
Q17-6. Travel by bus	19.9%	26.5%	33.1%	10.6%	9.9%

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive."

(N=401)

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive	Don't know
Q18-1. Filling in missing sections of sidewalks or paved separated shared-use paths	51.1%	32.2%	8.7%	2.0%	1.5%	4.5%
Q18-2. Constructing more paved trails/ shared-use pathways	34.4%	28.9%	20.7%	6.5%	4.7%	4.7%
Q18-3. Installing more gravel & natural surface trails	50.1%	26.4%	14.5%	2.5%	2.7%	3.7%
Q18-4. Installing flashing crossing devices at intersections or between blocks	33.9%	25.2%	22.2%	7.7%	7.0%	4.0%
Q18-5. Constructing underpasses on high volume or high speed streets	38.4%	26.7%	14.0%	10.2%	6.5%	4.2%
Q18-6. Installing wayfinding along bicycle & pedestrian routes	18.0%	26.4%	28.2%	9.0%	7.0%	11.5%
Q18-7. Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	14.0%	26.9%	33.7%	11.7%	8.5%	5.2%
Q18-8. Installing adequate lighting on bicycle & pedestrian routes	22.2%	32.4%	24.4%	10.2%	6.7%	4.0%

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive."

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive	Don't know
Q18-9. Providing better winter maintenance	35.2%	33.2%	21.4%	4.7%	2.2%	3.2%
Q18-10. Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	8.2%	10.2%	32.9%	21.2%	18.0%	9.5%
Q18-11. Providing covered bike parking at key destinations (e.g., places of work, park facilities)	10.7%	23.9%	30.9%	17.0%	11.0%	6.5%
Q18-12. Constructing bike lanes on new & existing streets	37.2%	29.4%	15.7%	6.7%	6.0%	5.0%
Q18-13. Constructing paved, shared-use pathways next to streets	34.7%	31.7%	19.2%	4.2%	4.2%	6.0%
Q18-14. Installing bike fix-it stations	11.2%	22.4%	30.2%	16.0%	12.5%	7.7%
Q18-15. Adding more frequent bus stops	12.2%	19.5%	32.4%	6.7%	8.2%	20.9%
Q18-16. Expanding public transit	21.7%	27.9%	25.2%	6.2%	7.7%	11.2%
Q18-17. Enforcing motor vehicle laws	46.4%	20.7%	21.2%	4.5%	2.5%	4.7%

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive."

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive	Don't know
Q18-18. Guaranteed Ride Home program for bicyclists & pedestrians that use those modes to access work	11.7%	19.2%	28.4%	8.5%	10.7%	21.4%
Q18-19. Installing traffic calming devices to slow down vehicular traffic	26.9%	23.9%	20.9%	11.0%	10.0%	7.2%
Q18-20. Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	27.2%	20.9%	22.4%	8.0%	13.2%	8.2%

WITHOUT "DON'T KNOW"

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive." (without "don't know")

(N=401)

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive
Q18-1. Filling in missing sections of sidewalks or paved separated shared-use paths	53.5%	33.7%	9.1%	2.1%	1.6%
Q18-2. Constructing more paved trails/ shared-use pathways	36.1%	30.4%	21.7%	6.8%	5.0%
Q18-3. Installing more gravel & natural surface trails	52.1%	27.5%	15.0%	2.6%	2.8%
Q18-4. Installing flashing crossing devices at intersections or between blocks	35.3%	26.2%	23.1%	8.1%	7.3%
Q18-5. Constructing underpasses on high volume or high speed streets	40.1%	27.9%	14.6%	10.7%	6.8%
Q18-6. Installing wayfinding along bicycle & pedestrian routes	20.3%	29.9%	31.8%	10.1%	7.9%
Q18-7. Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	14.7%	28.4%	35.5%	12.4%	8.9%

WITHOUT "DON'T KNOW"

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive." (without "don't know")

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive
Q18-8. Installing adequate lighting on bicycle & pedestrian routes	23.1%	33.8%	25.5%	10.6%	7.0%
Q18-9. Providing better winter maintenance	36.3%	34.3%	22.2%	4.9%	2.3%
Q18-10. Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	9.1%	11.3%	36.4%	23.4%	19.8%
Q18-11. Providing covered bike parking at key destinations (e.g., places of work, park facilities)	11.5%	25.6%	33.1%	18.1%	11.7%
Q18-12. Constructing bike lanes on new & existing streets	39.1%	31.0%	16.5%	7.1%	6.3%
Q18-13. Constructing paved, shared-use pathways next to streets	36.9%	33.7%	20.4%	4.5%	4.5%
Q18-14. Installing bike fix-it stations	12.2%	24.3%	32.7%	17.3%	13.5%
Q18-15. Adding more frequent bus stops	15.5%	24.6%	41.0%	8.5%	10.4%
Q18-16. Expanding public transit	24.4%	31.5%	28.4%	7.0%	8.7%

WITHOUT "DON'T KNOW"

Q18. Importance of Investments. For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive" and 1 means "Not at all Supportive." (without "don't know")

	Very supportive	Supportive	Neutral	Not supportive	Not at all supportive
Q18-17. Enforcing motor vehicle laws	48.7%	21.7%	22.3%	4.7%	2.6%
Q18-18. Guaranteed Ride Home program for bicyclists & pedestrians that use those modes to access work	14.9%	24.4%	36.2%	10.8%	13.7%
Q18-19. Installing traffic calming devices to slow down vehicular traffic	29.0%	25.8%	22.6%	11.8%	10.8%
Q18-20. Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	29.6%	22.8%	24.5%	8.7%	14.4%

Q19. Which THREE investments from the list in Question 18 would you be MOST WILLING to fund with your tax dollars?

<u>Q19. Top choice</u>	<u>Number</u>	<u>Percent</u>
Filling in missing sections of sidewalks or paved separated shared-use paths	78	19.5 %
Constructing more paved trails/shared-use pathways	26	6.5 %
Installing more gravel & natural surface trails	64	16.0 %
Installing flashing crossing devices at intersections or between blocks	19	4.7 %
Constructing underpasses on high volume or high speed streets	24	6.0 %
Installing wayfinding along bicycle & pedestrian routes	1	0.2 %
Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	1	0.2 %
Installing adequate lighting on bicycle & pedestrian routes	6	1.5 %
Providing better winter maintenance	18	4.5 %
Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	2	0.5 %
Providing covered bike parking at key destinations (e.g., places of work, park facilities)	1	0.2 %
Constructing bike lanes on new & existing streets	37	9.2 %
Constructing paved, shared-use pathways next to streets	5	1.2 %
Adding more frequent bus stops	2	0.5 %
Expanding public transit	9	2.2 %
Enforcing motor vehicle laws	39	9.7 %
Guaranteed Ride Home program for bicyclists & pedestrians that use those modes to access work	2	0.5 %
Installing traffic calming devices to slow down vehicular traffic	8	2.0 %
Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	13	3.2 %
None chosen	46	11.5 %
Total	401	100.0 %

Q19. Which THREE investments from the list in Question 18 would you be MOST WILLING to fund with your tax dollars?

<u>Q19. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Filling in missing sections of sidewalks or paved separated shared-use paths	27	6.7 %
Constructing more paved trails/shared-use pathways	34	8.5 %
Installing more gravel & natural surface trails	36	9.0 %
Installing flashing crossing devices at intersections or between blocks	16	4.0 %
Constructing underpasses on high volume or high speed streets	36	9.0 %
Installing wayfinding along bicycle & pedestrian routes	2	0.5 %
Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	8	2.0 %
Installing adequate lighting on bicycle & pedestrian routes	14	3.5 %
Providing better winter maintenance	45	11.2 %
Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	3	0.7 %
Providing covered bike parking at key destinations (e.g., places of work, park facilities)	2	0.5 %
Constructing bike lanes on new & existing streets	23	5.7 %
Constructing paved, shared-use pathways next to streets	24	6.0 %
Installing bike fix-it stations	2	0.5 %
Adding more frequent bus stops	6	1.5 %
Expanding public transit	9	2.2 %
Enforcing motor vehicle laws	19	4.7 %
Guaranteed Ride Home program for bicyclists & pedestrians that use those modes to access work	2	0.5 %
Installing traffic calming devices to slow down vehicular traffic	20	5.0 %
Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	12	3.0 %
None chosen	61	15.2 %
Total	401	100.0 %

Q19. Which THREE investments from the list in Question 18 would you be MOST WILLING to fund with your tax dollars?

<u>Q19. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Filling in missing sections of sidewalks or paved separated shared-use paths	26	6.5 %
Constructing more paved trails/shared-use pathways	18	4.5 %
Installing more gravel & natural surface trails	30	7.5 %
Installing flashing crossing devices at intersections or between blocks	21	5.2 %
Constructing underpasses on high volume or high speed streets	27	6.7 %
Installing wayfinding along bicycle & pedestrian routes	9	2.2 %
Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	5	1.2 %
Installing adequate lighting on bicycle & pedestrian routes	19	4.7 %
Providing better winter maintenance	27	6.7 %
Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	2	0.5 %
Constructing bike lanes on new & existing streets	32	8.0 %
Constructing paved, shared-use pathways next to streets	24	6.0 %
Installing bike fix-it stations	1	0.2 %
Adding more frequent bus stops	9	2.2 %
Expanding public transit	15	3.7 %
Enforcing motor vehicle laws	26	6.5 %
Installing traffic calming devices to slow down vehicular traffic	16	4.0 %
Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	13	3.2 %
<u>None chosen</u>	<u>81</u>	<u>20.2 %</u>
Total	401	100.0 %

Q19. Which THREE investments from the list in Question 18 would you be MOST WILLING to fund with your tax dollars? (top 3)

<u>Q19. Sum of top 3 choices</u>	<u>Number</u>	<u>Percent</u>
Filling in missing sections of sidewalks or paved separated shared-use paths	131	32.7 %
Constructing more paved trails/shared-use pathways	78	19.5 %
Installing more gravel & natural surface trails	130	32.4 %
Installing flashing crossing devices at intersections or between blocks	56	14.0 %
Constructing underpasses on high volume or high speed streets	87	21.7 %
Installing wayfinding along bicycle & pedestrian routes	12	3.0 %
Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	14	3.5 %
Installing adequate lighting on bicycle & pedestrian routes	39	9.7 %
Providing better winter maintenance	90	22.4 %
Providing lockers & showers at City facilities (e.g., community centers, library, & places of work)	7	1.7 %
Providing covered bike parking at key destinations (e.g., places of work, park facilities)	3	0.7 %
Constructing bike lanes on new & existing streets	92	22.9 %
Constructing paved, shared-use pathways next to streets	53	13.2 %
Installing bike fix-it stations	3	0.7 %
Adding more frequent bus stops	17	4.2 %
Expanding public transit	33	8.2 %
Enforcing motor vehicle laws	84	20.9 %
Guaranteed Ride Home program for bicyclists & pedestrians that use those modes to access work	4	1.0 %
Installing traffic calming devices to slow down vehicular traffic	44	11.0 %
Providing financial incentives for using active modes such as bicycling & walking to get to work (e.g., discounts at local businesses, reimbursements)	38	9.5 %
None chosen	46	11.5 %
Total	1061	

Q20. Please rate your satisfaction on a scale of 1 to 5, where 1 means "Very Satisfied" and 5 means "Very Dissatisfied," with the overall value your household receives from the City of Bozeman Parks Division.

Q20. Your satisfaction with overall value your household receives from City Parks Division	Number	Percent
Very satisfied	67	16.7 %
Satisfied	203	50.6 %
Neutral	87	21.7 %
Dissatisfied	25	6.2 %
Very dissatisfied	7	1.7 %
Not provided	12	3.0 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q20. Please rate your satisfaction on a scale of 1 to 5, where 1 means "Very Satisfied" and 5 means "Very Dissatisfied," with the overall value your household receives from the City of Bozeman Parks Division. (without "not provided")

Q20. Your satisfaction with overall value your household receives from City Parks Division	Number	Percent
Very satisfied	67	17.2 %
Satisfied	203	52.2 %
Neutral	87	22.4 %
Dissatisfied	25	6.4 %
Very dissatisfied	7	1.8 %
Total	389	100.0 %

Q21. Including yourself, how many people in your household are...

	Mean	Sum
Under age 5	0.1	49
Ages 5-9	0.2	72
Ages 10-14	0.2	67
Ages 15-19	0.1	46
Ages 20-24	0.2	61
Ages 25-34	0.4	158
Ages 35-44	0.5	190
Ages 45-54	0.3	128
Ages 55-64	0.3	110
Ages 65-74	0.3	102
Ages 75-84	0.1	49
Ages 85+	0.0	8

Q21a. If you have any household members under 19, what is their primary mode of accessing their school if it is not provided at home?

Q21a. Primary mode of accessing school for household members under 19

	Number	Percent
School bus	16	12.3 %
Carpool or vanpool	8	6.2 %
Personal motor vehicle	59	45.4 %
Bicycle	6	4.6 %
Walking	25	19.2 %
Not provided	16	12.3 %
Total	130	100.0 %

WITHOUT "NOT PROVIDED"

Q21a. If you have any household members under 19, what is their primary mode of accessing their school if it is not provided at home? (without "not provided")

Q21a. Primary mode of accessing school for household members under 19

	Number	Percent
School bus	16	14.0 %
Carpool or vanpool	8	7.0 %
Personal motor vehicle	59	51.8 %
Bicycle	6	5.3 %
Walking	25	21.9 %
Total	114	100.0 %

Q22. Your age:

<u>Q22. Your age</u>	<u>Number</u>	<u>Percent</u>
18-34	80	20.0 %
35-44	78	19.5 %
45-54	73	18.2 %
55-64	76	19.0 %
65+	88	21.9 %
Not provided	6	1.5 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q22. Your age: (without "not provided")

<u>Q22. Your age</u>	<u>Number</u>	<u>Percent</u>
18-34	80	20.3 %
35-44	78	19.7 %
45-54	73	18.5 %
55-64	76	19.2 %
65+	88	22.3 %
Total	395	100.0 %

Q23. Which of the following best describes your total annual household income?

Q23. Which following best describes your total annual household income

	Number	Percent
Less than \$20K	39	9.7 %
\$20K-\$34,999	36	9.0 %
\$35K-\$49,999	38	9.5 %
\$50K-\$64,999	45	11.2 %
\$65K-\$79,999	39	9.7 %
\$80K-\$94,999	27	6.7 %
\$95K-\$109,999	29	7.2 %
\$110K-\$124,999	20	5.0 %
\$125K-\$139,999	22	5.5 %
\$140K+	36	9.0 %
Not provided	70	17.5 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"**Q23. Which of the following best describes your total annual household income? (without "not provided")**

Q23. Which following best describes your total annual household income

	Number	Percent
Less than \$20K	39	11.8 %
\$20K-\$34,999	36	10.9 %
\$35K-\$49,999	38	11.5 %
\$50K-\$64,999	45	13.6 %
\$65K-\$79,999	39	11.8 %
\$80K-\$94,999	27	8.2 %
\$95K-\$109,999	29	8.8 %
\$110K-\$124,999	20	6.0 %
\$125K-\$139,999	22	6.6 %
\$140K+	36	10.9 %
Total	331	100.0 %

Q24. Are you or any members of your household of Hispanic or Latino Heritage?

Q24. Are any household members of Hispanic or Latino Heritage

	Number	Percent
Yes	14	3.5 %
No	384	95.8 %
Not provided	3	0.7 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q24. Are you or any members of your household of Hispanic or Latino Heritage? (without "not provided")

Q24. Are any household members of Hispanic or Latino Heritage

	Number	Percent
Yes	14	3.5 %
No	384	96.5 %
Total	398	100.0 %

Q25. With which racial or ethnic groups do you identify?

Q25. With which racial or ethnic groups do you identify	Number	Percent
American Indian or Alaska Native	5	1.2 %
Asian	10	2.5 %
Black or African American	2	0.5 %
Native Hawaiian or other Pacific Islander	1	0.2 %
White	353	88.0 %
Other	4	1.0 %
Not provided	26	6.5 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"**Q25. With which racial or ethnic groups do you identify? (without "not provided")**

Q25. With which racial or ethnic groups do you identify	Number	Percent
American Indian or Alaska Native	5	1.3 %
Asian	10	2.7 %
Black or African American	2	0.5 %
Native Hawaiian or other Pacific Islander	1	0.3 %
White	353	94.1 %
Other	4	1.1 %
Total	375	100.0 %

Q25-6. Self-describe your racial or ethnic background:

Q25-6. Self-describe your racial or ethnic background	Number	Percent
Mexican	1	25.0 %
Immigrant	1	25.0 %
More than one	1	25.0 %
Hispanic	1	25.0 %
Total	4	100.0 %

Q26. With which genders do you most identify with?

<u>Q26. With which genders do you most identify with</u>	<u>Number</u>	<u>Percent</u>
Female (cis-female)	179	44.6 %
Female (trans-female)	1	0.2 %
Male (cis-male)	166	41.4 %
Male (trans-male)	2	0.5 %
Non-binary	2	0.5 %
Not provided	51	12.7 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q26. With which genders do you most identify with? (without "not provided")

<u>Q26. With which genders do you most identify with</u>	<u>Number</u>	<u>Percent</u>
Female (cis-female)	179	51.1 %
Female (trans-female)	1	0.3 %
Male (cis-male)	166	47.4 %
Male (trans-male)	2	0.6 %
Non-binary	2	0.6 %
Total	350	100.0 %

Q27. Do you own or rent your home?

<u>Q27. Do you own or rent your home</u>	<u>Number</u>	<u>Percent</u>
Own	233	58.1 %
Rent	167	41.6 %
Not provided	1	0.2 %
Total	401	100.0 %

WITHOUT "NOT PROVIDED"

Q27. Do you own or rent your home? (without "not provided")

<u>Q27. Do you own or rent your home</u>	<u>Number</u>	<u>Percent</u>
Own	233	58.3 %
Rent	167	41.8 %
Total	400	100.0 %

Q28. Do you have a disability?

<u>Q28. Do you have a disability</u>	<u>Number</u>	<u>Percent</u>
Yes	34	8.5 %
No	367	91.5 %
Total	401	100.0 %

A graphic consisting of a white circle with a dark blue outline containing the number '5', followed by a dark blue horizontal bar containing the text 'Survey Instrument' in white.

5 Survey Instrument

Dear City of Bozeman Neighbor:

The City of Bozeman Parks and Recreation Department is planning for the next 10 years of Parks, Recreation and Active Transportation (PRAT) and we need your help to develop a roadmap for the future!

Si tiene preguntas acerca de la encuesta y no habla inglés, por favor llame al 1-844-811-0411.

यदि सर्वेक्षण के बारे में आपके कोई प्रश्न हैं और आप अंग्रेजी नहीं बोलते हैं, तो कृपया 866-991-5215 पर कॉल करें

설문 조사에 대한 질문이 있고 영어를 할 수 없는 경우 844-247-8189 로 전화하십시오.

如果您对调查有疑问且不会说英语，请致电 844-872-2562

The Department strives to meet the needs of our community. We want to hear from you to prioritize our services and guide the growth of our system and programming.

Your household was one of a limited number selected at random to receive this survey. It is very important that you participate!

We appreciate your time. This survey will take approximately 10-15 minutes to complete and each question is important.

Please complete and return your confidential survey within the next two weeks. We have selected ETC Institute, an independent consulting company, as our partner to administer this survey. They will compile the data received and present the results to the City. Please return your completed survey in the enclosed postage-paid envelope to: ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061.

For more information, please visit **engage.bozeman.net** and register to follow the PRAT Plan. Please feel free to contact ETC Institute at 913-254-4598 if you have any questions or problems completing your survey.

Sincerely,

Addi K. Jadin
Park Planning and Development Manager

Park and Recreation Survey

Let your voice be heard today!

This survey will take 10-15 minutes to complete. When you are finished, please return your survey in the enclosed postage-paid, return-reply envelope. We greatly appreciate your time. If you prefer, you can complete the survey online at BozemanParkSurvey.org.

1. During a typical year, do you or anyone in your household visit the parks, trails and recreational facilities offered within the City of Bozeman (e.g., playgrounds, parks, athletic fields, dog parks, community centers, pools, trails or other facilities)?

___(1) Yes ___(2) No *[Skip to Q2.]*

1a. How often do you or others in your household visit a City of Bozeman park, trail, or recreational facility as described above?

___(1) Never ___(2) Once or twice a year ___(3) Monthly ___(4) Weekly ___(5) Daily

1b. Overall, please rate your experience with the following City of Bozeman parks, trails, recreation, and active transportation facilities using a scale of 5 to 1, where 5 means "Excellent," and 1 means "Poor." If you have not experienced any of the following items, please select 9 for "Don't Know."

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
1. Park(s)	5	4	3	2	1	9
2. Recreation Facility(ies)	5	4	3	2	1	9
3. Aquatic Facility(ies)	5	4	3	2	1	9
4. Trails (natural, gravel, or paved)	5	4	3	2	1	9
5. Sidewalks	5	4	3	2	1	9
6. Paved shared-use bike/pedestrian pathways (typically next to a street)	5	4	3	2	1	9
7. Biking on the street (e.g., in bike lanes)	5	4	3	2	1	9
8. Travel by bus	5	4	3	2	1	9

2. Can you reach a park or recreation facility from your home within 10 minutes by means other than car?

___(1) Yes ___(2) No

3. Over the past five years, how often have you typically visited a park or recreation facility?

___(1) Never ___(2) Once or twice a year ___(3) Monthly ___(4) Weekly ___(5) Daily

4. Please indicate which of the following are the biggest barriers to you or anyone in your household visiting parks, trails, or facilities. *[Check all that apply.]*

- ___(01) I am not aware of City of Bozeman parks, trails, and facilities
- ___(02) I do not have any interest in visiting parks, trails, or facilities
- ___(03) I do not have the time to visit parks, trails, or facilities
- ___(04) Parks, trails, and facilities are not conveniently located
- ___(05) Parks, trails, and facilities are not well maintained
- ___(06) Parks, trails, and facilities do not feel safe
- ___(07) Parks, trails, and facilities do not have the amenities I want
- ___(08) Operating hours of parks, trails, and facilities are not convenient
- ___(09) Poor customer service by staff
- ___(10) Lack of universal accessibility
- ___(11) Something else: _____

5. Which TWO of the barriers from the list in Question 4 are the biggest barriers to your household? [Write in your answers below using the numbers from the list in Question 4, or circle "NONE."]

1st: ____ 2nd: ____ NONE

6. Please indicate if you or any member of your household has a need or desire to use each of the parks and recreation facilities/amenities listed below by circling either "Yes" or "No." If "Yes," please rate how well your needs/desires for each facility/amenity of this type are being met in the City of Bozeman using a scale of 5 to 1, where 5 means they are "100% Met" and 1 means "0% Met." For example, if you indicate you use or would like to use paved trails, but there are not any paved trails near your home then your need may only be 25% met or 0% met.

Type of Facility/Amenity	Do you have a need/desire for this facility/amenity?		If "Yes," how well are your needs being met?				
	Yes	No	100% Met	75% Met	50% Met	25% Met	0% Met
01. Basketball courts	Yes	No	5	4	3	2	1
02. Community gardens	Yes	No	5	4	3	2	1
03. Disc golf	Yes	No	5	4	3	2	1
04. Dog parks	Yes	No	5	4	3	2	1
05. Fields, baseball/softball	Yes	No	5	4	3	2	1
06. Fields, soccer/football/lacrosse/field hockey	Yes	No	5	4	3	2	1
07. Ice rink (indoor)	Yes	No	5	4	3	2	1
08. Ice rink (outdoor)	Yes	No	5	4	3	2	1
09. Lawn games (e.g., cornhole, ping pong)	Yes	No	5	4	3	2	1
10. Nature centers	Yes	No	5	4	3	2	1
11. Off-leash hours in parks	Yes	No	5	4	3	2	1
12. On-road bike lanes or facilities	Yes	No	5	4	3	2	1
13. Pavilions and picnic areas	Yes	No	5	4	3	2	1
14. Pickleball courts	Yes	No	5	4	3	2	1
15. Play areas for all ages and abilities	Yes	No	5	4	3	2	1
16. Playgrounds and play areas	Yes	No	5	4	3	2	1
17. Pools, indoor	Yes	No	5	4	3	2	1
18. Pools, outdoor	Yes	No	5	4	3	2	1
19. Recreation or community centers	Yes	No	5	4	3	2	1
20. Sand volleyball court	Yes	No	5	4	3	2	1
21. Skate park	Yes	No	5	4	3	2	1
22. Special use biking facilities (e.g., cyclo-cross, BMX, pump tracks)	Yes	No	5	4	3	2	1
23. Sprayground/splash pad	Yes	No	5	4	3	2	1
24. Tennis courts	Yes	No	5	4	3	2	1
25. Trails, gravel or natural surface (e.g., Gallagator trail)	Yes	No	5	4	3	2	1
26. Trails, paved (e.g., Path to the M)	Yes	No	5	4	3	2	1
27. Water access for recreation (e.g., fishing access, paddleboarding, tubing)	Yes	No	5	4	3	2	1
28. Other: _____	Yes	No	5	4	3	2	1

7. Which FOUR facilities/amenities from the list in Question 6 are MOST IMPORTANT to your household? [Write in your answers below using the numbers from the list in Question 6, or circle "NONE."]

1st: ____ 2nd: ____ 3rd: ____ 4th: ____ NONE

8. **Did you or anyone in your household participate in any preschool, youth, adult, or active aging recreation programs or events offered by the City of Bozeman Parks and Recreation Department before March 2020?**

___(1) Yes ___(2) No *[Skip to Q9.]*

8a. **How would you rate the overall quality of the programs and events that you and members of your household participated in before March 2020?**

___(1) Excellent ___(2) Good ___(3) Fair ___(4) Poor

9. **Would you or members of your household like the Bozeman Parks and Recreation Department to offer virtual or hybrid programming in the future?**

___(1) Yes ___(2) No

10. **Please indicate which of the following are the biggest barriers to you or your household's participation in City of Bozeman Parks and Recreation Department programming. *[Check all that apply.]***

- ___(01) I am not aware of the programs offered by City of Bozeman Parks and Recreation
- ___(02) I do not have the time to participate in programming
- ___(03) Program fees are not affordable
- ___(04) Program instructors are not good
- ___(05) The times when programs are offered are not convenient
- ___(06) The types of programming offered is not interesting, relevant, or desired
- ___(07) Poor customer service in past experience
- ___(08) Lack of universal accessibility
- ___(09) Language Barriers (ESOL)
- ___(10) The program location or venue is not convenient
- ___(11) Something else: _____

11. **Which TWO of the barriers from the list in Question 10 are the biggest barriers to your household? *[Write in your answers below using the numbers from the list in Question 10, or circle "NONE."]***

1st: ___ 2nd: ___ NONE

12. **What are the barriers for your household to walking or biking for recreation or to access City parks and facilities? *[Check all that apply.]***

- ___(01) Threat of vehicle collisions or vehicle operator behavior (e.g., distracted driving, speeding)
- ___(02) Existing bike lanes or paths are in poor condition
- ___(03) I don't feel safe when walking or biking (crime/personal safety)
- ___(04) Transporting small children, elderly, or persons with disabilities
- ___(05) I don't own a bicycle
- ___(06) I have to carry heavy things in my vehicle
- ___(07) Destinations are too far away
- ___(08) I have limited mobility
- ___(09) The weather is often inclement
- ___(10) Not enough lighting on my routes
- ___(11) Route is unclear due to lack of wayfinding
- ___(12) I don't have enough time for walking or biking as a commuting option
- ___(13) Something else: _____

13. **Of the following ways in which The City of Bozeman Parks and Recreation Department could allocate funding, which ONE should be the top priority?**

- ___(1) DEVELOP land that has already been purchased with new parks, trails and facilities
- ___(2) PURCHASE new land for later park or facility development
- ___(3) PURCHASE new land for natural resource conservation
- ___(4) RENOVATE existing facilities
- ___(5) INCREASE routine maintenance of parks, trails, and facilities

14. Please indicate if you or any member of your household has a need or desire to use each of the parks and recreation programs listed below by circling either "Yes" or "No." If "Yes," please rate how well your needs/desires for each program of this type are being met in the City of Bozeman using a scale of 5 to 1, where 5 means they are "100% Met" and 1 means "0% Met." For example, if you indicate you use or would like to attend sports leagues, but you are not aware of any open sports leagues near your home then your need may only be 25% met or 0% met.

Type of Program/Event	Do you have a need/desire for this program?		If "Yes," how well are your needs being met?				
	Yes	No	100% Met	75% Met	50% Met	25% Met	0% Met
01. Aquatics or swimming	Yes	No	5	4	3	2	1
02. Arts and culture (e.g., art classes, musical performances)	Yes	No	5	4	3	2	1
03. Childcare (e.g., after-school care, date night care)	Yes	No	5	4	3	2	1
04. Outdoor education	Yes	No	5	4	3	2	1
05. Fitness	Yes	No	5	4	3	2	1
06. History (e.g., historic tours, interpretation)	Yes	No	5	4	3	2	1
07. Outdoor adventure	Yes	No	5	4	3	2	1
08. Preschool-ages 2-5 years	Yes	No	5	4	3	2	1
09. Seniors/Active Aging-ages 55+	Yes	No	5	4	3	2	1
10. Special events	Yes	No	5	4	3	2	1
11. Sports leagues, adult	Yes	No	5	4	3	2	1
12. Sports leagues, youth	Yes	No	5	4	3	2	1
13. Camps and other activities for children	Yes	No	5	4	3	2	1
14. Teen programs	Yes	No	5	4	3	2	1
15. Therapeutic recreation/recreation inclusion	Yes	No	5	4	3	2	1
16. Winter recreation	Yes	No	5	4	3	2	1
17. Etiquette programs for park and trail users	Yes	No	5	4	3	2	1
18. Other: _____	Yes	No	5	4	3	2	1

15. Which FOUR programs from the list in Question 14 are MOST IMPORTANT to your household? [Write in your answers below using the numbers from the list in Question 14, or circle "NONE."]

1st: ____ 2nd: ____ 3rd: ____ 4th: ____ NONE

16. **Frequency of Use for Recreation.** For each of the following, please indicate how often you use each of the various systems to reach City of Bozeman parks and facilities using a scale of 5 to 1, where 5 means "Several Times a Day," and 1 means "Never."

How often do you...	Several Times a Day	About Once a Day	About Once a Week	Seldom	Never
1. Use an automobile	5	4	3	2	1
2. Use trails (natural, gravel, or paved)	5	4	3	2	1
3. Use sidewalks	5	4	3	2	1
4. Use paved, shared-use pathways (typically next to a street)	5	4	3	2	1
5. Bike on the street (e.g., in bike lanes)	5	4	3	2	1
6. Travel by bus	5	4	3	2	1

17. **Level of Comfort.** For each of the following, please rate your level of comfort using a scale of 5 to 1, where 5 means "Very Comfortable," and 1 means "Very Uncomfortable." If you have not experienced any of the following items please select 9 for "Don't Know."

How comfortable do you feel when you...	Very Comfortable	Comfortable	Neutral	Uncomfortable	Very Uncomfortable	Don't Know
1. Use trails (natural or gravel)	5	4	3	2	1	9
2. Use paved trails	5	4	3	2	1	9
3. Use sidewalks	5	4	3	2	1	9
4. Use paved shared-used pathways	5	4	3	2	1	9
5. Bike on the street (ex. In bike lanes)	5	4	3	2	1	9
6. Travel by bus	5	4	3	2	1	9

18. **Importance of Investments.** For each item listed below, please rate how supportive you are of the City of Bozeman investing in each of the following items using a scale of 5 to 1, where 5 means "Very Supportive," and 1 means "Not at all Supportive."

How supportive would you be of...	Very Supportive	Supportive	Neutral	Not Supportive	Not at all Supportive	Don't Know
01. Filling in missing sections of sidewalks or paved separated shared-use paths	5	4	3	2	1	9
02. Constructing more paved trails/shared-use pathways	5	4	3	2	1	9
03. Installing more gravel and natural surface trails	5	4	3	2	1	9
04. Installing flashing crossing devices at intersections or between blocks	5	4	3	2	1	9
05. Constructing underpasses on high volume or high speed streets	5	4	3	2	1	9
06. Installing wayfinding along bicycle and pedestrian routes	5	4	3	2	1	9
07. Installing rest facilities such as shelters or benches along bicycle or pedestrian routes for bicycling or walking	5	4	3	2	1	9
08. Installing adequate lighting on bicycle and pedestrian routes	5	4	3	2	1	9
09. Providing better winter maintenance	5	4	3	2	1	9
10. Providing lockers and showers at City facilities (e.g., community centers, library, and places of work)	5	4	3	2	1	9
11. Providing covered bike parking at key destinations (e.g., places of work, park facilities)	5	4	3	2	1	9
12. Constructing bike lanes on new and existing streets	5	4	3	2	1	9
13. Constructing paved, shared-use pathways next to streets	5	4	3	2	1	9
14. Installing bike fix-it stations	5	4	3	2	1	9
15. Adding more frequent bus stops	5	4	3	2	1	9
16. Expanding public transit	5	4	3	2	1	9
17. Enforcing motor vehicle laws	5	4	3	2	1	9
18. Guaranteed Ride Home program for bicyclists and pedestrians that use those modes to access work	5	4	3	2	1	9
19. Installing traffic calming devices to slow down vehicular traffic	5	4	3	2	1	9
20. Providing financial incentives for using active modes such as bicycling and walking to get to work (e.g., discounts at local businesses, reimbursements)	5	4	3	2	1	9

19. **Which THREE investments from the list in Question 18 would you be MOST WILLING to fund with your tax dollars?** [Write in your answers below using the numbers from the list in Question 18, or circle "NONE."]

1st: ____ 2nd: ____ 3rd: ____ NONE

- 20. Please rate your satisfaction on a scale of 1 to 5, where 1 means "Very Satisfied" and 5 means "Very Dissatisfied," with the overall value your household receives from the City of Bozeman Parks Division.**
- ____(1) Very satisfied ____ (3) Neutral ____ (5) Very dissatisfied
 ____ (2) Satisfied ____ (4) Dissatisfied
- 21. Including yourself, how many people in your household are...**
- Under age 5: ____ Ages 15-19: ____ Ages 35-44: ____ Ages 65-74: ____
 Ages 5-9: ____ Ages 20-24: ____ Ages 45-54: ____ Ages 75-84: ____
 Ages 10-14: ____ Ages 25-34: ____ Ages 55-64: ____ Ages 85+: ____
- 21a. If you have any household members under 19, what is their primary mode of accessing their school if it is not provided at home?**
- ____(1) School bus ____ (4) Personal motor vehicle ____ (7) Other personal mobility device
 ____ (2) Public transit (Streamline) ____ (5) Bicycle (wheelchair, scooter, E-device)
 ____ (3) Carpool or vanpool ____ (6) Walking ____ (8) Other: _____
- 22. Your age:** _____ years
- 23. Which of the following best describes your total annual household income?**
- ____ (01) Less than \$20,000 ____ (05) \$65,000 - \$79,999 ____ (09) \$125,000 - \$139,999
 ____ (02) \$20,000 - \$34,999 ____ (06) \$80,000 - \$94,999 ____ (10) \$140,000 or more
 ____ (03) \$35,000 - \$49,999 ____ (07) \$95,000 - \$109,999
 ____ (04) \$50,000 - \$64,999 ____ (08) \$110,000 - \$124,999
- 24. Are you or any members of your household of Hispanic or Latino Heritage?**
- ____ (1) Yes ____ (2) No
- 25. With which racial or ethnic groups do you identify? [Check all that apply.]**
- ____ (1) American Indian or Alaska Native ____ (4) Native Hawaiian or other Pacific Islander
 ____ (2) Asian ____ (5) White
 ____ (3) Black or African American ____ (6) Other: _____
- 26. With which genders do you most identify with? Transgender (often abbreviated to "trans") is an umbrella term that refers to people whose gender identity, expression, or behavior is different from those typically associated with their assigned sex at birth. Other identities considered to fall under this umbrella can include non-binary, two-spirit, gender fluid, genderqueer, and more. Cisgender (often abbreviated to "cis") is a term that refers to people whose gender identity, expression or behavior is the same as those typically associated with their assigned sex at birth. [Check all that apply.]**
- ____ (1) Female (cis-female) ____ (3) Male (cis-male) ____ (5) Non-binary
 ____ (2) Female (trans-female) ____ (4) Male (trans-male) ____ (6) Prefer to self-describe: _____
- 27. Do you own or rent your home?** ____ (1) Own ____ (2) Rent
- 28. Do you have a disability?** ____ (1) Yes ____ (2) No

This concludes the survey. Thank you for your time!

Please return your completed survey in the enclosed return-reply envelope addressed to:
 ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061

Your responses will remain completely confidential.
 The address information printed to the right will ONLY be used to help identify geographic areas with special interests. Thank you.