

Bozeman Heat Pump Water Heater Rebate

Mail to:
City of Bozeman
Sustainability Division
P.O. Box 1230
Bozeman, MT 59771

Drop off in person:
City of Bozeman
Community Development Desk
20 E. Olive St.
Bozeman, MT 59715
Email to:
sustainability@bozeman.net

Residential Application Form

Office Use Only

This rebate offer is only available to residences connected to City of Bozeman water. Rebates apply only to **newly purchased heat pump water heater units** that meet the **Consortium for Energy Efficiency (CEE) standard**. A list is available at: <https://www.ahrinet.org/certification/cee-directory>. Rebates are limited to 1 unit, up to \$500 per installation address, and are not to exceed the purchase price. Additional details are available at www.bozeman.net/sustainability

1. Account Information (You must receive water from the City of Bozeman to qualify for the rebate)

Account ID No. Account Holder Phone

Name on Account Account Holder Email

2. Applicant Information (Rebate checks sent payable to this information)

Name of Applicant Owner Tenant (Owner authorize in writing)

Mailing Address

City State Zip Code Cell Phone

How did you hear about this rebate program? Direct Mail Installer Website Paper/Magazine Other:

3. Installation Site Information

Installation Address (if different from Applicant Address)

City State Zip Code Single Family Multi-Family

People in the home Year Home Built Fuel Type of existing water heater Natural Gas Electric

4. New Qualified Heat Pump Water Heater Installed

Heat Pump Water Heater Brand	Model No.	Purchase Date	Installation Date	New Build or Retrofit	Installer
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Total Amount of Requested Rebate

Would you like to participate in a 10-15 minute follow-up survey for an additional \$75?

5. Your Signature (required) and Checklist

I understand that the City of Bozeman Sustainability Division is not responsible for items lost in the mail. I agree to allow the City access to my water use information for the purpose of evaluating the effectiveness of this rebate program. I have read, understand and agree to the terms and limitations of the Bozeman Heat Pump Water Heater Program on the reverse of this form. I certify that the information provided is true and correct.

Signature Print Name Date

Proof of installation must accompany this application, along with the sales receipt of the purchased products. Please check the boxes below to make sure the requested documentation has been provided with this form. **Applications without proof of installation will not be considered for rebates.**

Account No.

Signature

Copy of Sales Receipt

Installer Invoice or Photo

Bozeman Heat Pump Water Heater Rebate

Residential Application Form

Program Instructions, Limitations and Terms

The heat pump water heater unit must be installed and operational before submitting your application.

1. The rebate amount listed is applicable only to new heat pump water heater units that meet the **Consortium for Energy Efficiency (CEE) specification**.
2. A maximum rebate of \$500 for one heat pump water heater applies per installation address. Labor, installation, construction, delivery, and maintenance costs are not eligible for a rebate.
3. Tenants must submit an owner-authorized letter.
4. Only heat pump water heaters connected to the City of Bozeman public water supply are eligible for rebates.
5. Installation of the water heater is the sole responsibility of the Applicant and the water heater must be installed at the installation address listed.
6. A copy of the sales receipt is to be attached to this application. Receipts must include the make and model of the water heater purchased.
7. Rebates are **NOT** available for heat pump water heaters that are resale units, leased, rebuilt, rented, received from warranty or insurance claims, exchanged, won as a prize or have new parts installed in an existing unit.
8. Commercial models do **NOT** qualify for a rebate.
9. The effective date of the Bozeman Heat Pump Water Heater Rebate Program is July 1, 2023. Rebates for heat pump water heaters purchased prior to that date will not be given. Rebate amounts and eligible water heaters are subject to change at any time.
10. Applications will be processed in the order they are received. Approved pre-applications will hold a temporary spot in the process queue.
11. Incomplete applications could be denied and returned to the Applicant or result in a delay in the approval of the rebate.
12. Limited funding is available to issue rebates. Rebates will be issued on a first-come, first-served basis through June 30, 2024. The City cannot guarantee that submittal of a rebate application will result in the issuance of a rebate check. The Bozeman Heat Pump Water Heater Rebate Program is subject to change or cancellation without notice.
13. To ensure energy savings are achieved, the water heater installation must be maintained for a period of five (5) years minimum. If this requirement is violated, Applicant may be required to refund all or a portion of the rebate.
14. A rebate check will be mailed within forty-five (45) days of receipt provided the application is complete and funding is available.
15. A W-9 Tax Form is **required** of any parties that have been issued a total rebate amount equal to, or in excess, of \$600 by the City of Bozeman within one tax year. Applicant must submit a completed W-9 form in order for City to approve rebate applications for \$600 or more.

Important! Please read carefully:

1. Proof of installation must accompany this application. Proof may take the form the installation invoice. If you installed the unit on your own, contact sustainability@bozeman.net. Applications without proof of installation will not be considered for a rebate.
2. The City reserves the right to do an on-site inspection to verify the installation of the water heater rebated through this program. Access to the rebated water heater must be provided at the time of inspection. If water heater installations cannot be verified, the payee will reimburse the City for the rebate funds received.
3. The City may contact the Applicant by phone or in writing to verify the information provided in the application and/or to schedule an inspection. Any inspection shall occur during regular business hours.

Disclaimer

The City makes no representation or warranty regarding the water heaters eligible for rebate under the Bozeman Heat Pump Water Heater Rebate Program. By participating in the program you waive and release the City from any and all claims and causes of action arising out of the purchase, installation, or use of the water heater purchased in connection with the rebate program. City verification inspections are not a certification, warranty, or other approval with respect to the Applicant's compliance with applicable laws, ordinances, and building codes.

For more details visit www.bozeman.net/sustainability

Or email sustainability@bozeman.net or call 406.582.2370

Office Use Only

Rebate Authorization #1

Rebate Authorization #2